# Open Science e finanziamenti europei Modulo 1 – Introduzione e motivazioni

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Università di Torino







# Iniziative collegate





è la grande infrastruttura per il monitoraggio e la verifica delle politiche sull'Open Access finanziata dalla Commissione Europea dal 2009. OpenAIRE collega i progetti ai risultati della ricerca (pubblicazioni, dati, software ecc). Ad oggi serve 16 enti finanziatori in Europa e nel mondo, offre supporto all'Open Science a 360 gradi attraverso la rete di National Open Access Desks (NOADs). Per saperne di più, www.openaire.eu



### **ICDI Competence Center**

ICDI (Italian Computing and Data Infrastructure) è un tavolo di lavoro creato dai rappresentanti di alcune tra le principali Infrastrutture di Ricerca e Infrastrutture Digitali italiane con l'obiettivo di promuovere sinergie a livello nazionale al fine di ottimizzare la partecipazione italiana alle attuali sfide europee in questo settore, tra cui la European Open Science Cloud (EOSC), la European Data Infrastructure (EDI) e HPC.La missione del Competence Center di ICDI (CC-ICDI) è creare una rete di esperti, iniziative e infrastrutture di ricerca con varie competenze funzionali al supporto della comunità nazionale per l'Open Science, principi FAIR e per la partecipazione italiana alla European Open Science Cloud (EOSC). <a href="https://icdi.it/it/attivita/tf-cc">https://icdi.it/it/attivita/tf-cc</a>

### Chi siamo



**Emma Lazzeri** 

Emma è ricercatrice al CNR. Si occupa di Open Science come NOAD di OpenAIRE e fa parte di vari gruppi di esperti a livello europeo per EOSC. Emma coordina la Task Force per la realizzazione del Competence Center italiano in ICDI.



**Elena Giglia** 

E responsabile dell'Unità di progetto
Open Access dell'Università di
Torino. Elena fa parte della
commissione che ha redatto il
Piano Nazionale Open Science
pubblicato recentemente dal
MUR. Fa parte del team del NOAD
di OpenAIRE e della Task Force
del Competence Center ICDI.

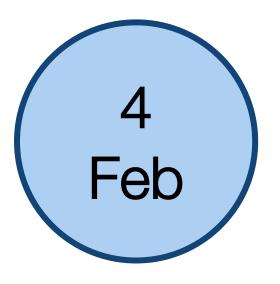


Gina è assegnista di ricerca presso l'Istituto di Scienza e Tecnologie dell'Informazione A. Faedo del Consiglio Nazionale delle Ricerche. Si occupa di Open Science e Open Access, dalla teoria alla pratica. Fa parte del team del NOAD di OpenaIRE.

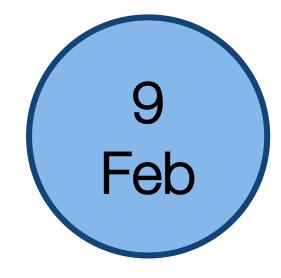
### Programma del corso

2 Feb

Introduzione e motivazioni



Open Access e Open Data



Research Data Management e DPM



Sessione pratica

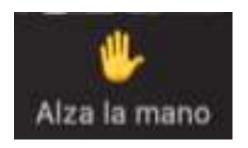
# Alcune informazioni pratiche

Durante il corso useremo alcuni strumenti per

- Condividere
- Collaborare
- Interagire

### Pulsanti interattivi di Zoom







### **CHAT**

Usate la chat per problemi tecnici o informazioni. Nella chat verranno condivisi link utili durante il corso. Non usate la chat per le domande.

### **ALZA LA MANO**

Durante la sessione di domande e discussione alzate la mano se desiderate avere la possibilità di parlare.

### D&R

Usate questo tasto per porre domande durante le presentazioni.

### Virtual Research Environment

- Per il corso è stata predisposta una VRE, un ambiente per lo scambio di materiali e il contatto tra partecipanti e docenti.
- Si può accedere alla VRE attraverso la propria email istituzionale, l'account di Google o di LinkedIn, cliccando di seguito: <a href="https://services.d4science.org/web/openscienceeumandate">https://services.d4science.org/web/openscienceeumandate</a> oppure scansionando il QR code in allegato.
- All'interno della VRE trovate:
  - Un forum di discussione (alla sezione "social networking") in cui porre domande, discutere e condividere riflessioni o esperienze.
  - Un'area di lavoro ("Workspace") in cui verranno condivisi i materiali del corso o altra documentazione.
  - Una sezione "Tools" con i link alle risorse utili.
- Le registrazioni e le slide dei vari webinar saranno condivise nella cartella VRE folders > OpenScienceEUMandate









### Mentimeter

- Mentimeter è uno strumento che permette una rapida interazione con i partecipanti.
- Lo strumento consente un'interazione anonima
- Potrete rispondere a domande o inviare commenti
- I risultati e i commenti saranno visualizzati in diretta
- Potrete accedere a mentimeter da qualsiasi dispositivo (smartphine, pc, tablet...):
  - Collegatevi <u>www.menti.com</u> e inserite il codice: 49 17 63 8
  - Cliccate sul link diretto: <u>https://www.menti.com/5bb723kw47</u>
  - Scannerizzate il QR code



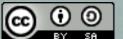




# 1 - PERCHÉ SERVE LA OPEN SCIENCE



Elena Giglia
Università di Torino
elena.giglia@unito.it
@egiglia



Fatevi sentire...



https://www.menti.com/5bb723kw47

codice mentimeter: 49 17 63 8



# Qualcosa da portare via

Open Science: opportunità, non minaccia né noia burocratica

...il COVID l'ha dimostrato nei fatti...



My first talk of the year! Message is going to be that the opposite of 'open science' isn't 'closed science' - it's bad science. ...il contrario di Open Science è «Bad Science», non «Closed»

...Open Science [diverso da Open Access] è un modo diverso di fare scienza, non una serie di regolette

...si può fare Open Science a piccoli passi, non «tutto e subito»... però occorre iniziare!

Open Science, Open Innovation, EOSC, FAIR: esserci!





### Impareremo

1. cosa non va nel sistema attuale di comunicazione scientifica

LA RICERCA E LA COMUNICAZIONE

SCIENTIFICA IN MODO DIVERSO...

2. quanti soldi e interessi girano intorno a un articolo ... PROVIAMO PER OGGI A VEDERE

### **MESSAGGI CHIAVE**

- oggi, pubblicare e leggere non è gratis
- non credete ciecamente nella peer review, Impact Factor, citazioni...
   Siate critici e informati!



# ...cosa ci ha insegnato il COVID?

### CORRIERE DELLA SERA / OPINIONI

Il coronavirus insegna: la scienza ha sempre bisogno di trasparenza



di Massimo Sideri I 30 gennaio 2020

La grande rivoluzione nata in un piccolo centro veneto specializzato nel passaggio dei virus da animali a umani allora diretto da llaria Capua. E a quel tempo fu osteggiata

Jan. 30, 2020



SOLO COLLABORANDO SI TROVA
UNA SOLUZIONE
ALL'EMERGENZA







farch 19, 2020

March 19, 2020

We find ourselves at a pivotal moment in history—we must cooperate effectively to respond to an unprecedented global health emergency. The mantra, "when we share, everyone wins" applies now more than ever.

### «COMUNICAZIONE»?

raise questions about the way science-as-usual is practised.

Vincent Larivière is an information scientist and professor at the University of Montreal, who studies the way science is disseminated. He said the move to speed up publication and share research is a tacit admission that business-as-usual in research slows down science.

"[They say] we're opening everything because it's important that we advance things fast. Well, the flip side of this argument is that your normal behaviour is to put barriers to science."

"This virus is dangerous and deadly, but there's lots of other diseases that are dangerous and deadly, and for which opening could save lives. So if you really want to go in that direction, just open everything."



University of Montreal researcher Vincent Larivière said the current climate of open science suggests that science-as-usual creates barriers. (Amélie Philibert)

Health · Second Opinion

'We're opening everything': Scientists share coronavirus data in unprecedented way to contain, treat disease Feb.1, 2020

...GLI SCIENZIATI ADESSO STANNO APRENDO DATI E ARTICOLI SU COVID-19...

SIGNIFICA CHE IL
COMPORTAMENTO
«NORMALE» INVECE È
QUELLO DI METTERE
BARRIERE ALLA
CONOSCENZA

nature

Feb 4, 2020

Subscribe

FOITORIAL . OA FERRUARY 2020

# Calling all coronavirus researchers: keep sharing, stay open

As the new coronavirus continues its deadly spread, researchers must ensure that their work on this outbreak is shared rapidly and openly.

# ...accesso a tempo d

TECNICAMENTE, FACILE.

DECISIONE DI

«CHIUDERE» RICERCA

VITALE È ECONOMICA

?

RICONOSCONO DI AVERE UN RUOLO CRUCIALE...

HANNO ABBATTUTO QUALCHE MURO...MA CREATO ACCESSO DIFFICILE

- E SOLO PER LA DURATA DELLA CRISI

response to the rapid worldwide spread of COVID-1

Jon Tennant 🔮 @Protohedgehog · 7 apr

When a scientific publisher provides free access to life-saving research during a pandemic, they show us that this decision is technically simple. Flip a switch.

The decision to prevent access to similar life-saving research for literally EVERYTHING ELSE is purely financial.

0

**1** 23

or Immediate Release

 $\bigcirc$  73

Sharing the worldwide concern about the spread and impact of COVID-19, publishers recognize the crucial role they can play in supporting the response to this crisis and advancing the research that will be critical in combating the virus.

In immediate response to the epidemic announcement by the World Health Organization (WHO), members of the International Association of Scientific, Technical and Medical Publishers (STM) moved to:

Provide <u>immediate free access to all relevant peer-reviewed publications</u> to ensure that for the duration of the outbreak, research and data quickly reaches the widest possible audiences. More than 32,000 articles, chapters, and other re

**NEWS RELEASE** 



March 13, 2020

# ...cosa hanno fatto gli e

IRREALE. SANNO CHE SALVANO VITE MA APRONO SOLO PER UNA MALATTIA E PER UN **TEMPO LIMITATO** 



Heather Joseph @hjoseph ·

Unreal. Acknowledging that making these papers #openaccess will help speed speed progress and save lives but at the same time only doing it for limited time - and for a single disease.

SI RENDONO CONTO CHE L'ACCESSO IMMEDIATO SALVA VITE...

**NEWS RELEASE** 

March 13, 2020



Speaking of the announcement, Ian Moss STM's CEO said "We are all gravely concerned about the significant threat that COVID-19 represents to public health. In order to aid the efforts to slow the spread of the virus and, fundamentally, to save lives, STM publishers are committed to work collectively to ensure that research findings are shared quickly to advance cutting-edge research. As a community, we hope that the provision of immediate access will aid the global response and make a difference."

## ...accesso è vitale per OGNI ricerca



Jan. 25, 2020

"Open" should be the default for science - not just in case of emergencies. When we \*know\* that their openness speeds discovery, why do we lock up articles and data? #OAintheUSA

Traduci il Tweet

Heather Joseph

Scientists are unraveling the Chinese cord Scientists are racing to stop the new cord time around the world. The effort shows & washingtonpost.com SOLO CORONAVIRUS?
ALZHEIMER, CANCRO,
CAMBIAMENTO
CLIMATICO, VIOLENZA
SULLE DONNE SONO
MENO IMPORTANTI?...

È ORA DI RENDERE TUTTO OPEN ACCESS, UNA VOLTA E PER SEMPRE

It's time to make Open Access the default for ALL scientific research once and for goddamn all. Please.

# Perché serve l'Oper



### 08/06/2020

Open Access lessons during Covid-19: No lockdown for research results!

The Covid-19 pandemic has changed the world as we know it, and research is no exception. Globally, scientists are working together at unprecedented speed, in a race against time to understand the virus and its treatment, sharing data and results as fast as they can.

Journal editors are cooperating and becoming more flexible. Embargoes are lifted, paywalls abolished and preprint servers like MedrXiv and bioRxiv have accelerated research evaluation and discussion. Suddenly the demand for instant access to the relevant research literature has become self-evident. How could the argument for full and immediate Open Access still be ignored?

# BARRIERE ALL'ACCESSO RALLENTANO LA SCIENZA UNICO INTERESSE: IL PROFITTO

Temporary access is not Open Access

By opening up research in times of crisis, subscription publishers have implicitly admitted that their paywalls and embargoes were unjustified and inefficient to start with. They have proved that keeping knowledge behind barriers harms the advancement of science and serves little purpose other than generating profits which the research community hardly benefits from. The very fact that this request even had to be made is striking: most of the research results reported in these papers had already been paid for by public funds and should therefore have been openly available to everyone in the first place.

In addition, some publishers only agreed to making this research available on a temporary basis, narrowly focusing on access to Covid-19 related papers. This is hard to justify, as the fight against the disease requires perspectives from multiple scientific disciplines. Publishers temporarily releasing articles from paywalls does not represent Open Access. Full, immediate, and permanent Open Access

ACCESSO TEMPORANEO E PARZIALE ≠ OPEN ACCESS

search papers related to Covi ls. patients and patient organic

NON SAPPIAMO QUALE ARTICOLO CHIUSO OGGI POTREBBE ISPIRARE IDEE DOMANI

s no longer acceptable that 75% of the research literature is still behind a paywall. We don't know which

research papers that today remain largely inaccessible could inspire solutions and bright ideas for tomorrow's challenges.

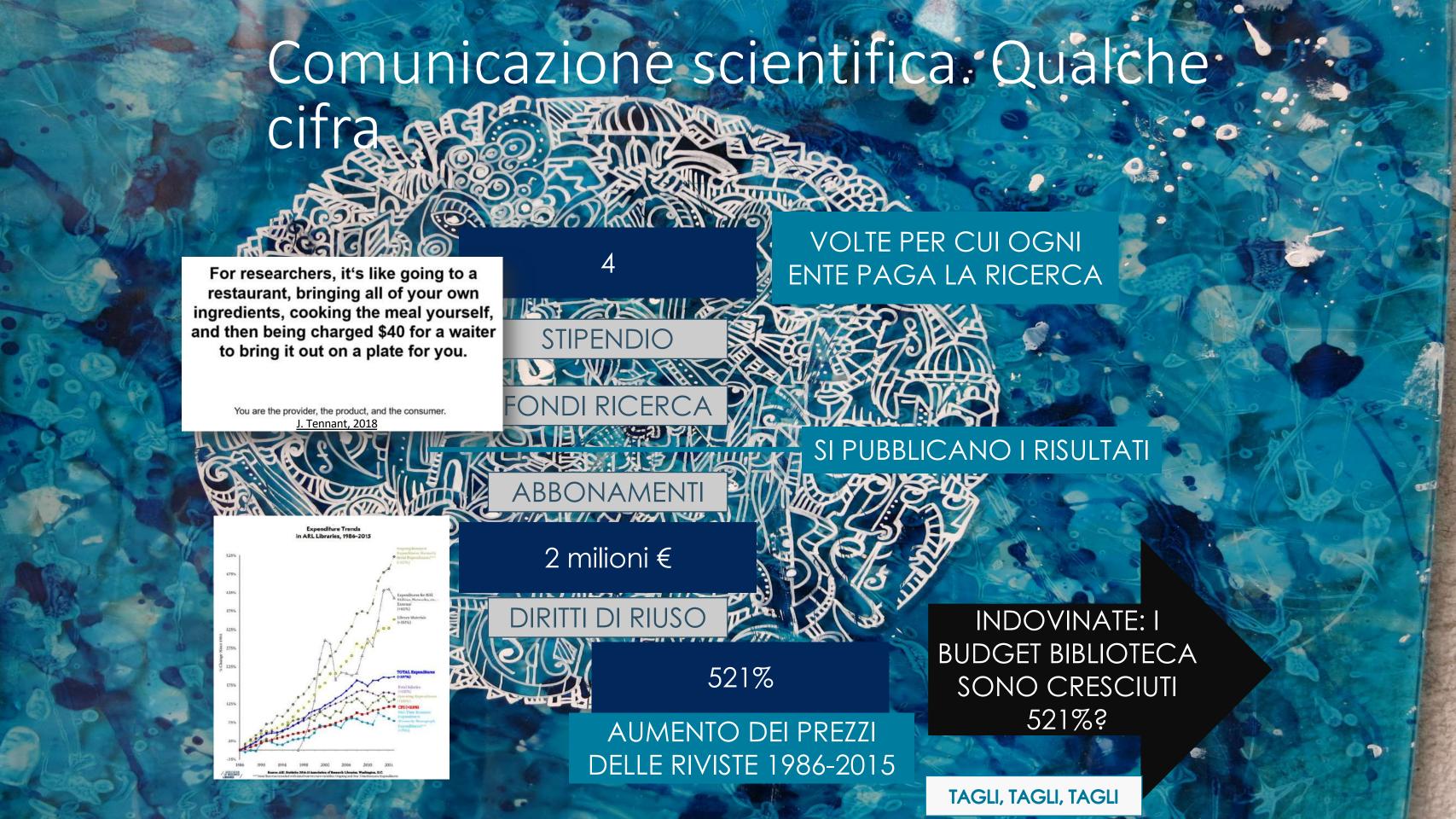
If not now, when?

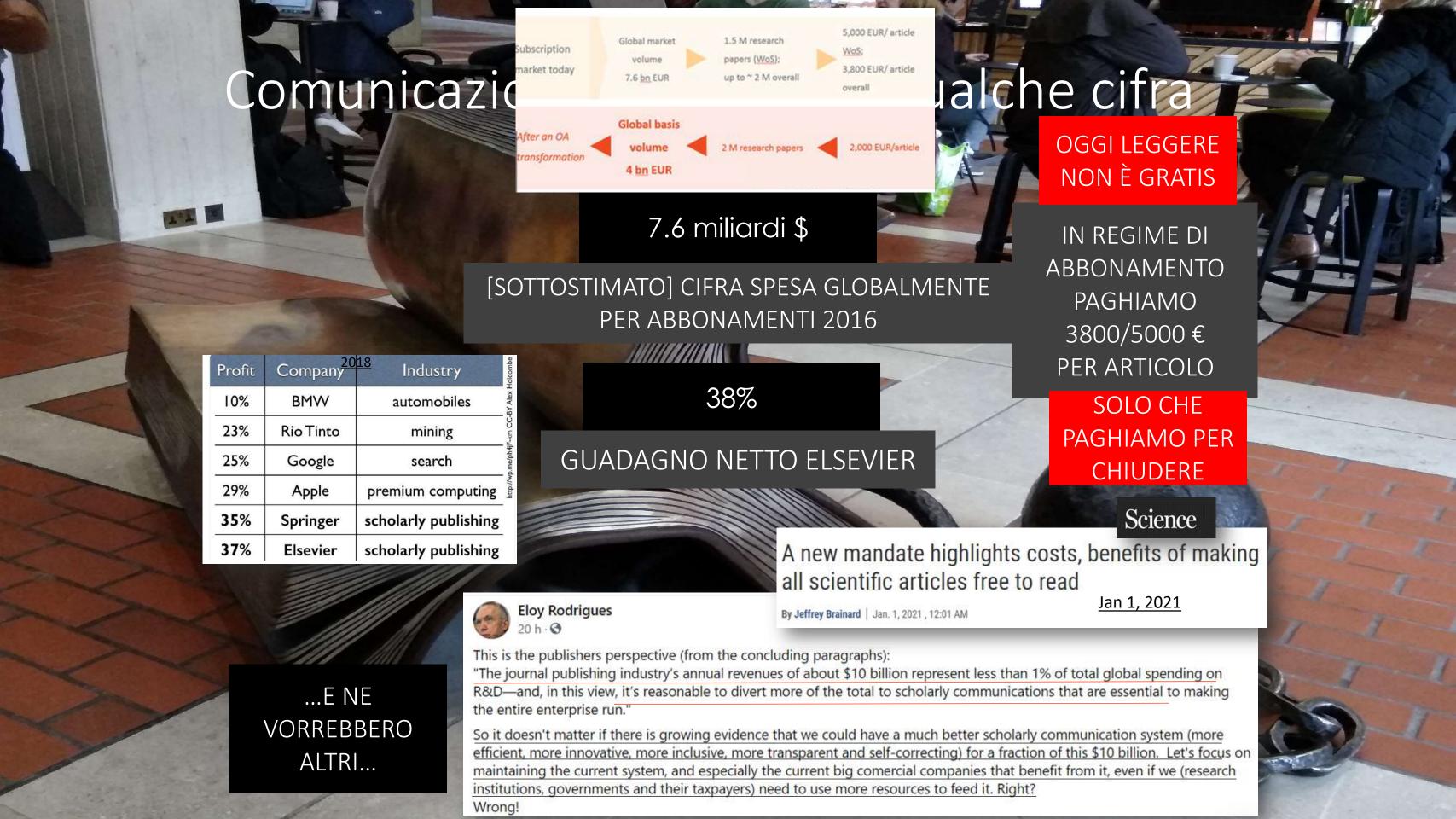
publication venue. The time for full and immediate Open Access was yesterday, but the chance to learn from our

mistakes and to act is now.

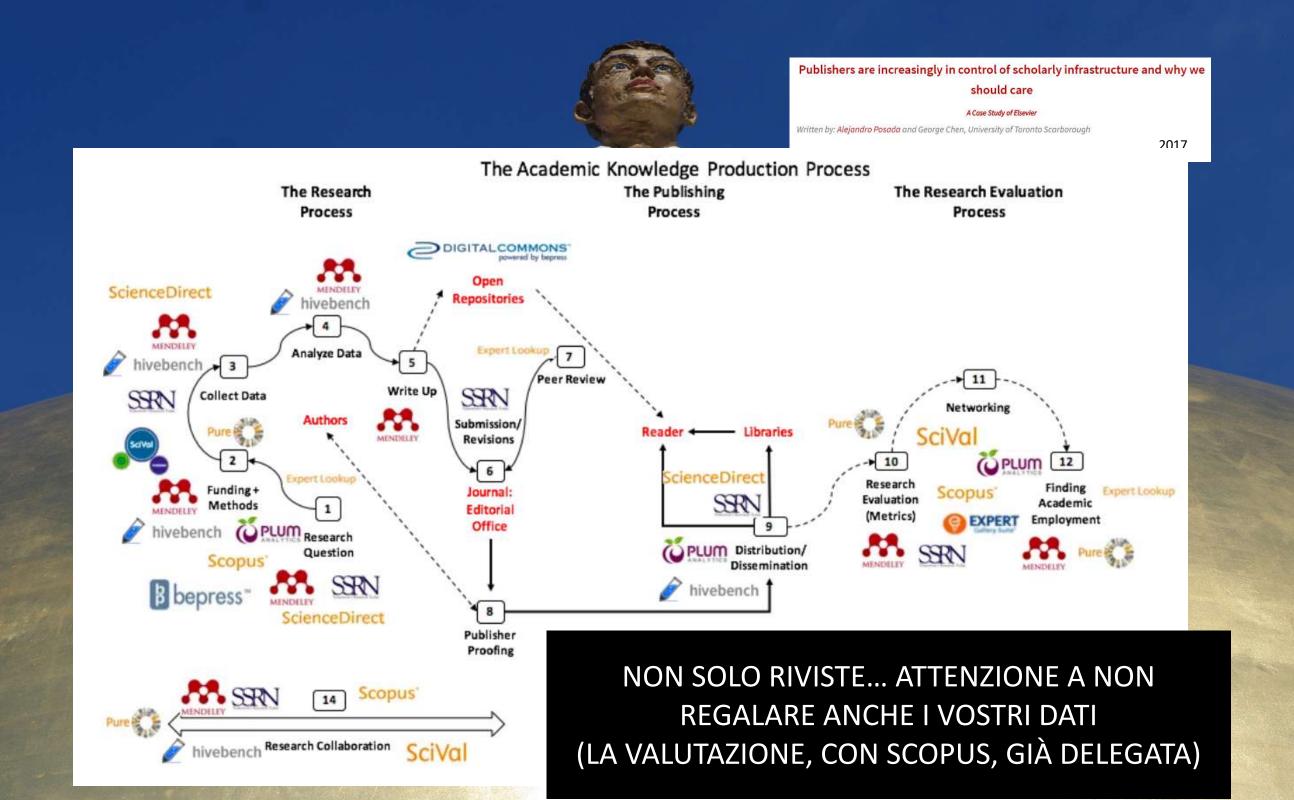
IL TEMPO PER OPEN ACCESS IMMEDIATO ERA IERI. LA POSSIBILITÀ
DI IMPARARE DAGLI ERRORI E AGIRE È ADESSO

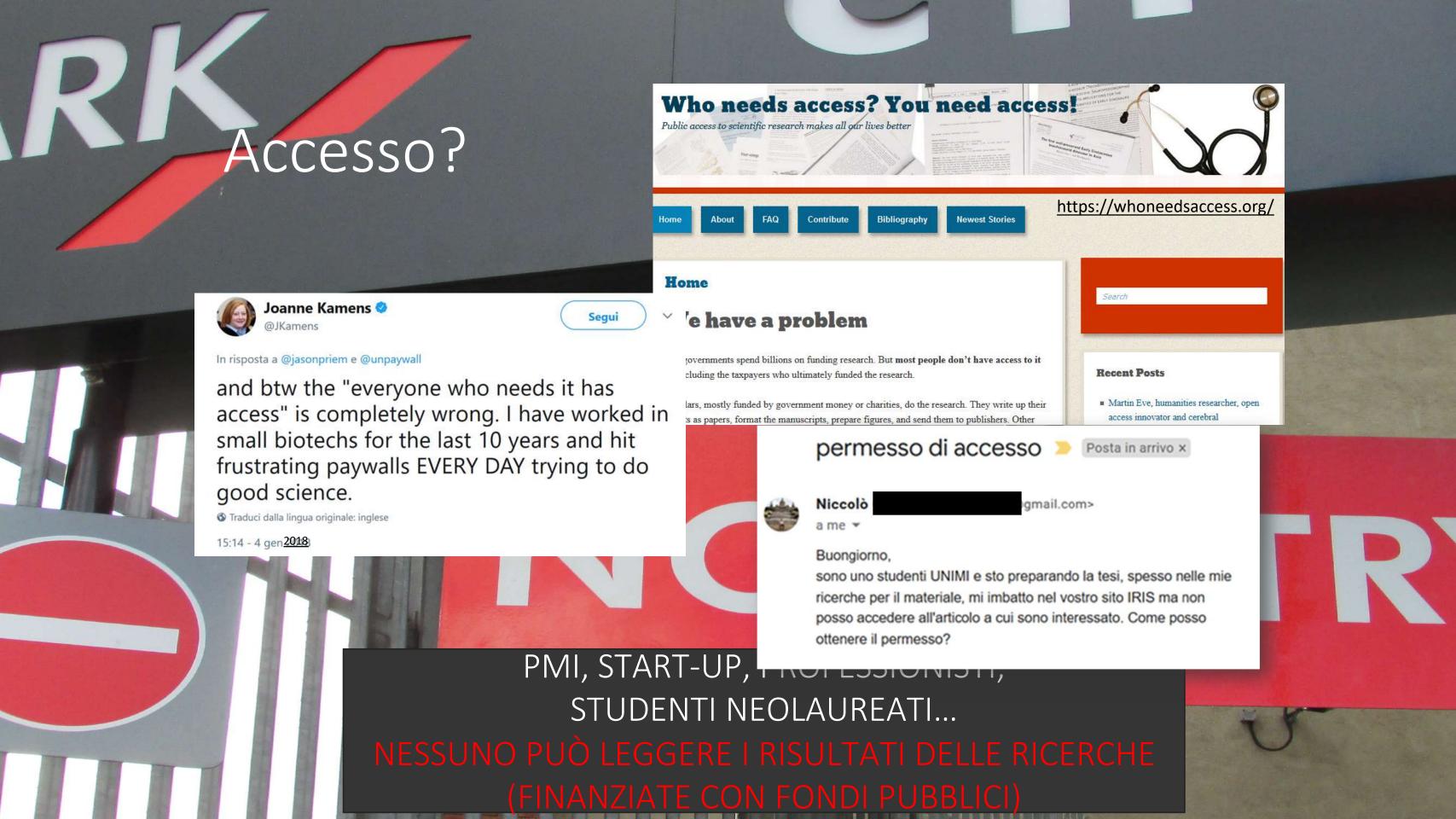






# Il meraviglioso mondo di Elsevier





CON LE BIBLIOTECHE
CHIUSE IN LOCKDOWN I
NOSTRI STUDENTI HANNO
AVUTO ENORMI
DIFFICOLTÀ CON IL
MATERIALE DIDATTICO...
POSSIBILE CHE UNA
UNIVERSITÀ PUBBLICA NON
POSSA GARANTIRE
DISPENSE O TESTI
PUBBLICI???

What's "Open" During COVID-19? In Global Pandemic, OER and Open Access Matter More than Ever

Posted April 14, 2020

By Lindsey Gumb

**Higher education** 

Jan. 29, 2021

'Price gouging from Covid': student ebooks costing up to 500% more than in print

Call for inquiry into academic publishers as locked-down unable to access study material online

In Italia è successo che certi editori, in maniera programmatica, hanno deciso di vendere l'elettronico solo ai singoli e non alle biblioteche. Altri, pur avendo praticamente solo testi e collane universitarie, non hanno nessuna versione elettronica: stampano le singole copie coi torchi???

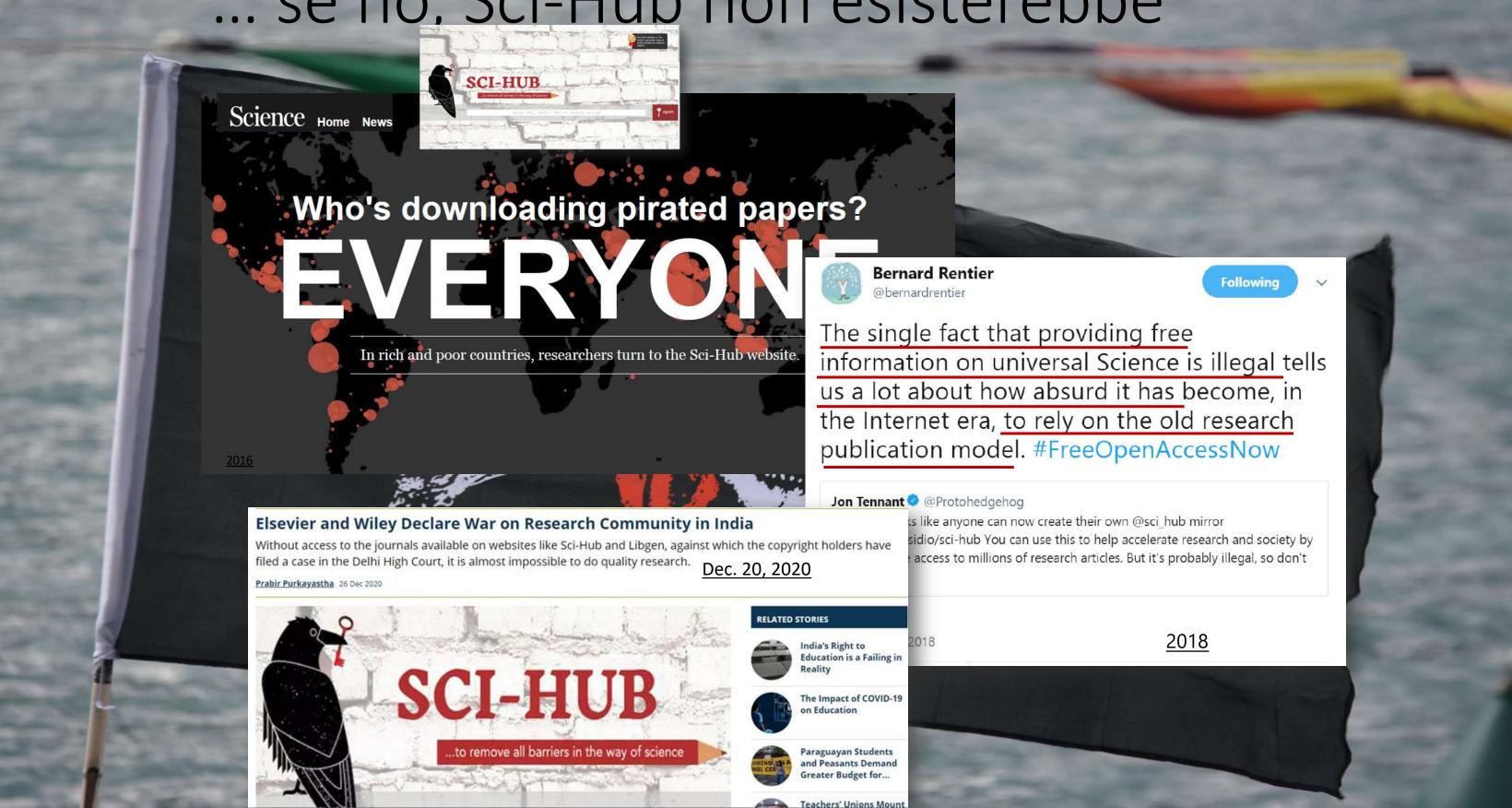
The university is so exasperated by what Ayris calls "the scandal of ebooks", that it has just decided it will begin publishing its own open-access textbooks. "This is a direct response to this crisis," he says. "We fed up with paying these prices when our academics are writing the textbooks. In the future, universities need to club together and take control of their own publishing."

The Guardian approached the Publishers' Association but it declined to comment.



Integrated Play-based Curriculum for Young Children, published by Routledge, offered to libraries for £36.99 in print but for £480 for an ebook that can only be read by one student at a time. The cost to libraries for one business studies book, Fundamentals of Corporate Business, published by McGraw Hill, was £65.99 in print and £528 as a single user ebook.

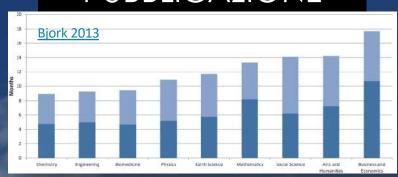




### Comunicazione scientifica: funziona?

ALTRI NUMERI... INDOVINATE COSA RAPPRESENTANO...

### TEMPI MEDI DI **PUBBLICAZIONE**



9-18 MESI

Paola Masuzzo 🦝

Today I witnessed the celebration of a research article published in a (famous & glam) journal after 2 and a half years of revisions. I do feel happy for the authors, of course, but I cannot help wondering what's there to celebrate in such a slow scientific dissemination process.

6:58 PM · 9 mag 2019 · Twitter for Androic

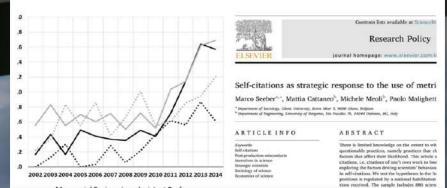
P.Masuzzo, Sept. 2019

### AUMENTO DELLE **AUTOCITAZIONI IN ITALIA**

March 2018 Jelte Wicherts

← Tweet

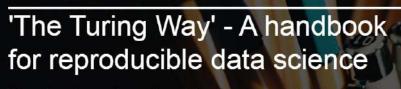
Gaming the system: When in 2010 Italian universities incorporated citations in promotion decisions, self-citation rates among social scientists went up by 81-179% sciencedirect.com/science/articl...



179%

70%

43%



Developing a handbook for best practice in academic data science



Home News & Comment Research Careers & Jobs Current Issue Archive Audio & Video Archive Volume 533 \ Issue 7604 \ News Feature \ Article

VATURE | NEWS FEATURE

Nature 2016

1,500 scientists lift the lid on reproducibility

Survey sheds light on the 'crisis' rocking research.

Houston, abbiamo un proble

### No academic post for fraudster Diederik Stapel, after all

Recently, we reported that social psychologist and renowned data faker Diederik Stapel had found himself a new gig supporting research at but it appears that was short-lived.

According to multiple news reports, NHTV Breda will not be employing Stapel, after all.

Here's our Google translate of a portion from De Telegraaf: Continue reading →



CORRELAZIONE DIRETTA

#RITRATTAZIONI/IMPACT FACTOR

J Exp Med

Retraction Index

J Immunol

Nature

of Joachim Boldt

NEJM

Science

The natural selection

Does scientific misconduct cause patient harm? The case 2013

### Leaderboard

### Retraction Watch

Tracking retractions as a window into the scientific process

https://retractionwatch.com/

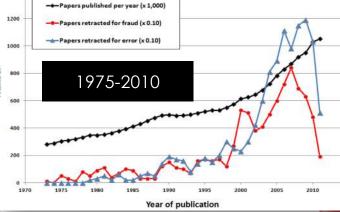
Who has the most retractions? Here's our unofficial list (see notes on methodology), which we'll update as more information comes

- 1. Yoshitaka Fujii (total retractions: 183) See also: Final report of investigating committee, our reporting, additional coverage
- 2. Joachim Boldt (96) See also: Editors-in-chief statement, our
- 3. Diederik Stapel (58) See also: our coverage
- 4. Adrian Maxim (48) See also: our coverage
- 5. Chen-Yuan (Peter) Chen (43) See also: SAGE, our coverage
- 6. Hua Zhong (41) See also: journal notice

Retractions as a function of total publications 7. Shigeaki Kato (39)

Science + See all authors and affiliatio

8. Yuhii Saitoh (37)



Science 26 Oct 2018 Vol. 362, Issue 6413, pp. 390-39

RITRATTAZIONI PER FRODE

43%

J.Brainard, Rethinking retractions, Science 2018

### ROYAL SOCIETY OPEN SCIENCE

Fang, Casadevall 2011

Lancet

of bad science
P.Smaldino, 2016

rsos.royalsocietypublishing.org

### THE LANCET

# ew: funziona??

Retraction—Hydroxychloroquine or chloroquine with or withou macrolide for treatment of COVID-19: a multinational registry a

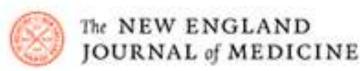
Mandeep R Mehra 🖾 - Frank Ruschitzka - Amit N Patel

Published: June 05, 2020 - DOI: https://doi.org/10.1016/S0140-6736(20)31324-6



Retracted coronavirus (COVID-19) papers Retraction watch





186 Citi

Surgisphere Corporation and its founder and our co-author, Sapan

publication. We launched an independent third-party

of Surgisphere with the consent of Sapan Desai to

After publication of our Lancet Article, several concerns were raised

Retraction: Cardiovascular Disease, Drug Therapy, and Mortality in Covid-19. N Engl J Med. DOI: 10.1056/NEJMoa2007621.

RITRATTATI DOPO CHE I LETTORI HANNO ESPRESSO DUBBI. GLI ARTICOLI AVEVANO PASSATO LA PEER REVIEW TRADIZIONALE (SENZA AVER VISTO I DATI GREZZI)

wetrics

Because all the authors were not granted access to the raw data and the raw data could not be made available to a third-party auditor, we are unable to validate the primary data sources underlying our article, "Cardiovascular Disease, Drug Therapy, and Mortality in Covid-19." We therefore request that the article be retracted. We apologize to the editors and to readers of the Journal for the difficulties that this has caused.

Related Articles

ORIGINAL ARTICLE JUN 18, 2020

Cardiovascular Disease, Drug Therany, and

2020; 382:2582 NEJMc2021225 Dec. 2020

Pee

# Elsevier looking into "very serious concerns" after student calls out journal for fleet of Star Trek articles, other issues

Grech is a <u>pediatric cardiologist</u>, and, evidently a huge Star Trek fan. He's also a prolific author, and seems to have turned *EHD* into something of a personal fanzine. As Gaddy <u>notes in his letter</u>, Grech has written at least 113 papers in *EHD*, an Elsevier title, 57 as sole author:

An undergraduate student in the United Kingdom has taken to task the editors of a purportedly scholarly journal for having

19 of these 113 ar

EARLY HUMAN
DEVELOPMENT
PUBBLICATO DA
ELSEVIER
«AUTOREVOLE,
MOLTO CITATO»

Star Trek. T hat are rel

of this stop

l practices,

Many of t

category of

### Early Human Development

An international journal concerned with the continuity of fetal and postnatal life

Editor-in-Chief: E. F. Maalouf

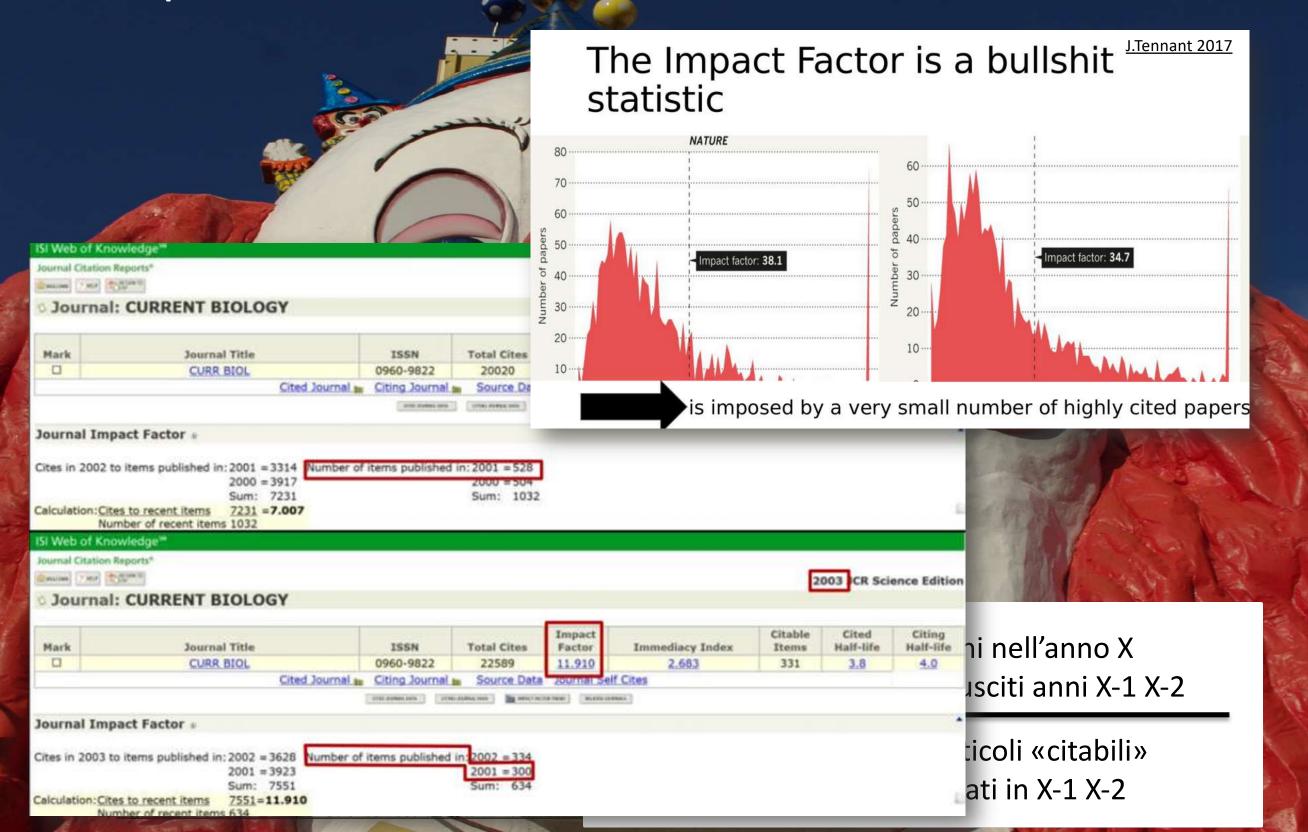
> View Editorial Board

> CiteScore: 3.1 Impact Factor: 1.969

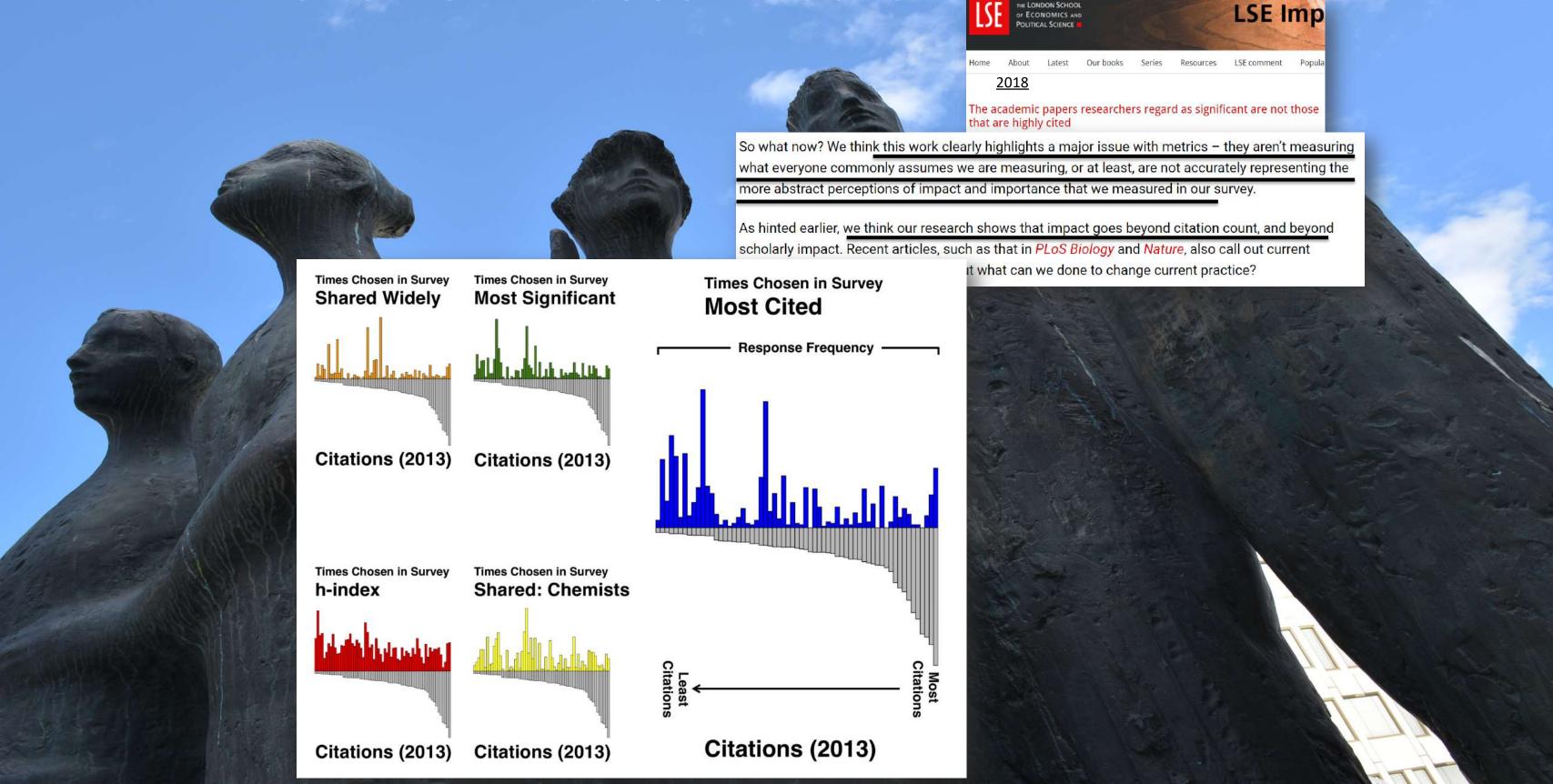
Established as an authoritative, highly cited voice on early human

development, Early Human Development provides a unique opportunity for researchers and clinicians to bridge the communication gap between disciplines. Creating a forum for the productive exchange of ideas concerning early human growth...

# [Impact Factor?]



...citazioni? Cosa misurano?



... perché valutazione = ossessione



The future of scholarly scientific communication 2015

### LA VALUTAZIONE È DIVENTATA UN'OSSESSIONE

- «not only are we failing to provide he right incentives, we are providing perverse ones»
- Goodhart's law: «when a measure becomes a target, it ceases to be a good measure»
- «people game the system at every level»

### International Science Council

VALUTAZIONE DISTORCE LE SCELTE

- PERPETUA IL SISTEMA PER CUI SI PAGA IL PRESTIGIO DELLE RIVISTE
  - CREA COMPETIZIONE E NON COLLABORAZIONE
- IMPEDISCE DI RICONOSCERE DATI, SOFTWARI
  COME «PRODOTTI»...

metrics designed to assess the importance and impact of research as an aid to evaluation, with publication outputs in traditional scientific journals being the major focus. These metrics in turn affect the behaviour of researchers, such as their choice of journals, as they seek to maximize their performance as measured by the metrics used. They can contribute to the maintenance of high journal prices, promote intense competition rather than openness and sharing, and fail to recognize research contributions such as the production of datasets, software, code, blogs, wikis and forums.

ICSU 2014

We recognise that researchers need to be given a maximum of freedom to choose the proper venue for publishing their results and that in some jurisdictions this freedom may be covered by a legal or constitutional protection. However, our collective duty of care is for the science system as a whole, and researchers must realise that they are doing a gross disservice to the institution of science if they continue to report their outcomes in publications that will be locked behind paywalls.

We also understand that researchers may be driven to do so by a misdirected reward system which puts emphasis on the wrong indicators (e.g. journal impact factor). We therefore commit to fundamentally revise the incentive and reward system of science, using the San Francisco Declaration on Research Assessment (DORA)<sup>4</sup> as a starting point.

Plans Preamble

- PAYWALLS SONO
UN DISSERVIZIO
ALLA SCIENZA E
ALLE ISTITUZIONI

- IRICERCATORI
POSSO ESSERE
MOSSI DA UN
SISTEMA DI
INCENTIVI
FUORVIANTE

The scientific communication system has hardly been modernised in recent decades and has even become archaic in view of the modern developments in communication. Delays between submission and publication of articles and monographs are excessively long: by the time they appear, some research is already out of date. In addition, publication costs are far too high in relation to the real cost of electronic dissemination.

The pitfall also lies in the way researchers are evaluated. Based on the number of their publications and the prestige of the journals that publish them, assessment urges scientists to focus on writing articles as if it were a goal in itself. This type of evaluation does not do justice to the merits of the researcher and its effects on science are perverse: a plethora of publications and a decline in their quality (1). In the humanities and social sciences, it depreciates the use of vernacular languages, which is important in research related to a more local

context.

SISTEMA ARCAICO RITARDI INSOSTENIBILI COSTI INSOSTENIBILI

LA VALUTAZIONE HA CREATO **EFFETTI PERVERSI** 

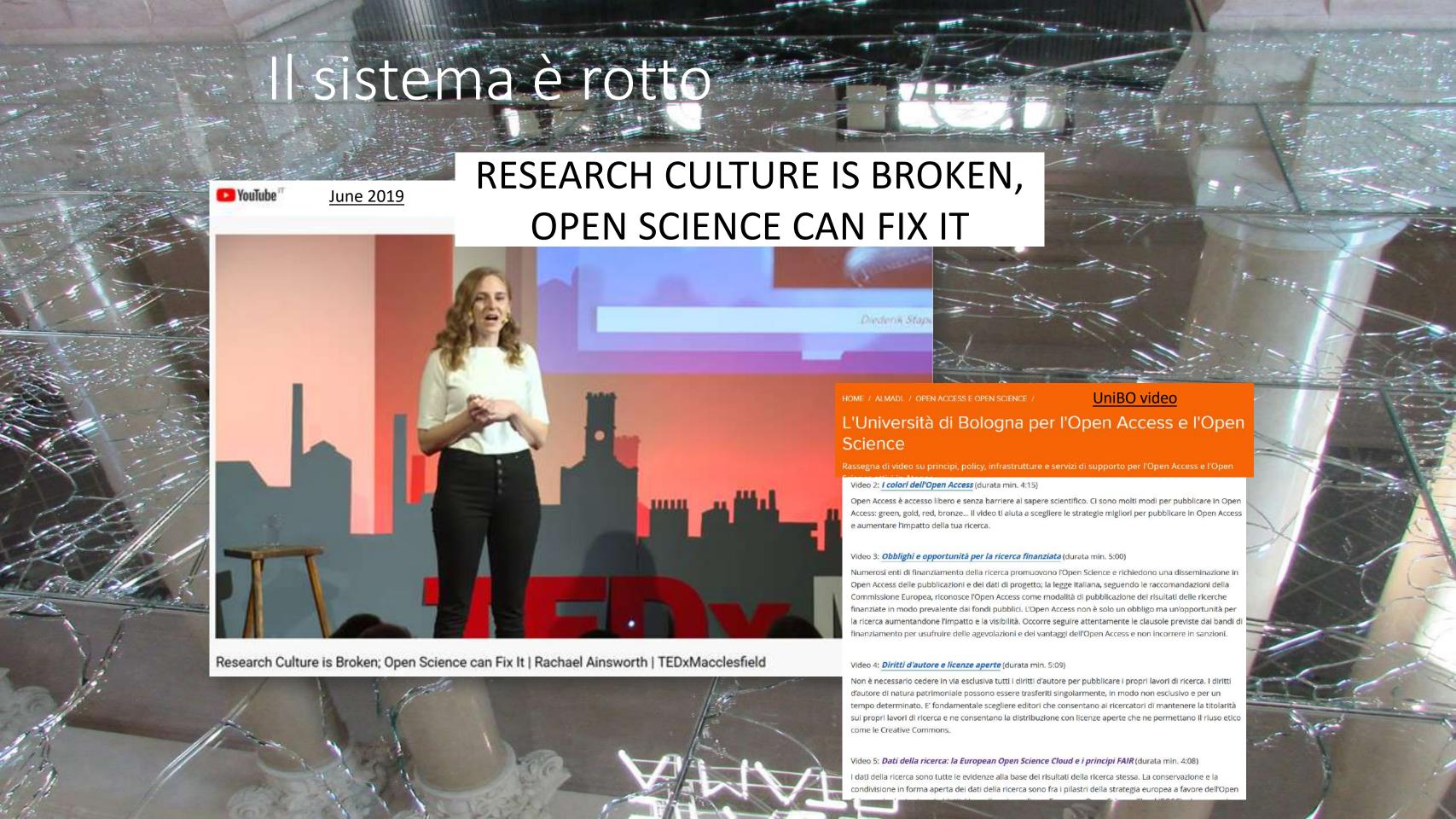
NON POSSIAMO TORNARE INDIETRO, DOPO LA PANDEMIA LE SFIDE GLOBALI NON SOPPORTANO PIÙ UNA **CONOSCENZA RINCHIUSA** 



The need for Open Science, in times of pandemic and far beyond

B.Rentier, Nov. 7, 2020

It is therefore urgent, for the general interest, to learn the lessons of this dramatic episode and to take steps to ensure a completely free flow of information from public research, whatever its nature. We must begin now to reallocate our resources into open community infrastructures and services that are in line with current research and societal concerns (5). Let's not go back to the way things were after the pandemic disappears eventually. The challenges facing our society will never again tolerate locked-up knowledge.





# Lo scopo della comunicazione scientifica

The virus is reminding us that the purpose of scholarly communication is not to allocate credit for career advancement. and neither is it to keep publishers afloat. Scholarly communication is about, well, scholars communicating with each other, to share insights for the benefit of humanity. And whilst we've heard all this before, in a time of crisis we realise afresh that this isn't just rhetoric, this is reality.

the coffin will be closed?!" If we've created a generation of scholars who are just in it for the glory of papers in glamorous journals, and not to do good research that changes the world a little bit, then we really are in trouble.

So please UKRI, when you come to make your difficult policy decisions about open access, please put front and centre at every stage a very simple question: "Will this help scholars communicate more effectively and do better research?". Everything else is a distraction. Progress has been impeded by two buts for twenty years. It's time to focus.

No buts.

WONKHE ABOUT US- EVENTS LATEST- JOBS- SUBSCRIPTION 22 SUS 20 20

The purpose of publications in a pandemic and beyond

COMUNICAZIONE SCIENTIFICA=CONDIVIDERE LE SCOPERTE PER IL BENE DELL'UMANITÀ

SE ABBIAMO CREATO UNA GENERAZIONE DI RICERCATORI CHE PENSANO SOLO ALLA GLORIA DI UN ARTICOLO IN RIVISTE PRESTIGIOSE E NON A FARE BUONA RICERCA CHE CAMBI IL MONDO, SIAMO NEI GUAI

UNICA DOMANDA: «QUESTI FONDI AIUTERANNO A COMUNICARE MEGLIO E FARE UNA RICERCA MIGLIORE»? IL **RESTO SONO DISTRAZIONI** 







### Impareremo:

- 1. Open Science è solo la scienza, fatta bene
- 2. come potete aprire tutti i passi del ciclo della ricerca MESSAGGI CHIAVE
- Open Science è riconosciuta non solo in Europa come via a una scienza migliore
- c'è una comunità lì fuori che vi sostiene
- potete fare un passo alla volta...

# ...un po' di ispirazione...

The best thing about **Internet** is that it's **open**. In every field **it let us** share and innovate.

In science, **OPENNESS IS ESSENTIAL.** 

Open science doesn't mean ignoring economic reality.

Of course we need business models to be sustainable. But that doesn't mean we have to carry on doing things the way they have always been done.

So, wherever you sit in the value chain, whether you're a researcher or an investor or a policy maker, my message is clear: let's invest in collaborative tools that let us progress...

Let's tear down the walls that keep learning sealed off.

And let's make science open.



# Open Science

Open Science Depends on Open Minds







Segui

المعلم ال

What is Open Science? It is endeavoring to preserve the rights of others to reach independent conclusions about your data and work.

Traduci il Tweet

'Open Science' stands for the transition to a new, more open and participatory way of conducting, publishing and evaluating scholarly research. Central to this concept is the goal of increasing cooperation and transparency in all research stages. This is achieved, among other ways, by sharing research data, publications, tools and results as early and open as https://doi.org/10.32388/838962 possible. Qeios

**Open Science** 

Open Science leads to more robust scientific results, to more efficient research and (faster) access to scientific results for everyone. This results in turn in greater societal and economic impact. https://www.accelerateopenscience.nl/what-is-open-science/



open Science @openscience · 5 h

"Being open and transparent is an ongoing practice and not a check box at the end." - @biocrusoe #openscience



Open Science

Open Outputs + Open Infrastructure

Access, reuse & discoverability

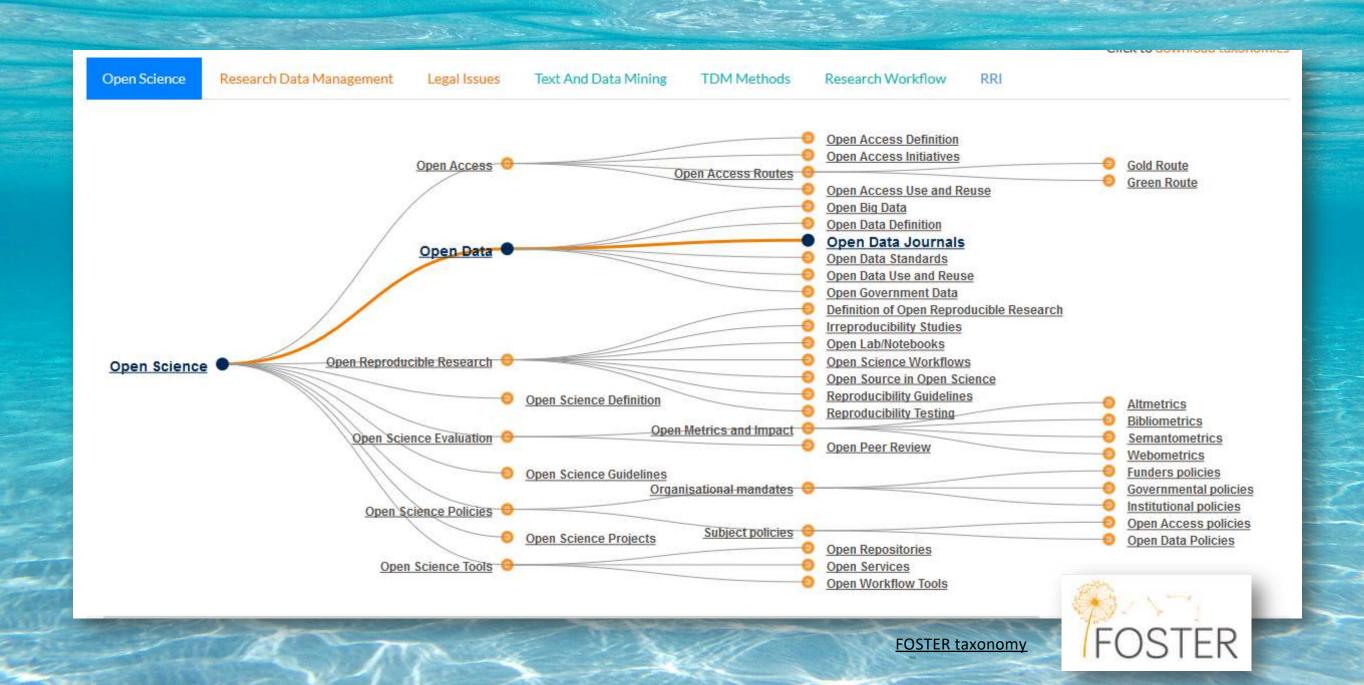
C. Mac Callum, UKSG, April 2018

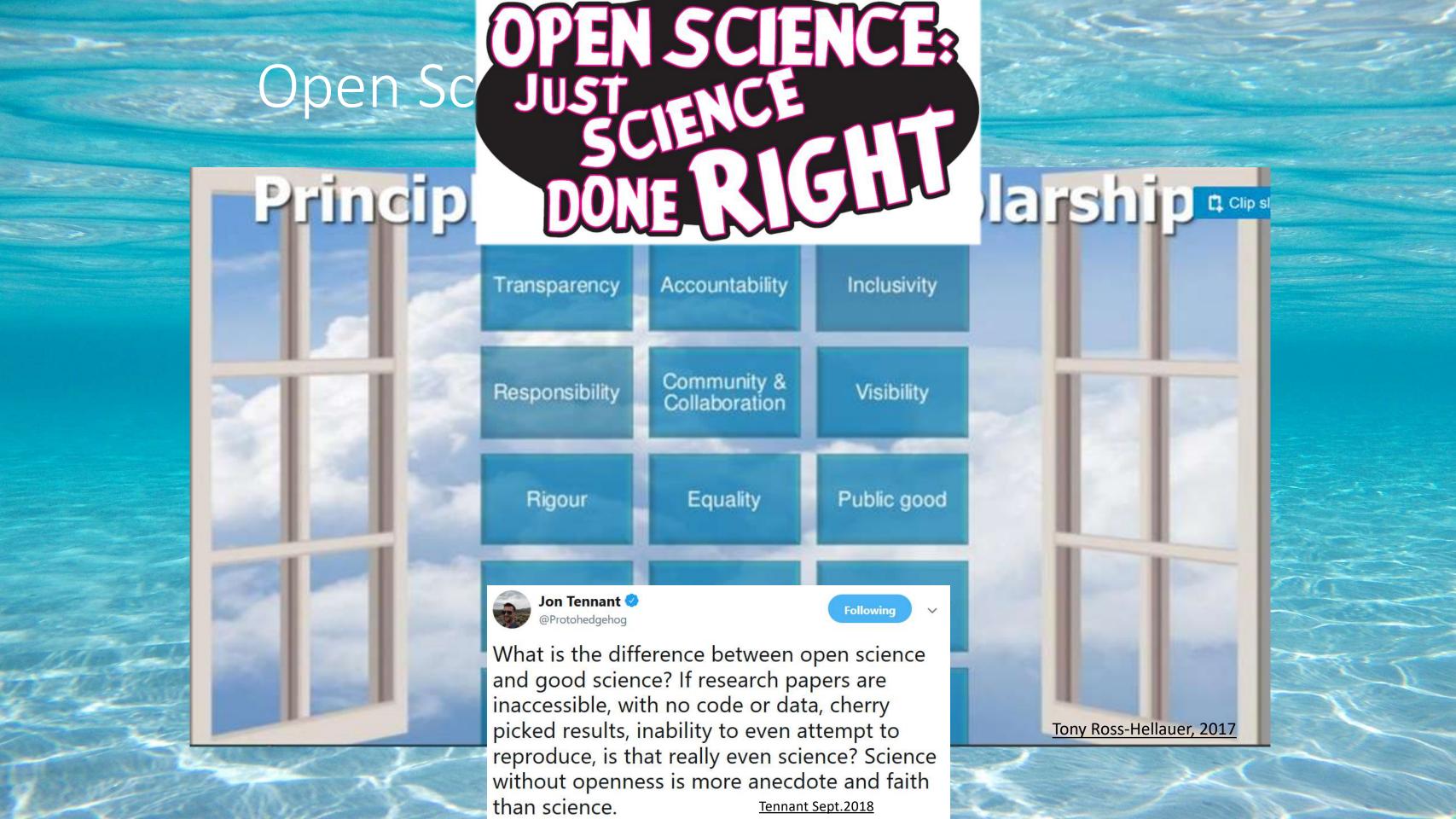
(change)

Culture

Evaluation & Researcher behaviour

# ...Open Science è





# Open Science

WEBINAR 19 OTTOBRE 2020



# NON SOLO ARTICOLI MA DATI, SOFTWARE...

recognize that formal papers and manuscripts are not the only units of scientific knowledge













# VALORI: DIVERSITÀ, INCLUSIONE...

redefine research excellence towards values: leadership, diversity work, mental health support









RIPORTARE LA SCIENZA AL CENTRO DELLA SOCIETÀ

invest in tools, services, and community-driven initiatives to help make science better by engaging more people to participate in the process









tell it like it is: redefine failure, nurture slower, responsible science, shift the focus from the outputs to the practice









INVESTIRE IN STRUMENTI PARTECIPATIVI



RISULTATI NEGATIVI, «FAR CRESCERE», «RESPONSABILE»

BY-SA



# [Transizione: è un processo]

Open Science and its role in universities:

A roadmap for cultural change 2018



SERVE UNA
VISIONE
ORGANICA E
COERENTE



PER PASSARE DA
«RACCOMANDAZIONI»
A «IMPEGNI PER
L'IMPLEMENTAZIONE»

Progress on Open Science: Towards a Shared Research Knowledge System

<u>June 4,</u>

2020

Final Report of the Open Science Policy Platform

This specific mandate implied a shift from 'Recommendation Mode' to 'Implementation Mode', through PCIs: Practical Commitments for Implementation at stakeholder level. A PCI is a

# Science: chi la sostiene / 1

The participants reached a consensus on the following views

- Open Science is an accelerator of the Sustainable Development Goals (SDGs).
- II. Publicly funded science should be Open Science.
- III. We are not on track to achieve the SDGs. We must work collaboratively toward the goals of humanity laid out in the SDGs.
- IV. The importance of Open Access (OA) is key takeaway from the 2019 Global Sustainable Development Report.
- V. Open Science must be inclusive. Important relevant research is not the same as popular highlycited research.
- VI. Incentives for research should be aligned with openness in service of the SDGs and for the good of humanity.
- VII. Open Science requires the opening of barriers to a set of inter-related scientific research processes. Libraries are natural information/data brokers and curators in the Open Science suite of 1 NO POVERTY processes, and their role is essential.



Roundtable Discussion on a Global Science Commons

**Outcome Document** 

United Nations Headquarters, Monday, 18 November 2019 Nov. 18, 2019























13 CLIMATE ACTION















10 REDUCED INEQUALITIES

# Open Science

# ostiene / 2



Access to publicly funded data has become more important than ever during the COVID-19 crisis.

We look at what countries can do to encourage #DataAccess in our report \_\_\_\_ oe.cd/2ZO

#researchdata #opendata

Traduci il Tweet

Enhanced Access to Publicly Funded Data for Science, Technology and Innovation





Oct. 27, 2020

# Open S

# APPELLO CONGIUNTO PER LA OPEN SCIENCE

ne / 3

Joint Appeal for Open Science UNESCO, WHO, HCHR, CERN

We, the Directors-General of UNESCO, WHO and CERN, and the United Nations High Commissioner for Human Rights, reaffirm the fundamental right to enjoy the benefits of scientific progress and its applications and advocate for open, inclusive and collaborative science APERTA, INCLUSIVA, COLLABORATIVA

Considering that Open Science can reduce inequalities, help respond to the immediate challenges of Covid-19 and accelerate progress towards the implementation of the 2030 Agenda for Sustainable Development, we therefore:

(i) Call on every Member State to ensure the fundamental right to access scientific research and its applications, with a view to creating a global knowledge commons and closing existing gaps in science, technology and innovation, especially in developing countries and with respect to women;

CONOSCENZA COME BENE COMUNE

(ii) Commit to supporting the international scientific community by fostering a culture of collaboration and solidarity, rather than competition, and by sharing research outcomes and knowledge wherever possible in order to make science v COLLABORAZIONE vs COMPETIZIONE

The core idea behind Open Science is to allow scientific information, data and outputs to be more widely accessible (Open Access) and more reliably harnessed (Open Data) with the active engagement of all stakeholders (Open to Society). The Open Science movement has emerged from the scientific community and has rapidly spread across nations, calling for the opening of the gates of knowledge. In a fragmented scientific and policy environment, a stronger global understanding of the opportunities and challenges of Open Science is needed.

ACCESSO, TRASPARENZA, COINVOLGIMENTO – APRIRE LE PORTE



# Open Science: chi la cost

EUROPEAN UNION

EUROPEAN RESEARCH AREA AND INNOVATION COMMITTEE

ERAC –Secretariat

Brussels, 14 December 2020 (OR. en)

ERAC, Dec. 14, 2020

ERAC 1211/20

#### **Executive summary**

Hence the ERA

The current COVID-19 pandemic presents unique opportunities for Open Science and Open Innovation. Preprints have shown their potential for fastened discussion of research results between peers and a certain ability to auto-correct, while the benefits of opening the access to research outputs in all disciplines - including the social sciences and the humanities -, investing in FAIR data infrastructures and services as well as promoting training in data stewardship have been made obvious.

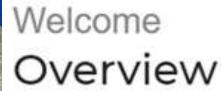
RICONOSCE IL VALORE E INSISTE SULLA **VALUTAZIONE!** 

at open access to publications resulting from

publicly funded research activities be generalized in all disciplines. Proper data standards should be agreed early on, taking into account the disciplinary specificities, while interoperable and federated ecosystems of FAIR data have to be implemented, as well as distributed analytics and machine learning. Furthermore we recommend that research assessment and research integrity policies take more into account, and in a more systematic way, the requirements connected to Open Science and Open Innovation, in order to foster researchers' engagement in these areas, as well as the trustworthiness of scientific knowledge.



# Open Science: chi la sostien



The Lindau Declaration 2020 on Sustainable Cooperative Open Science is an initiative first presented and suggested by Elizabeth Blackburn during the 68th Lindau Nobel Laureate Meeting held in June 2018 in

#### GOAL 01

Cooperate Globally

on Global Problems

The vast majority of the most pressing

problems of to GOAL 04

They affect la population, th they cannot b

politicians mu effectiveness of differing ap

Publish Data

to Repositories

Publishing is not limited to scientific findings. Any kind of data found, generated or used shall also be archived in

appropriate data repos means storing vast amo technological and admi infrastructure must be improved and adapted

GOAL 07

Support

Talent Worldwide

Scientific talent exists in all parts of the world and all parts of society. All work and research environments as well as all structures related to that shall support

Share

GOAL 02

Knowledge

GOAL 05

Work

Transparent and Truthful

Research must be transparent and truthful:

First, in methodology, data and findings, meaning that these have to be performed GOAL 03

**Publish Results** 

Open Access

Change

Reward Systems

urrently, working alo openness, accessibility etc. is not

GOAL 08

Communicate

to Society

Science has a distinct responsibility to communicate its procedures and results to society. Not only is most basic research funded by tax-payers money. Research and

GOAL 09

Engage

in Education

While research is at the core of the scientific discovery process, engaging education of the next generation is eq crucial.

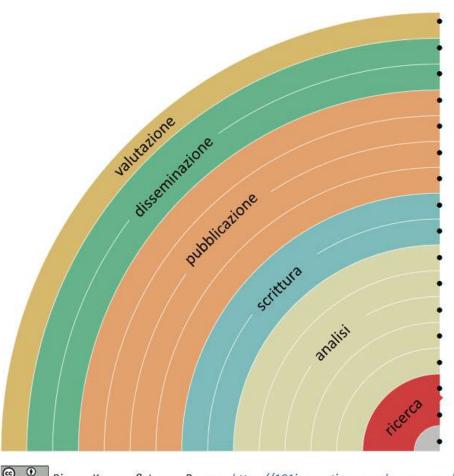
GOAL 10

Global Funding

Basic research requires reliable funding. even more so than other forms of science, such as industry research. In almost all inventions and products that directly

# Open science un passo per volta...

Come puoi rendere Open ogni passo della ricerca...



aggiungendo misure di impatto alternative, es. altmetrics 🔘 🚯 👸 comunicando sui social media, es. Twitter condividendo poster e presentazioni, es. su FigShare utilizzando licenze aperte, es. Creative Commons BY depositando in archivi o pubblicando su riviste Open provando la open peer review, es. PubPeer o F1000 condividendo preprints, es. su OSF, arXiv o bioRxiv con formati leggibili dalle macchine, es. Jupyter o CoCalc 😇 🧶 con la scrittura collaborativa, es. Overleaf o Authorea condividendo protocolli e workflow, es. su Protocols.io condividendo note di laboratorio, es. OpenNotebookScience 🖘 condividendo software, es. su GitHub con licenza GNU/MIT 🛣 condividendo i dati, es. su Dryad, Zenodo o Dataverse pre-registrando esperimenti, es. su OSF o AsPredicted commentando pagine web, es. su Hypothes.is o Pund.it usando bibliografie condivise, es. su Zotero condividendo progetti di ricerca, es. su RIO Journal



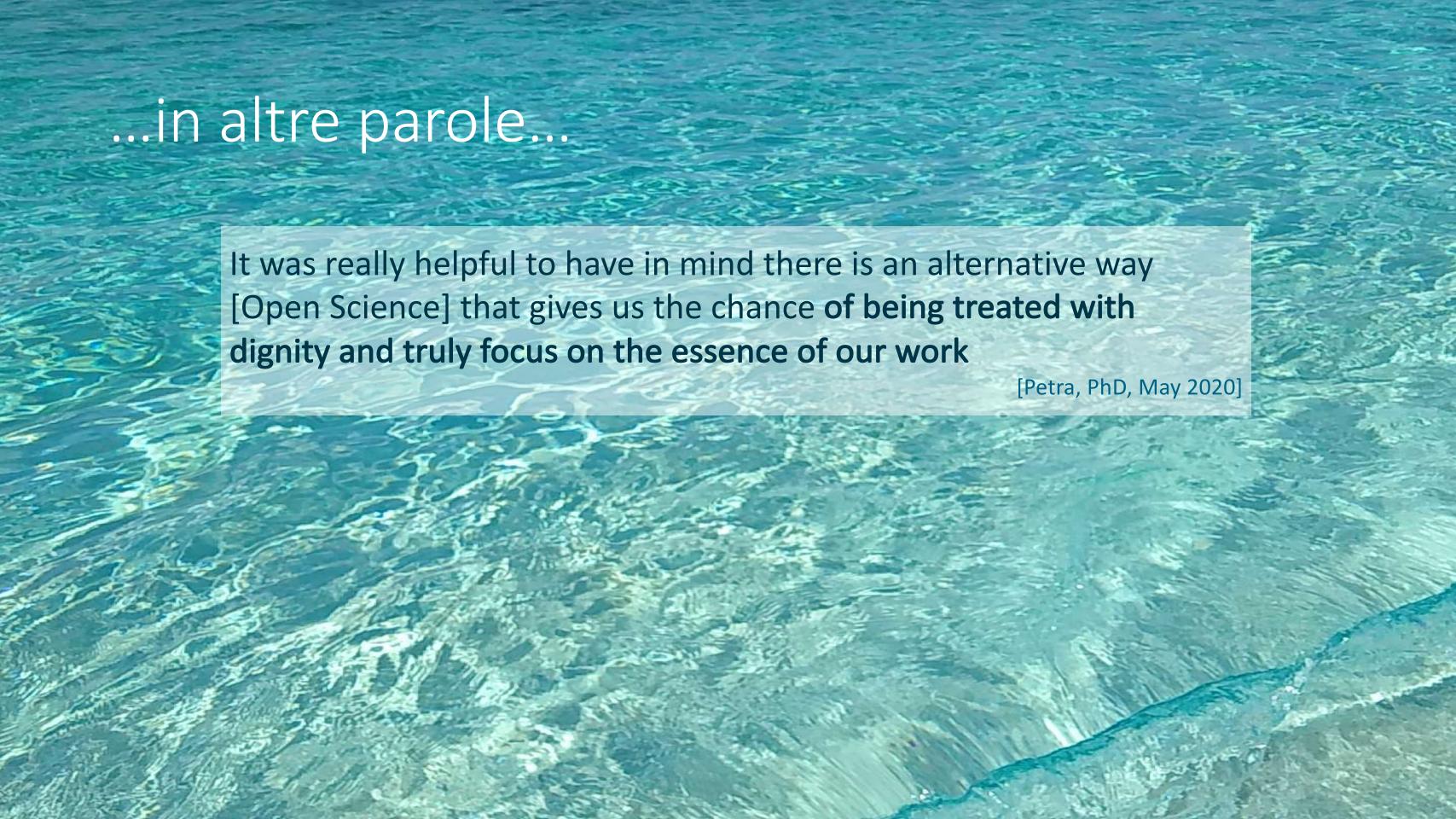


Traduzione: Elena Giglia 🙃 🛈

DOI: 10.5281/zenodo.1195648



SI PUÒ FARE SEMPRE! NONOSTANTE I CRITERI ATTUALI DI VALUTAZIONE. NESSUNO VE LO VIETA! E NON RICHIEDE TANTO TEMPO (ANCHE PERCHÉ, QUANTI ARTICOLI/ANNO??? 10? PER 10 VOLTE SU 365 GIORNI...)



### ...un modo nuovo di fare ricerca

### Box 1. Some Research Practices that May Help Increase the Proportion of True Research Findings

- Large-scale collaborative research
- Adoption of replication culture
- Registration (of studies, protocols, analysis codes, datasets, raw data, and results)
- Sharing (of data, protocols, materials, software, and other tools)
- > Reproducibility practices
- Containment of conflicted sponsors and authors
- More appropriate statistical methods
- Standardization of definitions and analyses
- More stringent thresholds for claiming discoveries or "successes"
- Improvement of study design standards
- > Improvements in peer review, reporting, and dissemination of research
- Better training of scientific workforce in methods and statistical literacy

● OPEN ACCESS
ESSAY

How to Make More Published Research True

John P. A. Joannidis ■

Published: October 21, 2014 • https://doi.org/10.1371/journal.pmed.1001747

PLOS MEDICINE



Brow



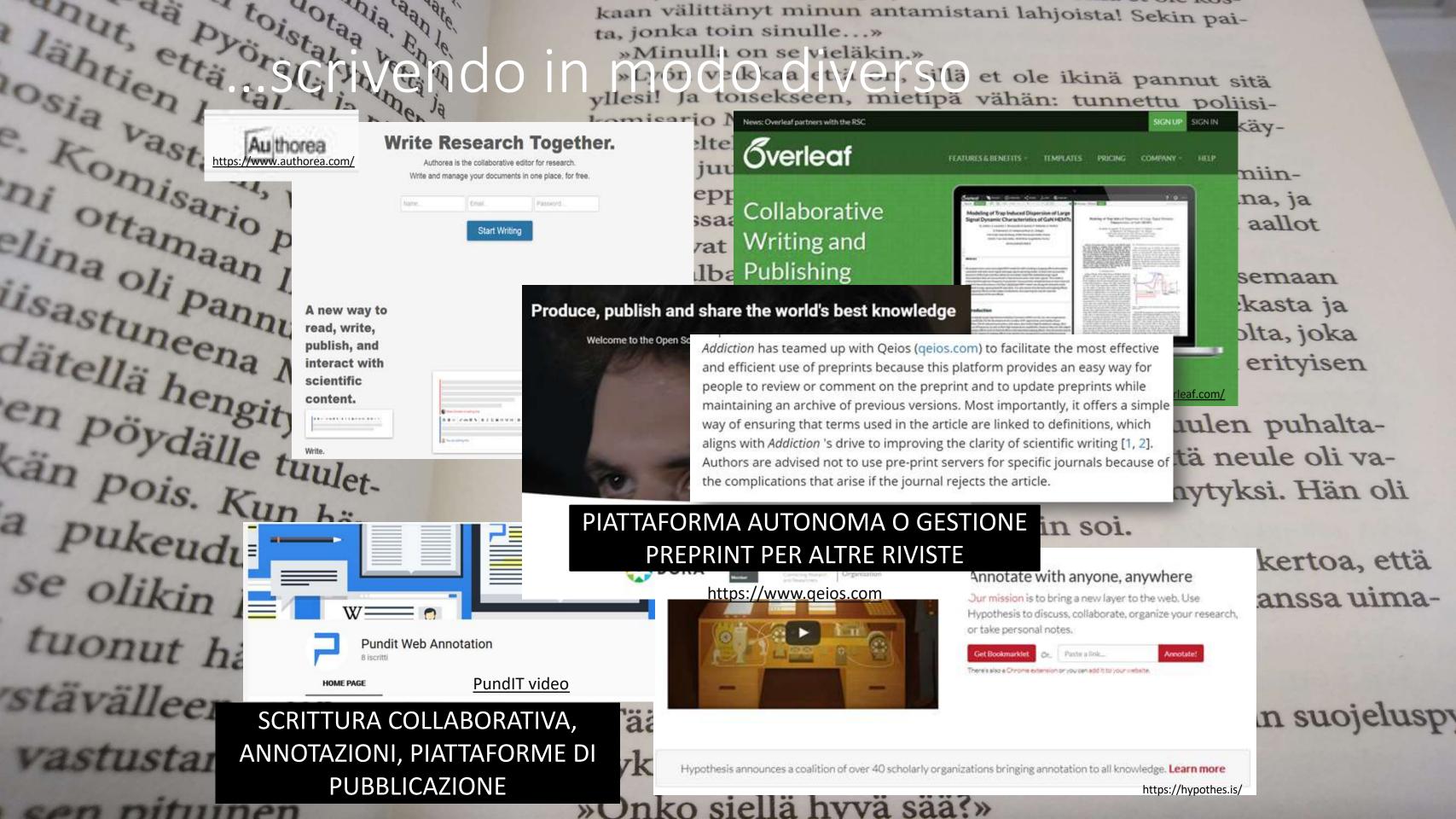
...abbattendo muri e abilitando servizi



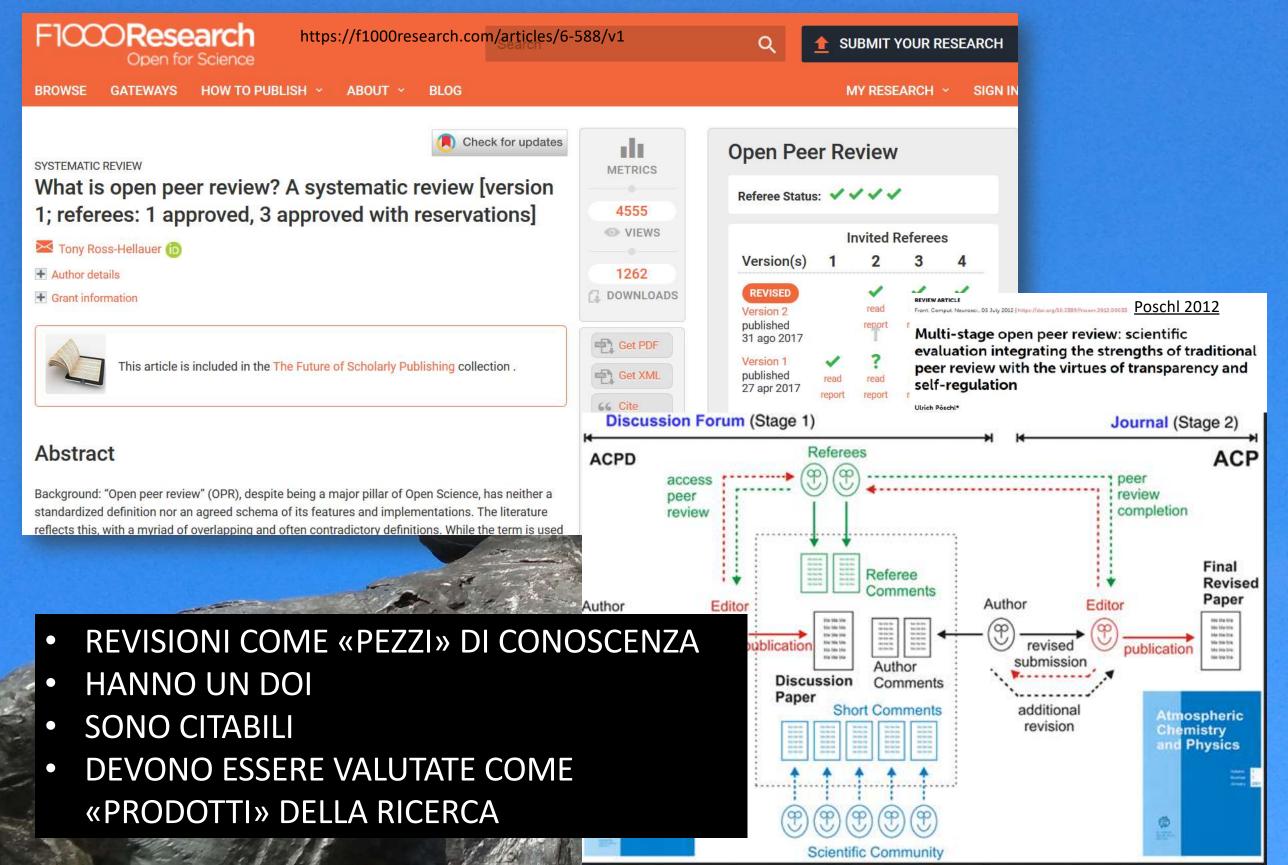
# ...collegando ricerca e industria... FRANCO TOSI



BANCA DATI OPEN CHE RACCOGLIE BREVETTI INSIEME A LETTERATURA SCIENTIFICA, DATI, SEQUENZE BIOLOGICHE



# ... con Open peer review



## ... e non so C PLOS | COMPUTATIONA BIOLOGY

**PREPRINT** 



OPEN SCIENCE «PARZIALE» PUÒ
ESSERE DANNOSA
[PREPRINT SENZA DATI NON È
VERIFICABILE]
VA APERTO TUTTO IL CICLO DELLA
RICERCA: DATI, TESTI, CODICE,
PREREGISTRANDO GLI ESPERIMENTI

Scienza aperta e Covid-19: che cosa non ha funzionato. Ma la condivisione è la strada giusta

papers, or "preprints," to freely accessible websites, allowing others to immediately dissect and build upon their results. This practice had been slowly gaining popularity before 2020, but proved so vital for sharing information about COVID-19 that it will likely become a mainstay of modern biomedical research. Preprints accelerate science, and the pandemic accelerated the use of preprints. At

- PUBBLICAZIONE
IMMEDIATA
DEI RISULTATI
- PRIORITÀ SCIENTIFICA
- ELIMINA IL «LIMBO» DI
ATTESA POST SUBMISSION
- FOCUS SUL CONTENUTO E
NON SUL CONTENITORE



Rule 1: Preprints speed up dissemination

Rule 2: Preprints should be licensed and formatted to facilitate reuse

Rule 3: Preprints provide a record of priority

Rule 4: Preprints do not lead to being scooped

Rule 5: Preprints provide access to scholarly content that would otherwise be lost

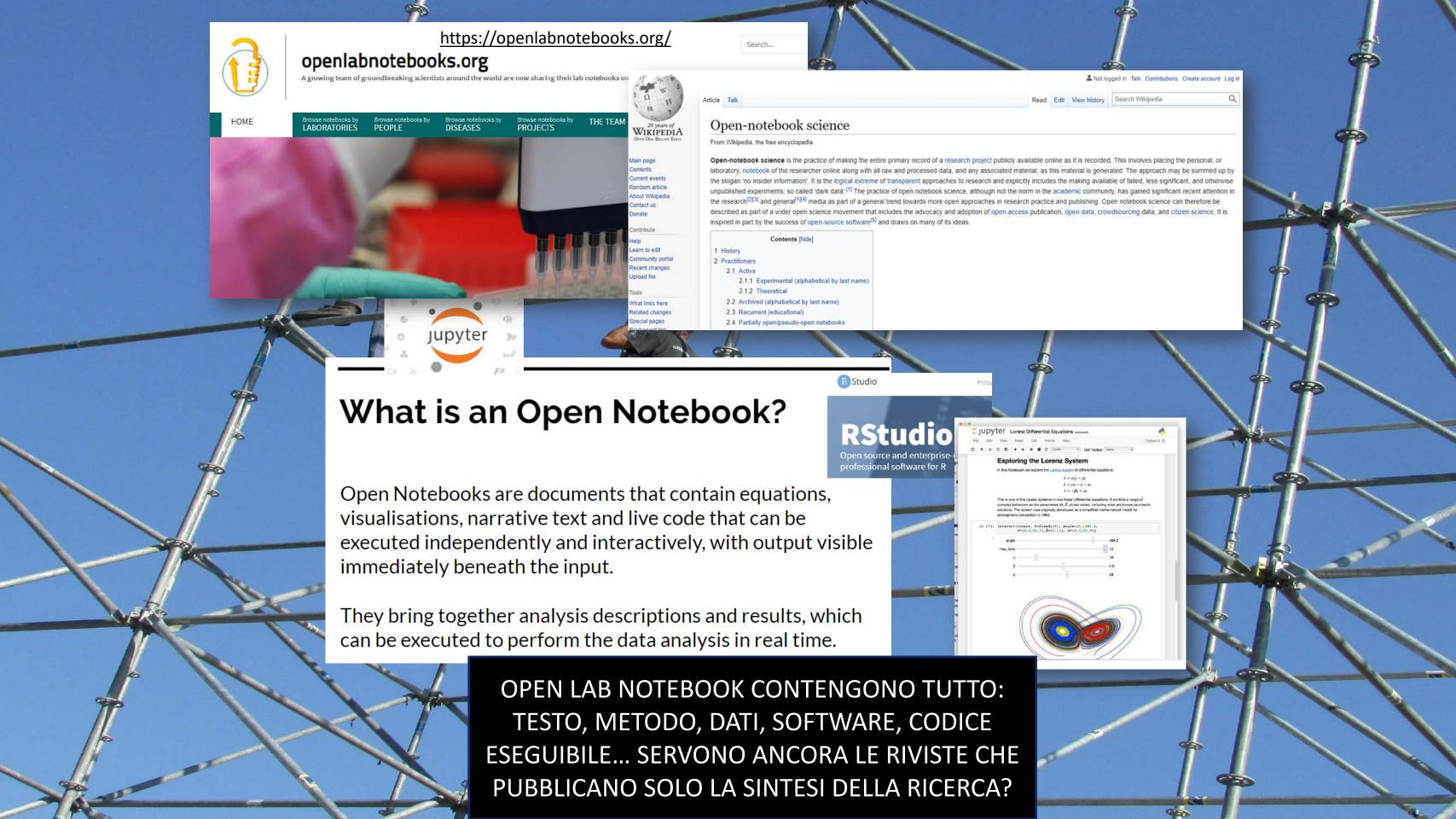
Rule 6: Preprints do not imply low quality

Rule 7: Preprints support the rapid evaluation of controversial results

Rule 8: Preprints do not typically preclude publication

Rule 9: Preprints can further inform grant review and academic advancement

Rule 10: Preprints—one shoe does not fit all



...e non più riviste.

### PIATTAFORME DI PUBBLICAZIONE

Open Research Europe

How to Publish ✓ About ✓

#### Rapid & Transparent Publishing

Fast publication and open peer review for research stemming from Horizon 2020 funding across all



Enables researchers to publish any research they wish to share, supporting reproducibility, transparency and impact.



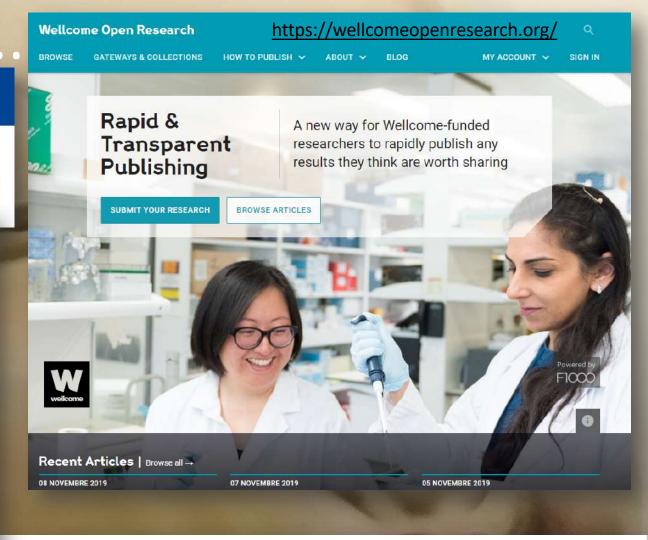
Uses an open research publishing model: publication within days of submission, followed by open invited peer review.



Includes citations to all supporting data and materials, enabling reanalyses, replication and reuse.

ORE

PIATTAFORMA PER CONDIVIDERE LA RICERCA IN OGNI SUO PASSO





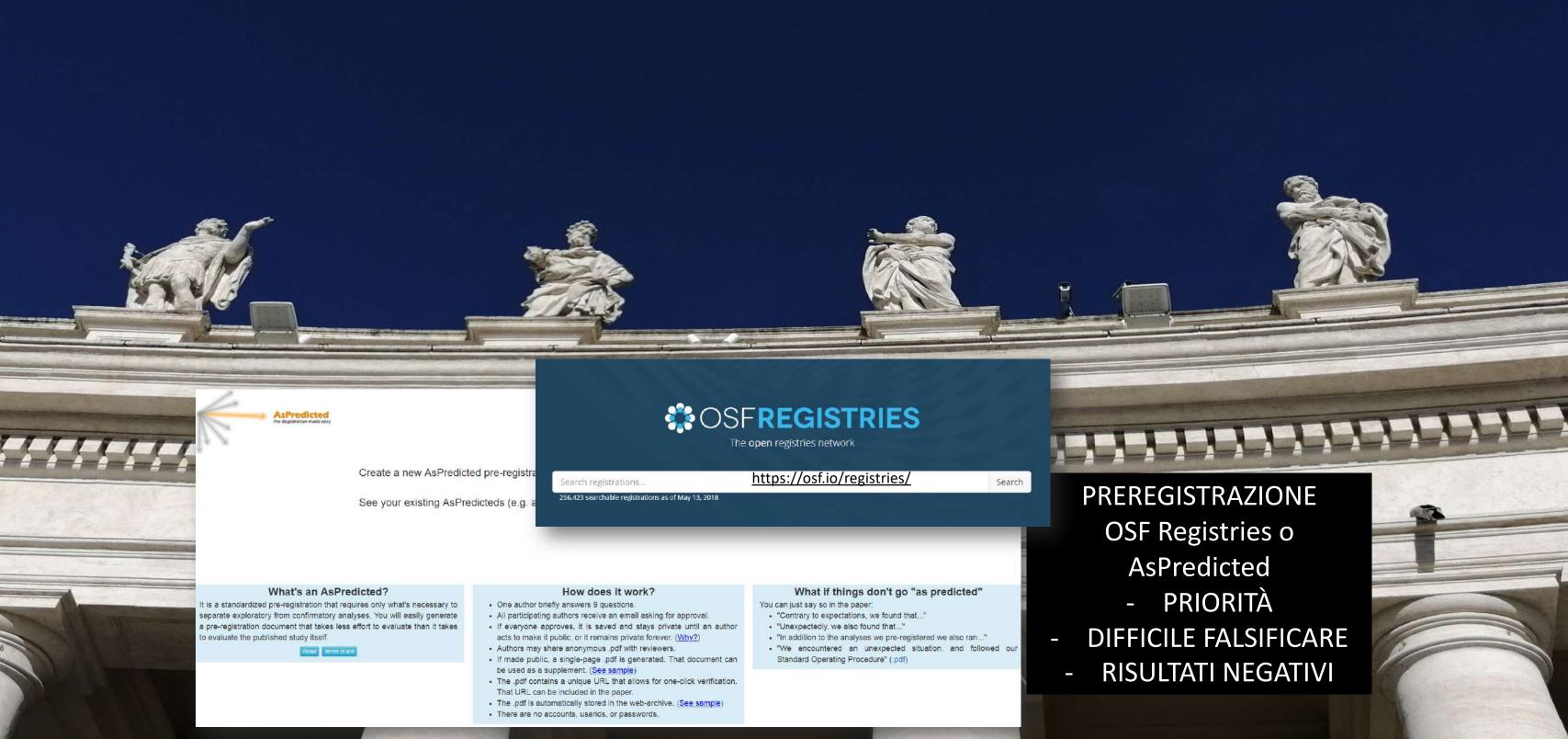
sign in Sign v A Hypergraph



Introducing Hypergraph (Beta) 🌂

by Liberate Science 8 days ago 💍 2 MEN 48AD





# ...valutando i

DORA



Reimagining academic assessment: stories of innovation and change

Case studies of universities and national consortia highlight key elements of institutional change to improve



**SPARC ★**Europe

« MATRIX, NOT **METRICS** »

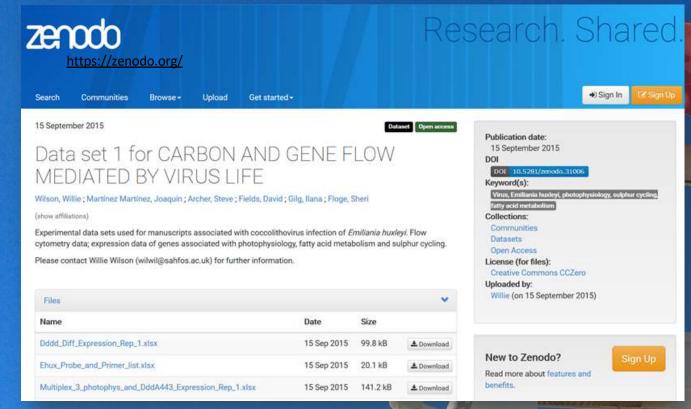
Open Science will <u>never</u> prevail without a thorough revisiting of the way evaluations of researchers are conducted

Bernard Rentier

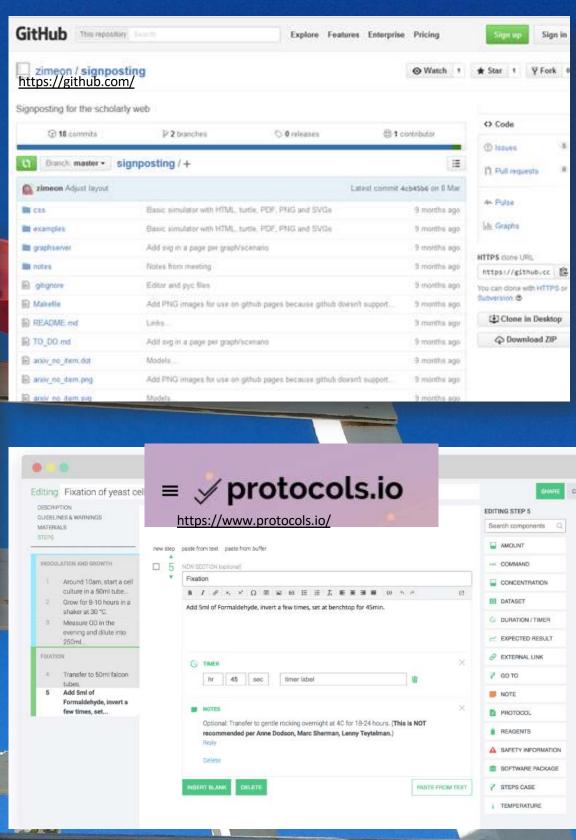
OS-CAM, the Career Assessment Matrix

	R1	R2	R3	R4
Research output	ţţ.	++	+++	++++
Research Process	+	+++	++++	++++
Service & Leadership		+	+++	++++
Research Impact	+	++	+++	++++
Teaching and supervision	(++)	*	++	++++
Professional Experience		+	+++	++++

### ...non solo testi



SI POSSONO DEPOSITARE DATI,
SOFTWARE, IMMAGINI, POSTER,
INTERI PROTOCOLLI... DIVENTANO
«BLOCCHI» DI CONOSCENZA CHE
POSSONO ESSERE RICHIAMATI E RIUSATI





Take









Vienna, 23 Novem

BRINGING TOGETHER CURRENT AND FUTURE DATA INFRASTRUCTURES

A trusted, op for sharing

€2 BN IN OVERALL HORIZON 2020 FUNDING TO THE EUROPEAN CLOUD INITIATIVE, WITH ESTIMATED ADDITIONAL PUBLIC AND PRIVATE INVESTMENT OF €4.7 BN REQUIRED TO FURTHER DEVELOP THE EUROPEAN DATA INFRASTRUCTURE

seamless analyse and arch data

of the

nna, Nov.23, 2018

EU-wide Quantum technologies flagship

1bn

Data Infrastructure

Declaration" signed in ross borders

: disciplines Europe. Confirm that

ciplines and Member

by its nature que to build trust and

lication of cloud the world,

ACCESSO TRASPARENTE A DATI FAIR «AS OPEN AS POSSIBLE, AS CLOSED AS NECESSARY»

9. Call for the European Open Science Cloud to provide all researchers in Europe with seamless access to an open-by-default, efficient and cross-disciplinary environment for storing, accessing, reusing and processing research data

Science Cloud a reality, hinting at the need to further strengthen the ongoing dialogue across institutions and with stakeholders, for a new governance framework to be launched in Vienna, on 23 November 2018.

#### We, Ministers European Ope

- 1. Recall the challe Brussels on 10 Jul
- 2. Reaffirm the po the vision of the Eu States, sustainable
- 3. Recognise that iterative and based consensus among
- 4. Highlight that E services for Scient reaching out over
- 5. Recall that the



0.2bn Widening the user base to the public and private sectors





Connecting scientists globally

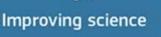


















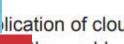




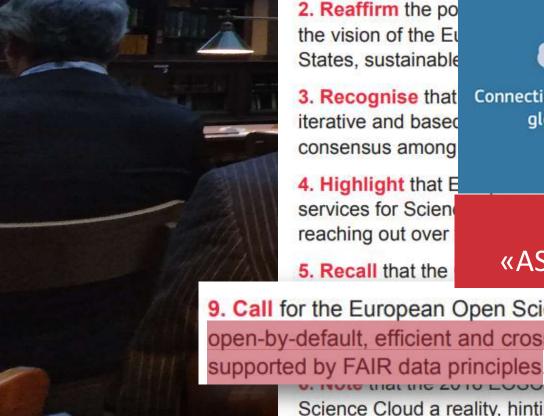




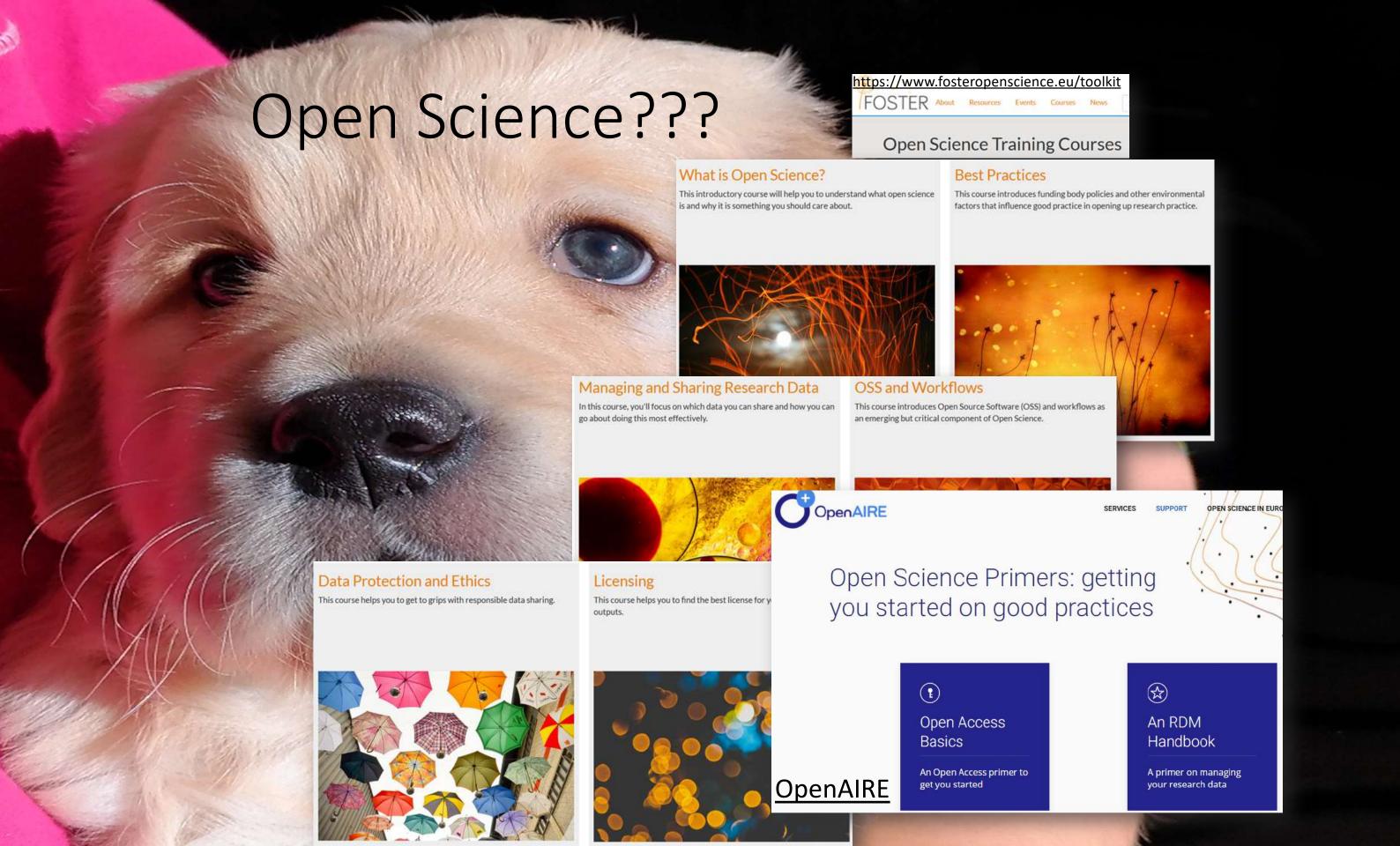


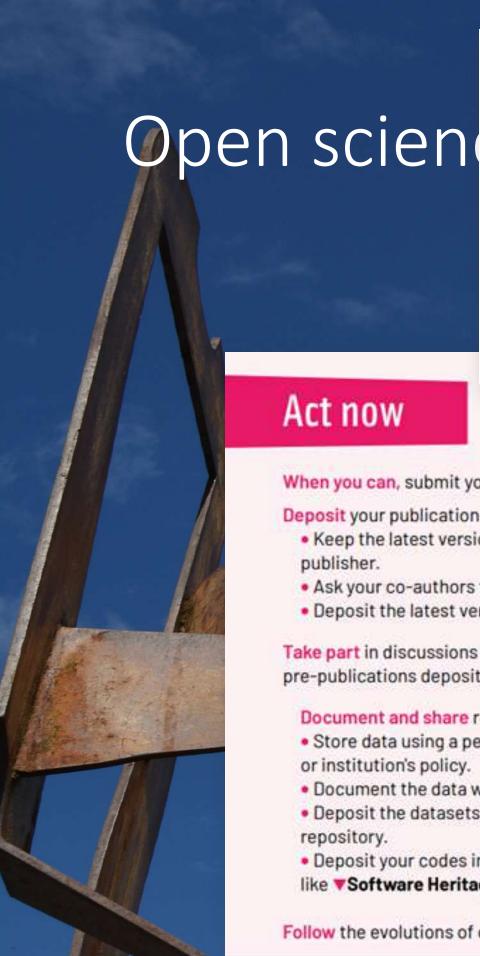


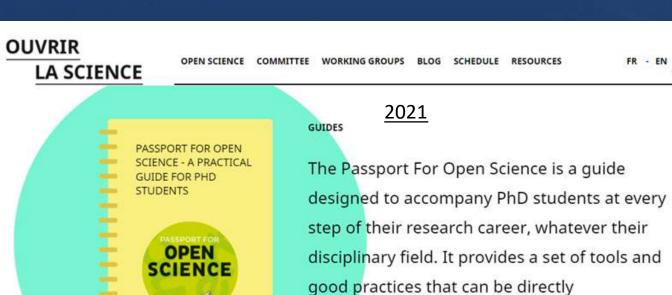
d the federated











implemented.

#### Act now

When you can, submit your publications to open access journals.

Deposit your publications in an open archive:

- . Keep the latest version approved by peers but not yet formatted by the publisher.
- · Ask your co-authors for approval.
- . Deposit the latest version approved by the peer reviewers in an open archive.

Take part in discussions within your disciplinary community about pre-publications deposited in the open archive.

Document and share research data and/or the source code you developed:

- Store data using a perennial system or format in compliance with your team or institution's policy.
- . Document the data with metadata so that they are reusable.
- Deposit the datasets associated with your publications in an online repository.
- Deposit your codes in a dedicated perennial open archive like VSoftware Heritage.

Follow the evolutions of open science and get involved!

1. Planning an open approach to scientific work	
Using freely accessible resources	p. 6
Planning data management	p. 8
Working in a reproducible way:	
For yourself, for others	p. 1
2. Disseminating research	
Disseminating your publications in open access	p. 16
Making your thesis freely accessible	p. 2
Making research data open	p. 25
3. Preparing for after your thesis, join the movement	
Deeply rooted public policies	p. 30
Evaluating research differently	p. 33
Act now	

p. 35

p. 36 p. 38

Inday

Going further

Glossary

Sources



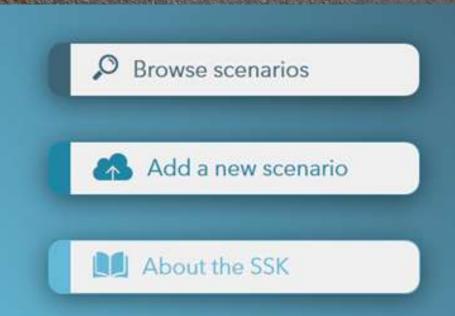




## I = Interoperable. Standards

## Standardization Survival Kit

A collection of research use case scenarios illustrating best practices in Digital Humanities and Heritage research



Increase efficiency, interoperability and sustainability by using standards

Incorporating standards in all the steps of your research process will make it last longer, easier to update, improve and share. Standards are non legally binding documents produced by an organisation ensuring:

STANDARDIZATION KIT





## Impareremo:

- 1. Horizon 2020, Horizon Europe e le politiche europee
- 2.EOSC, European Open Science Cloud
- 3. due parole sulla VQR

## Messaggi chiave:

- 1.l'Europa supporta l'Open Science più di quanto crediamo/sappiamo
- 2.EOSC è il futuro della ricerca: non possiamo rimanere fuori

## «make science fit for the 21th century»

Transition to open science is a multidimensional and multistage process. There is value and risk of being a first mover, but there is higher risk of being a follower. The European Commission has taken

RISCHI A ESSERE I PRIMI, RISCHI MAGGIORI A ESSERE GLI ULTIMI

/E ARTICLE Provisionally accepted The full-text will be published soon. ▶ Noti

Open science will make science more efficient, reliable, and responsive to societal challenges. The European Commission

Open science, open data and open scholarship: European policies to make science fit for the 21st century

Jean-Claude Burgelman<sup>1\*</sup>, Corina Pascu<sup>1\*</sup>, Katarzyna Szkuta<sup>1</sup>, Rene Von Schomberg<sup>1</sup>, Athanasios Karalopoulos<sup>1</sup>, Konstantinos Repanas<sup>1</sup> and Michel Schouppe<sup>1</sup>

Open science (or in fact, open scholarship) has shifted the prime focus of researchers away from publishing toward knowledge sharing.

and access will be maximized. In Horizon Europe, research data will be open by default while taking into account the need to balance openness and protection of scientific information, commercialization and Intellectual Property Rights, privacy concerns and security, following the principle "as open as possible, as closed as necessary." Data management plans (DMP) will become mandatory, even if not making research data open. The requirement for responsible data management will be separated from the requirement for providing open access to research data. Emphasis will be placed on supporting as much as possible the proliferation of data that are findable, accessible, interoperable, and re-usable (FAIR). Finally, the use of trusted or certified repositories and infrastructures like the European Open Science Cloud (EOSC) will be required for research data in some Horizon Europe work programs.

#### SINTESI DELLE POLITICHE DI APERTURA DEGLI ULTIMI 15 ANNI

Changing the reward and incentive system for researchers is a key open science challenge and a broader issue for which primarily the responsibility lies in the scientific community (universities and funders). This includes making open science practices rewardable and fundable as well as the employment of specific indicators for researchers' engagement with open science. A change of the reward and incentive system can only be stakeholders-driven, and it has to be bottom-up. This change also includes changing mind-sets of researchers to open up and share data and "seduction" to make open science easy, useful, and affordable<sup>3</sup>.

The European Open Science agenda contain the ambition to make FAIR data sharing the default for scientific research by 2020. To







ccess

2/4 "Open as possible, as closed as necessary" is the new principle for all #data from publicly



Iryna Kuchma @irynakuchma · 18 nov 2015

#Openscience is about making sure that science serves innovation & growth -

Günther Oettinger & Carlos Moedas

**HORIZON 2020** 

TESTI E DATI OPEN BY DEFAULT (GUIDA) HORIZON2020: AS OPEN AS POSSIBLE
HORIZON EUROPE: ANCORA MAGGIORE
APERTURA + UNITED NATIONS
SUSTAINABLE DEVELOPMENT GOALS

#### **Our vision**

A sustainable, fair and **prosperous** future for **people** and **planet** based on European values.

- Tackling climate change (35 % budgetary target)
- Helping to achieve Sustainable
   Development Goals
- Boosting the Union's competitiveness and growth



**Horizon Europe** 

# ope



May 2019 | Version 25

Open Science across the programme

Open Science

Better dissemination and exploitation of R&I results and support to active engagement of society

Mandatory Open Access to publications: beneficiaries shall ensure that they or the authors retain sufficient intellectual property rights to comply with open access requirements

Open Access to research data ensured: in line with the principle "as open as possible, as closed as necessary"; Mandatory Data Management Plan for FAIR (Findable, Accessible, Interoperable, Re-usable) and Open Research Data

Support to researcher skills and reward systems for open science

Use of European Open Science Cloud

Eur Cor

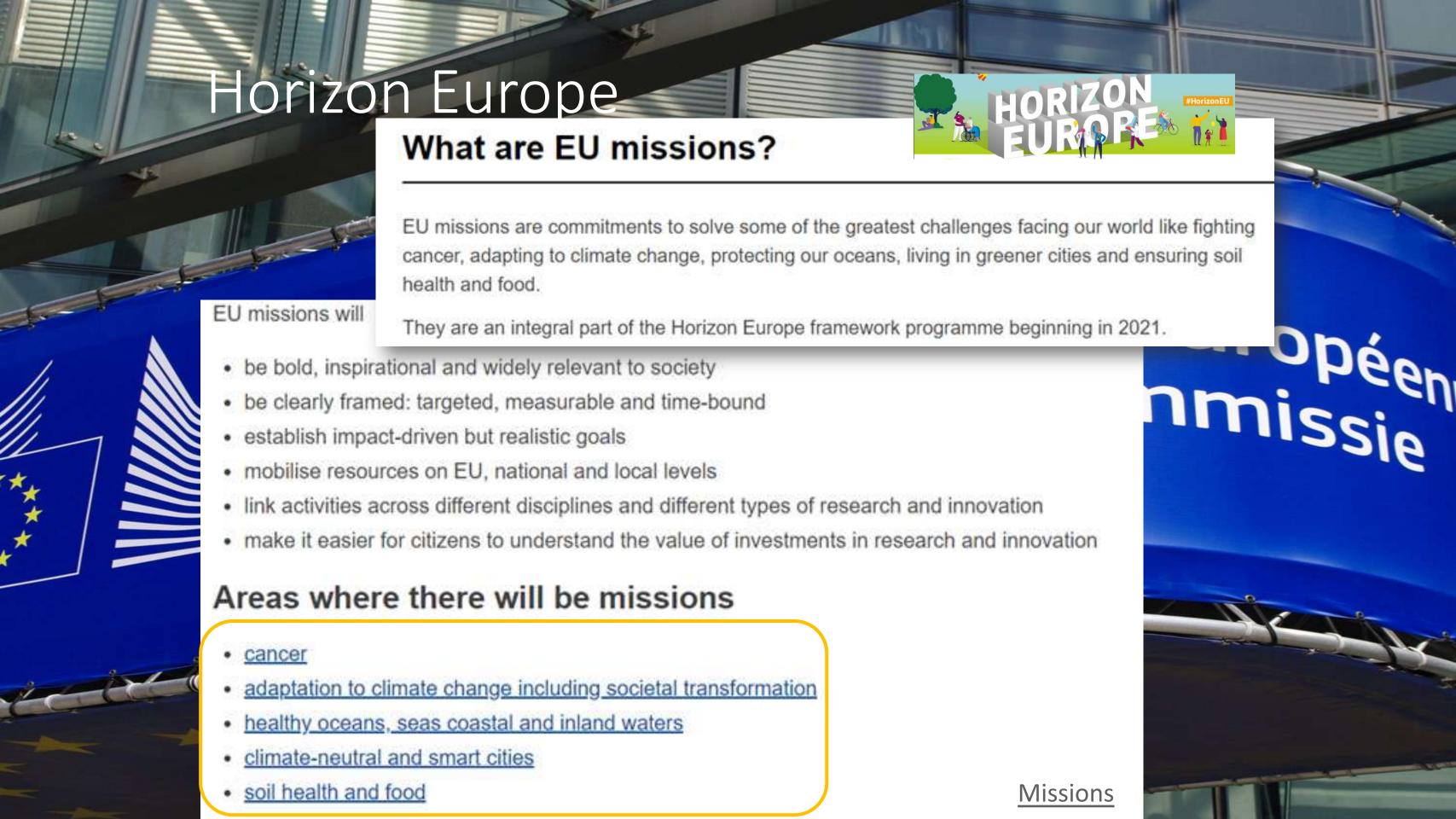
European Commission European Commissio

May 2019 | Version 25



ulture, Education and Youth

Copean











(12) The move towards open access is a worldwide endeavour. Member States have been part of this endeavour and should be supported in enhancing an open, collaborative research environment based on reciprocity at a global level. Open science is a key feature of Member States' policies for responsible research and for open innovation. As new digital technologies become available, research and funding policies should adapt to this new environment.

DATA POLICY
(A LIVELLO NAZIONALE)

790/2018

DATI FAIR PER EOSC

DATA POLICY (LIVELLO ISTITUZIONALE)

COMPETENZE INFRASTRUTTURE

Management of research data, including open access

3. Member States should set and implement clear policies (as detailed in national action plans) for the management of research data resulting from publicly funded research, including open access. Those policies and action plans should provide for:

- research data that results from publicly funded research becomes and stays findable, accessible, interoperable and re-usable ("FAIR principles") within a secure and trusted environment, through digital infrastructures (including those federated within the European Open Science Cloud (EOSC), where relevant), unless this is not possible or is incompatible with the further exploitation of the research results ("as open as possible, as closed as necessary"). This could be for reasons, in particular, of privacy, trade secrets, national security, legitimate commercial interests and to intellectual property rights of third parties. Any data, know-how and/or information whatever its form or nature which is held by private parties in a joint public/private partnership prior to the research action should not be affected by these policies or national action plans;
- 4. Member States should ensure that research funding institutions responsible for managing public research funding and academic institutions receiving public funding implement the policies and national action plans referred to in point 3 at national level in a coordinated way by:
- providing guidance to researchers on how to comply with research data management policies, and supporting them to do so, especially regarding the development of sound data management planning skills and digital infrastructures that support access to and preservation of research data:

## Raccomandazione 790/2018

Open access to scientific publications

1. Member States should set and implement clear policies (as detailed in national action plans) for the dissemination of and open access to scientific publications resulting from publicly funded research. Those policies and action plans should provide for:

retain the necessary intellectual property rights, inter alia, to comply with the open access policy requirements. This concerns in particular self-archiving and re-use (notably through text and data mining);

- 2. Member States should ensure that research funding institutions responsible for managing public research funding and academic institutions receiving public funding implement the policies and national action plans referred to in point 1 at national level in a coordinated way by:
- setting institutional policies for the dissemination of and open access to scientific publications, and establishing implementation plans;
- including requirements for open access as a condition to give out grant agreements or to provide other financial support for research, together with mechanisms for monitoring compliance with these requirements and follow up actions to correct cases of non-compliance;
- making the necessary funding available for dissemination (including open access and re-use) in a transparent and non-discriminatory manner allowing for different channels, including digital infrastructures where appropriate, as well as new and experimental methods of scholarly communication;
- providing guidance to researchers on how to comply with open access policies, and supporting them to do so, especially regarding the management of their intellectual property rights to ensure open access to their publications;
- conducting joint negotiations with publishers to obtain transparent and the best possible terms for access to publications, including use and re-use;

OPEN ACCESS POLICY
NAZIONALE

MANTENERE I DIRITTI

OPEN ACCESS POLICY PER ATENEO

- LEGATE ALLAVALUTAZIONE
- DISSEMINAZIONE IN CANALI DIVERSI
  - FORMAZIONE E SUPPORTO

## Bruxelles non sta mai f



26.6.2019

Gazzetta ufficiale dell'Unione europea Open data directive L 172/56

DIRETTIVA (UE) 2019/1024 DEL PARLAMENTO EUROPEO E DEL CONSIGLIO

del 20 giugno 2019

relativa all'apertura dei dati e al riutilizzo dell'informazione del settore pubblico

## I DATI DELLA RICERCA ORA RIENTRANO NELLA DIRETTIVA DATI SETTORE PUBBLICO

- Stimulate the publishing of dynamic data and the uptake of Application Programme Interfaces (APIs).
- Limit the exceptions which currently allow public bodies to charge more than the marginal costs of dissemination for the re-use of their data.
- Enlarge the scope of the Directive to:
  - data held by public undertakings, under a specific set of rules. In principle, the Directive will only apply to data which the undertakings make available for re-use. Charges for the re-use of such data can be above marginal costs for dissemination;
  - research data resulting from public funding Member States will be asked to develop policies for open access to publicly funded research data. New rules will also facilitate the re-usability of research data that is already contained in open repositories.
- Strengthen the transparency requirements for public-private agreements involving public sector information, avoiding exclusive arrangements.

Brussels, 19.2.2020 COM(2020) 66 final

COMMUNICATION FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT, THE COUNCIL, THE EUROPEAN ECONOMIC AND SOCIAL COMMITTEE AND THE COMMITTEE OF THE REGIONS

A European strategy for data

In order to release Europe's potential we have to find our European way, balancing the flow and wide use of data, while preserving high privacy, security, safety and ethical standards.

#### I DATI SONO POSSONO ESSERE RIUSATI SENZA PERDERE VALORE.

#### 3. The vision

The Commission's vision stems from European values and fundamental rights and the conviction that the human being is and should remain at the centre. The Commission is convinced that businesses and the public sector in the EU can be empowered through the use of data to make better decisions. It is all the more compelling to seize the opportunity presented by data for social and economic good, as data – unlike most economic resources – can be replicated at close to zero cost and its use by one person or organisation does not prevent the simultaneous use by another person or organisation. That potential should be put to work to address the needs of individuals and thus create value for the economy and society. To release this potential, there is a need to ensure better access to data and its responsible usage.

The EU should create an attractive policy environment so that, by 2030, the EU's share of the data economy – data stored, processed and put to valuable use in Europe - at least corresponds to its economic weight, not by *fiat* but by choice. The aim is to create a single European data space – a genuine single market for data, open to data from across the world – where personal as well as non-personal data, including sensitive business data, are secure and businesses also

## ...una risorsa: le infrastrutture di ricerca

## What are Research Infrastructures? European Research Infrastructures

Research Infrastructures are facilities that provide resources and services for research communities to conduct research and foster innovation.

They can be used beyond research e.g. for education or public services and they may be singlesited, distributed, or virtual.

#### They include

- major scientific equipment or sets of instruments
- · collections, archives or scientific data
- computing systems and communication networks
- any other research and innovation infrastructure of a unique nature which is open to external users

Research infrastructures



## ESFRI — EU

- FACILITA STRATEGIA COMUNE PER INTEGRAZIONE DELLE RI E RAFFORZARE L'IMPATTO INTERNAZIONALE - STABILISCE UNA ROADMAP

ESFRI

**ESFRI** 

ABOUT

ESFRI ROADMAP

**EVENTS** 

#### The Forum

ESFRI, the European Strategy
Forum on Research
Infrastructures, is a strategic
instrument to develop the
scientific integration of Europe
and to strengthen its international
outreach. The competitive and
open access to high quality
Research Infrastructures supports
and benchmarks the quality of
the activities of European
scientists, and attracts the best
researchers from around the

in

ESFRI is helping the scientific community by aggregating information about dedicated services offered by Research



MAKING SCIENCE HAPPEN

ESFRI WHITE PAPER 2020

Explore Services

Taking Europe to the forefront of Innovation

ESFRI

HOME > ESFRI ROADMAP

ESFRI Roadmap 2021

ESFRI supports a coherent and strategy-led approach to policy-making on research infrastructures in Europe, and facilitates multilateral initiatives leading to the better use and development of research infrastructures, at EU and international level. Following a vision for sustainable policies and funding, ESFRI updates the European Roadmap for research Infrastructures systematically.

18 Projects 37 Landmarks 74 Delegates 5 Roadmaps

11 Working Groups

## C'è la vostra?

#### **SOLID EARTH SCIENCES**

EUROPEAN RESEARCH INFRASTRUCTURE ON SOLID EARTH



**EPOS** 

HOME



is designed to DRIVE the INTEGRATION of Thematic and Integrated Core Services and to GOVERN the EPOS DELIVERY



#### **SOCIAL SCIENCES**

CESSDA

ABOUT NEWS & EVENTS CONTACT COVID-19

TOOLS & SERVICES TRAINING DATA CATALOGUE

#### **Data Catalogue**

The CESSDA Data Catalogue contains the metadata of all data in the holdings of CESSDA's service providers. It is a one-stopshop for search and discovery, enabling effective access to European social science

#### Data Management Expert Guide

This guide is designed by European experts to help social science researchers make their research data findable, accessible, interoperable and reusable.

#### Training

The CESSDA Training website provides a collection of resources and events for learning about the management, preservation and distribution of research



SERVICES HOW WE WORK EVENTS NEWS INTRANET

**ELIXIR** 

ELIXIR unites Europe's leading life science organisations in managing and safeguarding the increasing volume of data being generated by publicly funded research. It coordinates, integrates and sustains bioinformatics resources across its member states and enables

users in academia and industry to access services that are vital rch. See About us.

#### LIFE SICENCES

ELIXIR support to COVID-19 research

About ESS Science & Instruments

#### **NEUTRON SCIENCE**

#### Services

ELIXIR services make it easier to discover, store, and analyse life science data.



#### **Platforms**

ELIXIR's activities are divided into five areas called 'Platforms'.

#### **HEALTH AND AGING**

Ageing and Retirement in Europe



SHARE

SHARE - Survey of Health, Ageing and Retirement in

The Survey of Health, Ageing and Retirement in Europe (SHARE) is a

#### urobean

arch Infrastructure Consortium (ERIC), a multi-disciplinary research The European Spallation Source (ESS) is a Europea facility based on the world's most powerful neutron source. Our vision is to build and operate the world's most powerfu neutron source, enabling scientific breakthroughs in research related to materials, energy, health and the environment, and addressing some of the most important societal challenges of our time.

Mission Statement

ESS

GROUNDBREAKING

2019

2022

Data Access Data Documentation SHARE-COVID19

research infrastructure for studying the effects of health, social, economic and environmental policies over the life-course of European citizens and beyond. From 2004 until today, 380,000 in-depth interviews with 140,000 people aged 50 or older from 28 European countries and Israel have been

## In futuro

### What are your options?

## Your community is already part of a RI

Get engaged, discover and use the RI services, developed tools, infrastructures, repositories, standards, best practices, etc

## Your Institution could set up a data strategy

At the level of your Institution, several actions can be taken. You can learn from others' experience: set up a working group, adopt a data policy, design and develop a data registry/repository, give access to your contents







## Your community could be part of a RI

Get engaged with your reference RI, get your community together and liaise with other communities to understand how to apply existing best practices in your specific domain

#### None of the above

You can still apply the Open Science generic best practices that you will learn in this course to your projects and research workflow

Do not reinvent the wheel

Build on others' experience

Liase with your and other communities



## EOSC! 23 novembre 2018

#### The Vienna

Vienna, 23 Novemb

#### We, Ministers, **European Ope**

- 1. Recall the challer Brussels on 10 July
- 2. Reaffirm the pote the vision of the Eur States, sustainable
- 3. Recognise that t iterative and based consensus among s
- 4. Highlight that Eu services for Science. Rea reaching out over time to
- 5. Recall that the Council

#### BRINGING TOGETHER CURRENT AND FUTURE DATA INFRASTRUCTURES

0.2bn

Widening the user

base to the public

and private sectors

Connecting scientists

globally

€2 BN IN OVERALL HORIZON 2020 FUNDING TO THE EUROPEAN A trusted, c CLOUD INITIATIVE, WITH ESTIMATED ADDITIONAL PUBLIC AND for sharin PRIVATE INVESTMENT OF €4.7 BN REQUIRED TO FURTHER DEVELOP THE EUROPEAN DATA INFRASTRUCTURE.

d seamless analyse and search data

EU-wide Quantum technologies flagship

3.5 bn Data Infrastructure across borders

fic disciplines

Improving science

**EOSC** 

of the

eclaration" signed in

na, Nov.23, 2018

urope. Confirm that plines and Member

by its nature ue to build trust and

cation of cloud and open to the world,

#### SEAMLESS ACCESS TO OPEN BY DEFAULT **FAIR DATA**

Long term

and sustainable

roadmap and the federated

9. Call for the European Open Science Cloud to provide all researchers in Europe with seamless access to an open-by-default, efficient and cross-disciplinary environment for storing, accessing, reusing and processing research data supported by FAIR data principles

Science Cloud a reality, hinting at the need to further strengthen the ongoing dialogue across institutions and with stakeholders, for a new governance framework to be launched in Vienna, on 23 November 2018.

European Open Science Cloud (EOSC)

of research (data) infrastructures that will enable the Web of FAIR

Data and Services and help researchers to perform Open Science and

open up and exploit their data, publications and code.

Strategic Research and Innovation Agenda (SRIA)

of the

**European Open Science Cloud (EOSC)** 

SRIA

Version 0.9 16 November 2020

[EOSC – cosa?]

#### UN AMBIENTE CHE SOSTIENE LA OPEN SCIENCE E NON UN «OPEN CLOUD» PER LA SCIENZA



## THE EUROPEAN OPEN SCIENCE CLOUD? SOME NUANCES AND DEFINITIONS

Imagine a federated, globally accessible environment where researchers, innovators, companies and citizens can publish, find and re-use each other's data and tools for research, innovation and educational purposes. Imagine that this all operates under well-defined and trusted conditions, supported by a sustainable and just value for money model. This is the environment that must be fostered in Europe and beyond to ensure that European research and innovation contributes in full to knowledge creation, meet global challenges and fuel economic prosperity in Europe. This we believe encapsulates the concept of the European Open Science Cloud (EOSC), and indeed such a federated European endeavour might be expressed as the European contribution to an Internet of FAIR Data and services.

The European Open Science Cloud is a supporting environment for Open Science and not an 'open Cloud' for science.

### EOSC – benefici attesi

Strategic Research and Innovation Agenda (SRIA)

of the

**European Open Science Cloud (EOSC)** 

SRIA

Version 0.9 16 November 2020

- Improved trust, quality and productivity in science:
  - Encouraging collaboration and openness, potentially changing the way research is performed and enabling new mechanisms for communication and evaluation of research.
  - Trusted frameworks for data availability and security, unlocking the full value of research data.
  - Infrastructure planning, reducing the disparities in open science readiness in different countries and improving the quality of the integrated research landscape.
  - Broadening discoverability within and across domains, encouraging multidisciplinary research.
  - Making new connections, maximising the potential of machine searching through standardised metadata and persistent identifiers.
  - Addressing global challenges by facilitating cross-disciplinary research through the federation and interoperability of data and research infrastructures.
  - Enhancing reproducibility by opening up research processes and outputs and providing a shared, sustained and stable infrastructure for research.

## EOSC: fattori critici per il successo

Strategic Research and Innovation Agenda (SRIA)

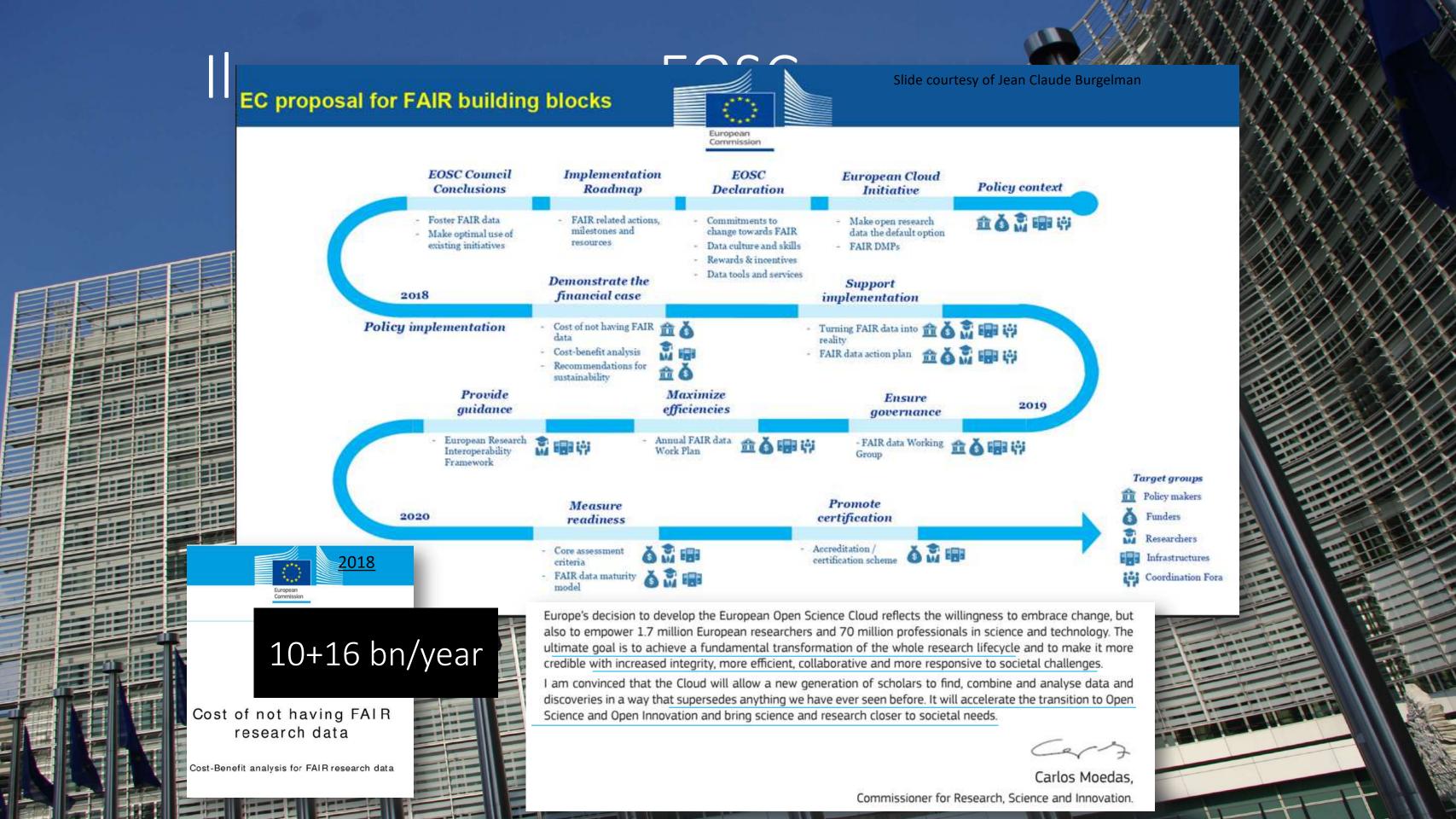
of the

**European Open Science Cloud (EOSC)** 

SRIA Versio

A number of critical success factors must be in place for for those benefits to be realised. They include:

- Researchers performing publicly funded research make relevant results available, as openly as possible;
- Professional data stewards are available in research-performing organisations in Europe to support Open Science;
- Research data produced by publicly funded research in Europe is FAIR by design;
- The EOSC Interoperability Framework supports a wide range of FAIR digital objects including data, software and other research artefacts;
- EOSC is operational and provides a stable infrastructure, supporting researchers addressing societal challenges;
- EOSC is populated with a valuable corpus of interoperable data;
- EOSC is a valuable and valued resource to a wide range of users from the R&E, public and private sectors.





2016

Brussels, 19.4.2016 COM(2016) 178 fins

COMMUNICATION FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT, THE COUNCIL, THE EUROPEAN ECONOMIC AND SOCIAL COMMUTTEE AND THE COMMUTTEE OF THE REGIONS

European Cloud Initiative - Building a competitive data and knowledge economy in Europe

> (SWD(2016) 106 final) (SWD(2016) 107 final)



#### 1. European Open Science Cloud

The European Open Science Cloud aims to give Europe a global lead in scientific data infrastructures, to ensure that European scientists reap the full benefits of data-driven science. Practically, it will offer 1.7 million European researchers and 70 million professionals science and technology a virtual environment with free at the point of use, open and seamle services for storage, management, analysis and re-use of research data, across borders a scientific disciplines. Its development will be driven by the scientific community, who are t most advanced users and the largest producers of science in the world. The European Op Science Cloud will be also open for education and training purposes in higher education at over time, to government and business users as the technologies developed will be promot for wider application.

The European Open Science Cloud will start by federating existing scientific data infrastructures, today scattered across disciplines and Member States. This will make account of scientific data easier, cheaper and more efficient. It will enable the creation of new mark opportunities and new solutions in key areas such as health, environment, or transport. The European Open Science Cloud will provide a secure environment where privacy and data protection must be guaranteed by design, based on recognised standards, and where users of the Commission to promote Open Science in Europe, such as open access to scienting publications and data in Horizon 2020, and convene key stakeholders to co-design the new actions. The governance of the European Open Science Cloud will be determined up conclusion of a thorough preparation process that is already under way.

- CO-CREATION
- CO-DESIGN
- RESEARCH-LED
- COMMUNITY-DRIVEN
- FLEXIBLE BY DESIGN
- EXTENSIBLE / SCALABLE
- INCREMENTAL AND ITERATIVE
  - HANDS-ON AND PARTICIPATORY
- CONTINUOUS ENGAGEMENT,
  CONSULTATION & USER
  TESTING





## EOSC vien

THE COUNCIL OF THE EUROPEAN UNION

RECALLING:

its Conclusions of 27 May 2016 on "The transition towards an Open Science system", which
called on the Commission, the Member States and the stakeholders to take the necessary
actions needed for making open science a reality and to advocate the need for concerted
actions in relevant national, EU, multilateral and international fora;

3. HIGHLIGHTS that the implementation and further development of advanced solutions for the effective provision and use of high quality scientific data, with effective descriptors, ease of access, interoperability and reusability, fully implementing the FAIR<sup>2</sup> principles and developing and promoting Data Commons, should take into account already established practices by research communities, ESFRI Research Infrastructures, e-Infrastructures, as well as other relevant national infrastructures;

STRESSES that with regard to data sharing, relevant commercial, privacy and security
interests need to be addressed, following the formula "as open as possible, as closed as
necessary";

- FAIR DATA
- AS OPEN AS POSSIBLE, S CLOSED AS NECESSARY
- ENTI FINANZIATORI DEVONO FAVORIRE POLITICHE OPEN ACCESS E FAIR
  - PRECONDIZIONE:
     CAMBIAMENTO CULTURALE
     FRA I RICERCATORI
    - INCENTIVI

ACKNOWLEDGES that the development of the EOSC is the supply side of a broader policy initiative aimed at ensuring as far as possible open access to scientific results and mainstreaming open science practices in Europe; STRESSES that effectiveness requires to act simultaneously on the demand side, with research funders fostering open access, data management mandates and FAIR principles as well as incentives and rewards. URGES the Commission and the Member States to ensure that the EOSC is a user-centred environment, serving the research community foremost at the start, building on its most advanced practices, and then expanding further to the broader user community, including SMEs, citizens and public authorities;

ACKNOWLEDGES that a change of culture among researchers towards openness is a precondition for the successful implementation of the EOSC, hence current discussions on merit in research careers and how to supplement the current parameters with new ones should be taken into consideration;

Brussels, 18 May 2018 (OR. en)

9029/18



## EU strategy for data



#### COM(2020) 66

Brussels, 19.2.2020 COM(2020) 66 final

COMMUNICATION FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT, THE COUNCIL, THE EUROPEAN ECONOMIC AND SOCIAL COMMITTEE AND THE COMMITTEE OF THE REGIONS

A European strategy for data

strengthen the governance mechanisms at EU level and in the Member States relevant for cross-sector data use and for data use in the common sectoral data spaces, involving both private and public players. This could include a mechanism to prioritise standardisation activities <sup>36</sup> and to work towards a more harmonised description and overview of datasets, data objects and identifiers to foster data interoperability (i.e. their usability at a technical level <sup>37</sup>) between sectors and, where relevant, within sectors <sup>38</sup>. This can be done in line with the principles on Findability, Accessibility, Interoperability and Reusability (FAIR) of data taking into account the developments and decisions of sector-specific authorities;

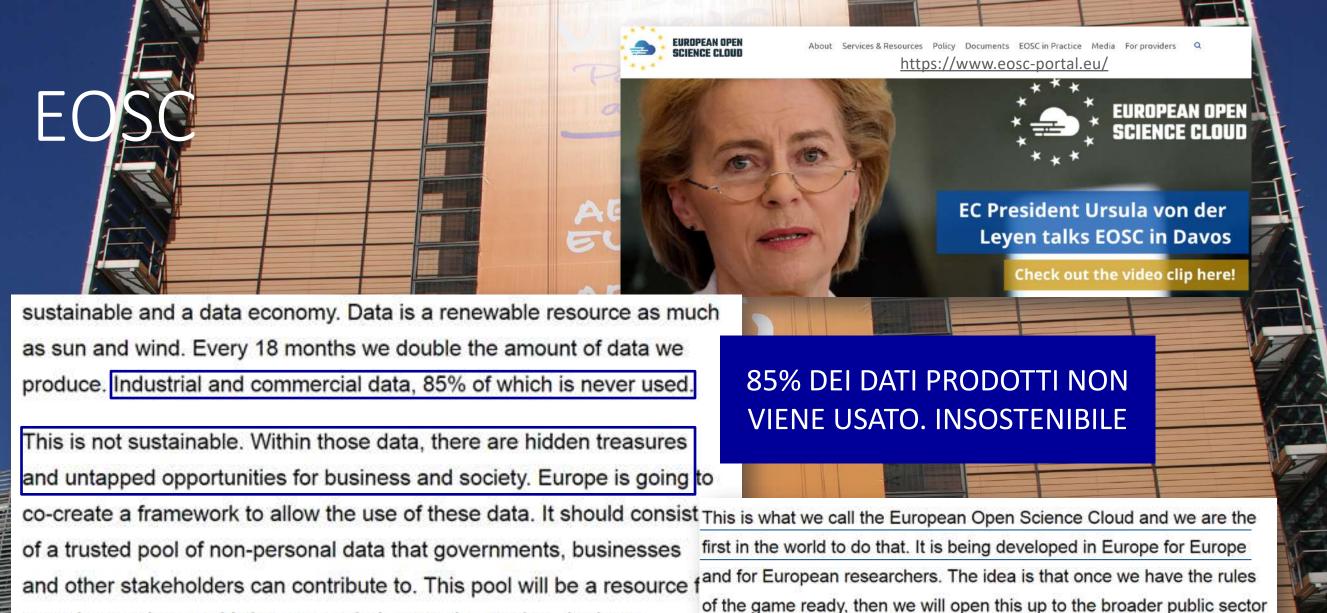
#### Leading by example

The Commission will strive for excellence in the way it organises its own data, uses the data for better policy making, and makes the data it produces and funds available to others, including through the EU Open Data Portal 45.

The EU will continue to make data resulting from its research and deployment programmes available in line with the principle 'as open as possible, as closed as necessary', and will continue to facilitate discovery, sharing of, access to and reuse of data and services by researchers through the European Open Science Cloud (EOSC) 46.







players.

open innovation, and bring new solutions to the market. And our scientists are already beginning to do this.

We are creating a European Open Science Cloud now. It is a trusted space for researchers to store their data and to access data from researchers from all other disciplines. We will create a pool of interlinked information, a 'web of research data'. Every researcher will be able to better use not only their own data, but also those of others. They will thus come to new insights, new findings and new solutions.

A QUESTO SERVE EOSC. LA STIAMO CREANDO ADESSO

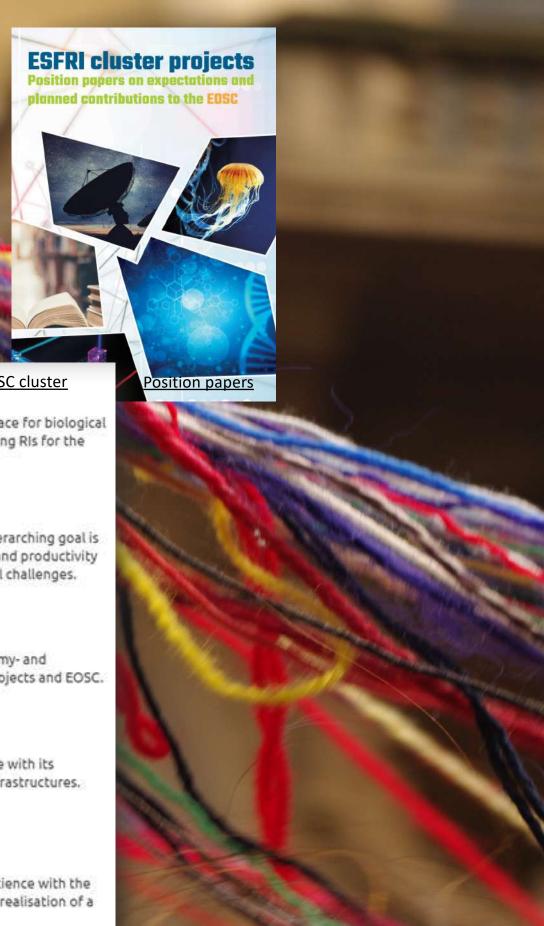
and to business as well. So that companies can come in, store the data

and use the data. And the idea is that it will also open up to international

Jan. 22, 2020







### EOSC

#### **EOSC** Association Timeline

EOSC Association: Advancing
Open Science to accelerate the
creation of new knowledge, inspire
education, spur innovation and
promote accessibility and
transparency

The European Open Science Cloud (EOSC) initiative will offer researchers a virtual environment with

open and seamless services for storage, management, analysis and re-use of research data

, across borders and scientific disciplines by federating existing data infrastructures.

EOSC is being co-created in a series of funded projects and initiatives from Member States



NATA 17 DICEMBRE
GARR FONDATORE
~ 20 MEMBRI ITALIANI



All legal materials for first GA ready



First General Assembly of the EOSC Association



### EOSC vision

#### The Vision

Enabling the EOSC vision with a multi-stakeholder European partnership

research to addresssocietal challenges

Enable interdisciplinary

Vehicle for Open Science & the Digital Single Market

Offer researchers anywhere in the EU the resources

they need

EOSC Hub week May 18 2020, C. Stover

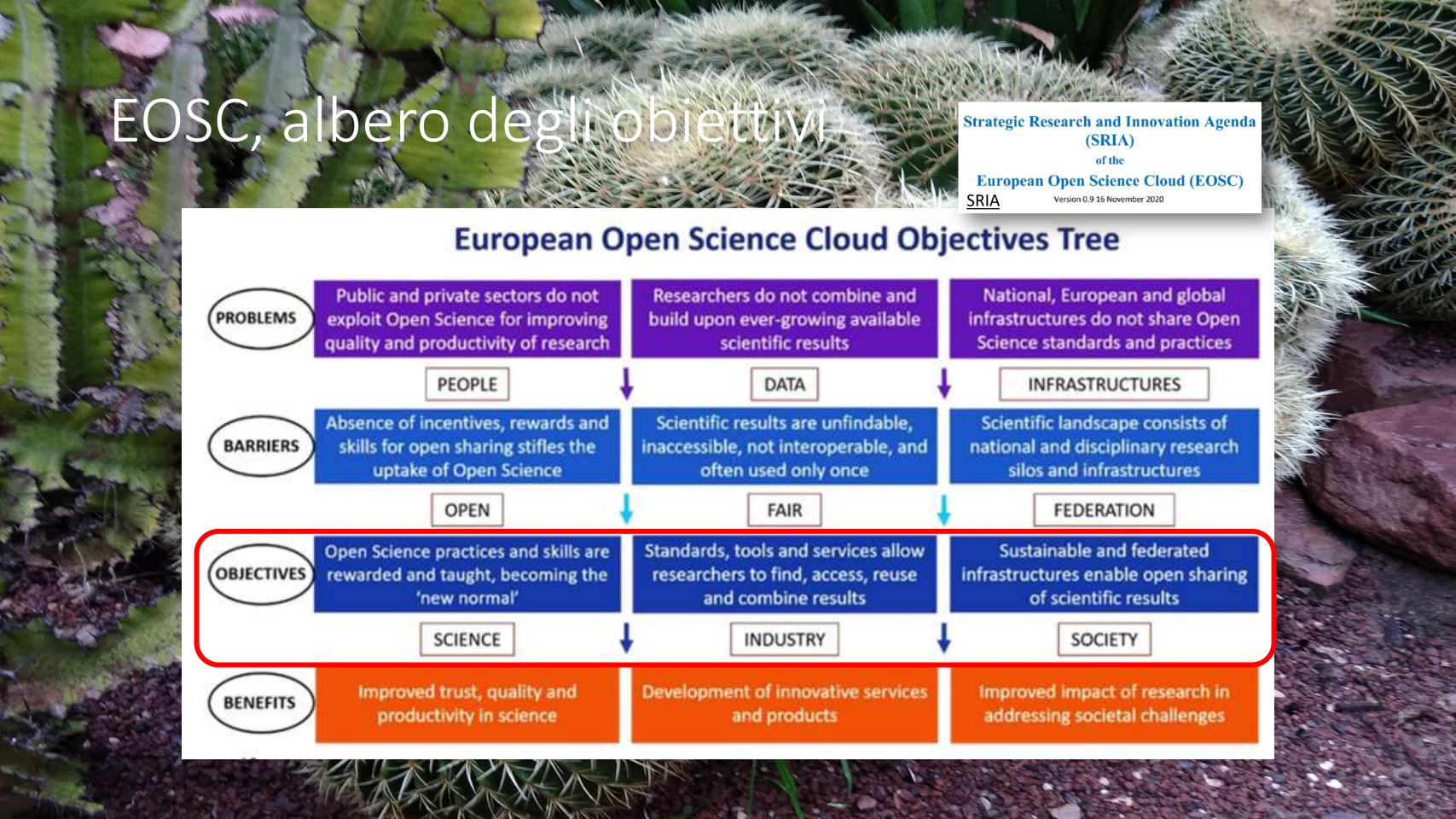
Reduce fragmentation by federating existing Research Infrastructures

> Develop an internet of FAIR digital objects (including publications and SW

Simulate the emergence of a competitive EU cloud sector

Give Europe a global lead in research data management

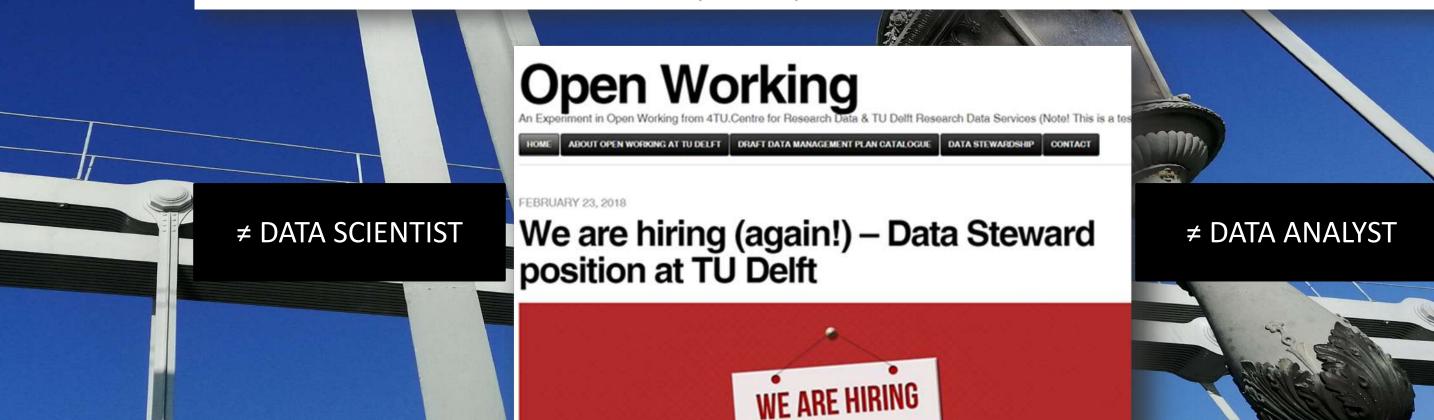




### [EOSC e I data stewards]

Realising
the European
Open Science Cloud
Report, 2016

The number of people with these skills needed to effectively operate the EOSC is, we estimate, likely exceeding half a million within a decade. As we further argue below, we believe that the implementation of the EOSC needs to include instruments to help train, retain and recognise this expertise, in order to support the 1.7 million scientists and over 70 million people working in innovation<sup>9</sup>. The success of the EOSC depends upon it.



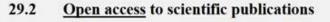
### Il dovere

ARTICLE 29 — DISSEMINATION OF RESULTS — OPEN ACCESS — VISIBILITY OF EU FUNDING

ARTICLE 29 — DISSEMINATION OF RESULTS — OPEN ACCESS — VISIBILITY OF EU FUNDING

#### 29.1 Obligation to disseminate results

Unless it goes against their legitimate interests, each beneficiary must — as soon as possible — 'disseminate' its results by disclosing them to the public by appropriate means (other than those resulting from protecting or exploiting the results), including in scientific publications (in any medium).



Each beneficiary must ensure open access (free of charge, online access for any user) to all peer-reviewed scientific publications relating to its results.

In particular, it must:

 (a) as soon as possible and at the latest on publication, deposit a machine-readable electronic copy of the published version or final peer-reviewed manuscript accepted for publication in a repository for scientific publications;

Moreover, the beneficiary must aim to deposit at the same time the research data needed to validate the results presented in the deposited scientific publications.

- (b) ensure open access to the deposited publication via the repository at the latest:
  - (i) on publication, if an electronic version is available for free via the publisher, or
  - (ii) within six months of publication (twelve months for publications in the social sciences and

#### 29.3 Open access to research data

[OPTION 1 for actions participating in the open Research Data Pilot: Regarding the digital research data generated in the action ('data'), the beneficiaries must:

- (a) deposit in a research data repository and take measures to make it possible for third parties to access, mine, exploit, reproduce and disseminate free of charge for any user the following:
  - the data, including associated metadata, needed to validate the results presented in scientific publications as soon as possible;
  - (ii) other data, including associated metadata, as specified and within the deadlines laid down in the 'data management plan' (see Annex 1):

GRANT AGREEMENT ART. 29 (pag. 234)

11<mark>6/2015</mark>



# [REMINDER: VQR 2015-2019]

# ...Open Access è UN PREREQUISITO NON un elemento di valutazione





BANDO Valutazione della Qualità della Ricerca 2015-2019 (VQR 2015-2019)

- Al fine di riportare l'URL corretto sarà cura di ogni Istituzione procedere, entro il 3 novembre 2021, a inserire le informazioni necessarie per consentire il collegamento ai prodotti della ricerca consultabili in accesso aperto indicando il collegamento corretto a uno degli archivi di cui al comma 4.
- 4. I prodotti di cui al comma 1, lettera a) e, laddove possibile in base agli accordi sottoscritti con gli editori, quelli di cui alle lettere b) e c) dovranno essere resi disponibili in accesso aperto in almeno una delle seguenti modalità:
  - a) Pubblicazione ad accesso aperto in Rivista o Volume;
  - b) Archivio di Ateneo ad accesso aperto;
  - c) Archivio disciplinare ad accesso aperto (es. PubMed, ArXiv, etc);
  - d) Documenti di Lavoro (serie);
  - e) Siti Web personali dei ricercatori.

e in almeno una delle seguenti versioni:

- versione finale pubblicata (Version of Record, VoR); PDF EDITORIALE
- versione manoscritta accettata per la pubblicazione (Author's Accepted Manuscript, AAM)

versione inviata alla rivista per la pubblicazione (Submitted Version).

**PRE-PRINT** 

ript, AAM) POST-PRINT

IRIS PREFERENZIALE PER

IL DEPOSITO

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