Introduction and Motivations: Open Science and Access to Research Data

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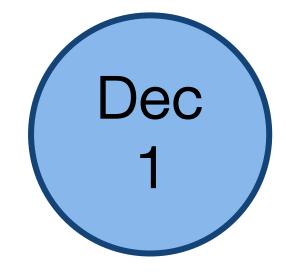
Course outline



Introduction and motivations: access to research data



Federated approaches to data and service integration: experiences from EPOS research infrastructure



Research Data
Management:
Open Data, FAIR
Data and Data
Management Plan



Demo session:
Open Science
Tools and Services









Practicalities

During the course, we will use different tools and services to

- Share
- Collaborate
- Interact









Virtual Research Environment

- We set up a Virtual Research Environment (VRE) for this course. By entering the VRE you will find:
 - A dedicated forum (social networking) where you can ask questions after the lessons, discuss, share experiences. Trainers will use the forum to share important information about the course.
 - A dedicated workspace where trainers will share course material and other useful documentation
- To join the VRE, you can use your institutional, google or LinkedIn account:

https://eosc-pillar.d4science.org/group/eosc-pillar-gateway/explore?siteId=273133421











Interactive Zoom buttons



CHAT

Use the Chat for technical/ practical messages. Useful links will be shared here during the lessons

RAISE HAND

If you wish to speak during the discussion sections, please raise your hand









Q&A

Please use the Q&A button to pose questions anytime during the course. Questions will be answered in the discussion sessions, after the presentations.

Mentimeter

- Mentimeter allows for a quick interaction with the audience.
- You will be able to post anonimous comments
- You will be asked to answer questions anonimously
- Results of the interactions will be available live
- You can access mentimeter from any device (mobile pc, tablet...)
 - Go to www.menti.com and enter code: 17 62 71
 - Click on the direct link: https://www.menti.com/663okc6efu
 - Scan the QR code











Let's start!

How I imagined my life as a researcher



Reality: what do I need to do to advance my career?



I need to **publish** in high Impact Journals!

I need to **be cited!**









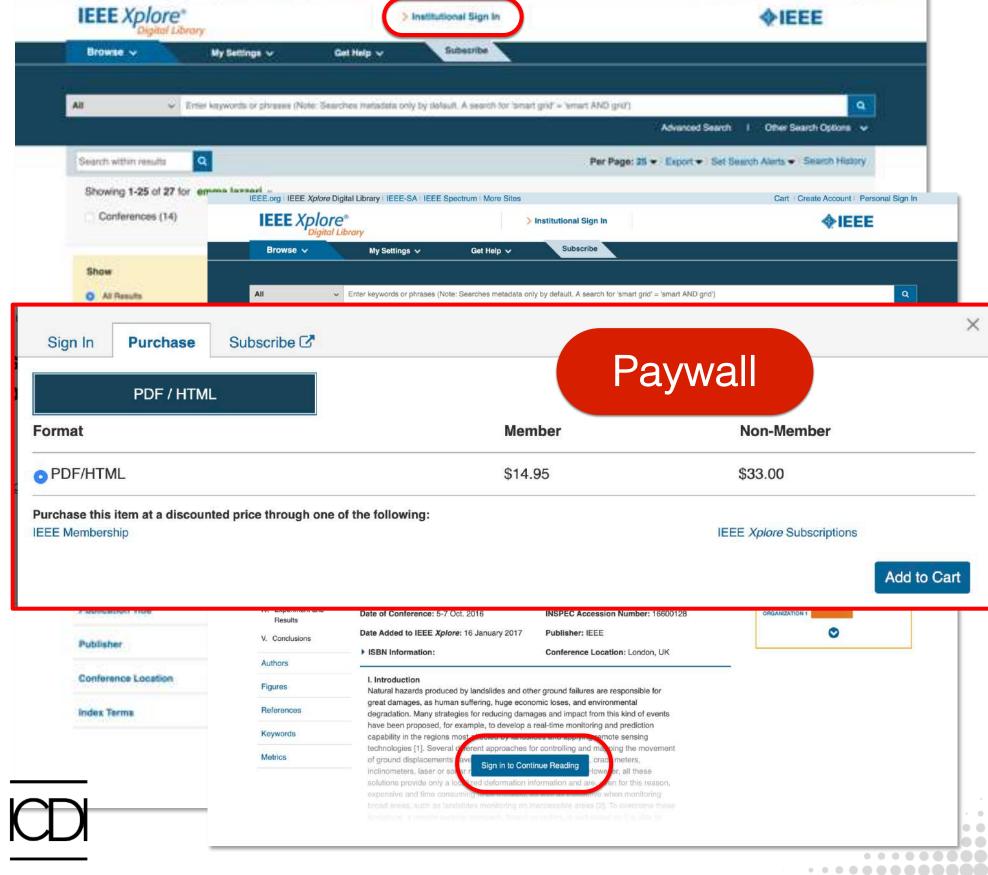


Access to Scientific Literature

Did you know?

Reading your own article outside the Institutional network is not free.

If you try to access from your home, you will hit a **paywall**



Cart | Creste Account | Personal Sign 3

IEEE.org: IEEE Xplow Digital Library | IEEE-SA | IEEE Spectrum | More Site







Your Institutions pays

Scientific Journals are based on Subscriptions: your Institution pays, you can access and read the contents

What you get is access, not ownership!
Your institution owns nothig!!!

You get access









Costs of scientific literature: business models

Traditional subscription based

Research Institutions pay annual fees to give access to the Journal contents to their researchers (not to own the literature!)

Gold Open Access

Articles published in Gold Open Access Journals are accessible to anyone starting from the very moment of the publication. Sometimes the author pays an APC (Article Processing Charge) to give access to the public to his/her publication

Hybrid Model

The Journal is a traditional subscription based one, but the editor charges the authors an APC to open access their specific paper to the World.

1-3 Millions euros

100-6000 euros

100-3000 euros













Schimmer, R., Geschuhn, K. K., & Vogler, A. (2015). Disrupting the subscription journals' business model for the necessary large-scale transformation to open access. doi:10.17617/1.3.

Estimation: 10 Billions Dollars used for journal subscriptions

That is the money Institutions pay to re-buy the article their own researchers write!

What is the problem?

- Big deals with editors are not transparent
- Research can be accessed by few with long delays
- Authors are giving away their copyrights thinking they have no choice
- Subscription costs are rising every year (by 1-2%)
- APC costs are not tracked
- Authors, reviewers and editors are not paid but are giving for free the raw material to scientific publishers who make great profit out of it:

the recording and the film industries in size, but it is far more profitable. In 2010, Elsevier's scientific publishing arm reported profits of £724m on just over £2bn in revenue. It was a 36% margin - higher than Apple, Google, or Amazon posted that year.





Why do we spend public money to close the research results behind limited access subscriptions scientific journals?

Research Evaluation









Based on bibliometric indexes or, for nonbibliometric sectors, on selected «fascia A» list of journals

H-index

For a **researcher**: the maximum value of *h* such that the given author has published *h* papers that have each been cited at least *h* times

For a given year y, the specific journal Impact Factor is:

$$ext{IF}_y = rac{ ext{Citations}_{y-1} + ext{Citations}_{y-2}}{ ext{Publications}_{y-1} + ext{Publications}_{y-2}}$$

Impact Factor









Citation based indexes criticism

- Early career researchers are penalised
- The citation context is not considered (eg. Negative citation)
- They are influenced by the limitation of the citational databases (which are all owned by big scientific publishers)
- It can be manipulated by both authors and reviewers (self and cross citations)
- It does not take into account the number of authors in a paper and their contribution given
- It does not take into account research multidisciplinarity
- It does not facilitate science freedom.









DORA, 2013, https://sfdora.org/read/

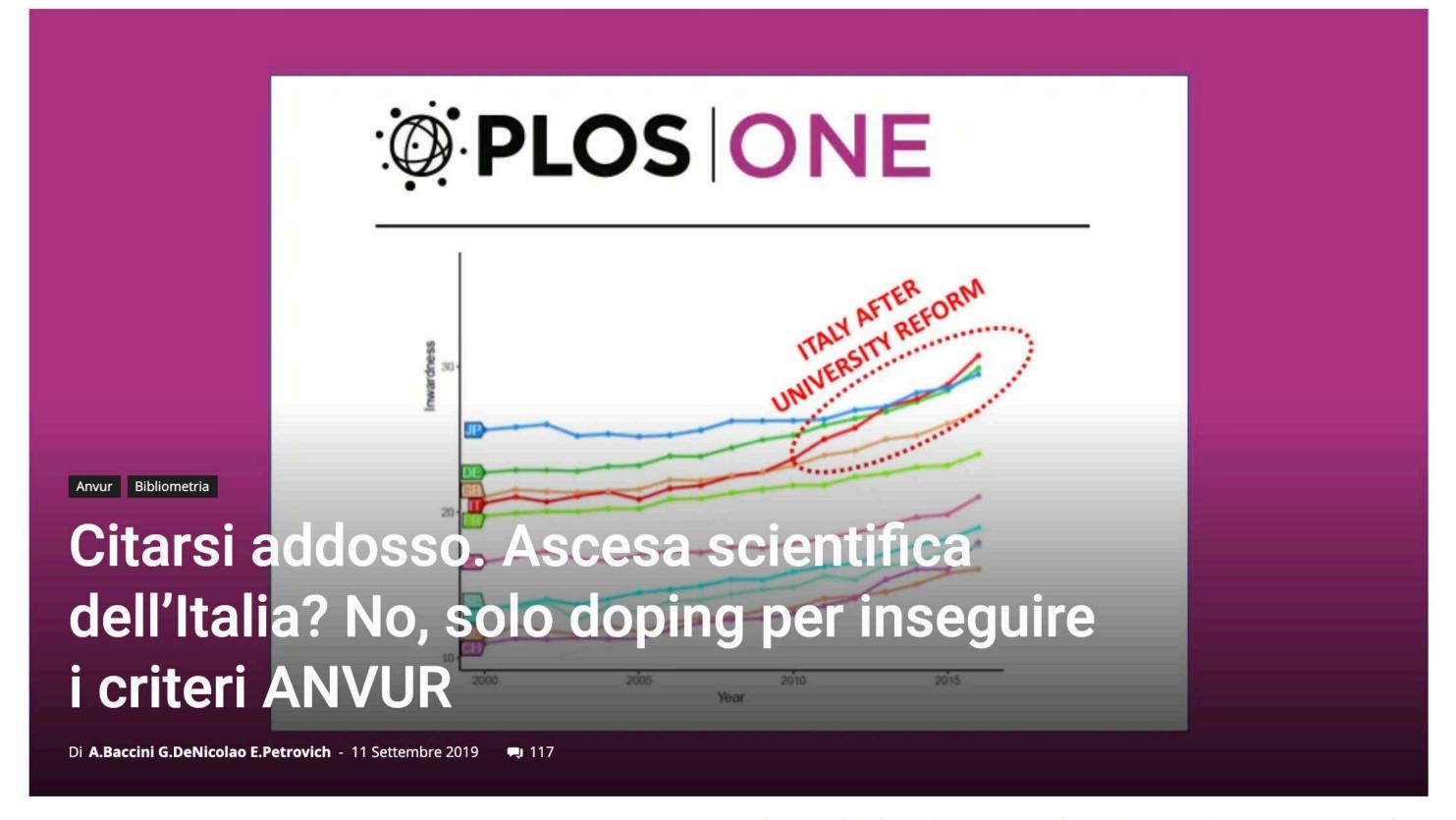
McKiernan, et al, 2019. https://elifesciences.org/articles/47338

Niles, et al, 2019. https://www.biorxiv.org/content/10.1101/706622v1

Alder, et al, 2008. https://www.mathunion.org/fileadmin/IMU/Report/CitationStatistics.pdf



What are we evaluating?



Scientific Journals

Journal Editor







Scientific Community

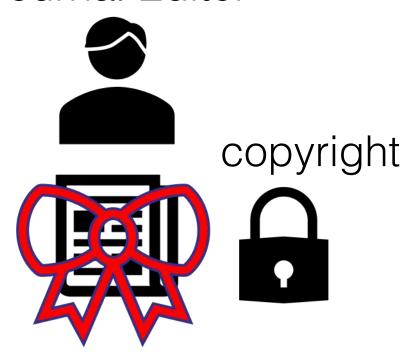
Reviewers







Journal Editor



Editorial Version

























Academic journals:

- don't fund research
- don't pay authors
- don't pay peer reviewers
- charge libraries & the public for access to research that is publicly funded
- issue copyright violations to researchers

Why do we put up with this?

3:03 PM · 2019-10-27 · Twitter for iPhone

Alternatives to APC-based Open Access Publishing

- Community driven effort
 - High energy physics: <u>SCOAP3 initiative</u>
- Institutional publishing
 - Università di Milano: <u>riviste.unimi.it</u>
- Funder sponsored
 - Wellcome Trust: Wellcome Open Research
 - Bill and Melinda Gates Foundation: <u>Gates Open Research</u>
 - European Commission: Open Research Europe (we'll see this in details in a moment!)









How about the rest?

Science is more than publishing papers in commercial platforms!

What are we missing in research evaluation?

Negative results

Data

Algorithms

Processes

Software

Methodologies

Educational Resources

Peer-review

Grey Literature

Project proposals

Leadeship skills

Product development

. . .









Publishing research without data is simply advertising, not science

Graham Steel

Why do we need to share Data?



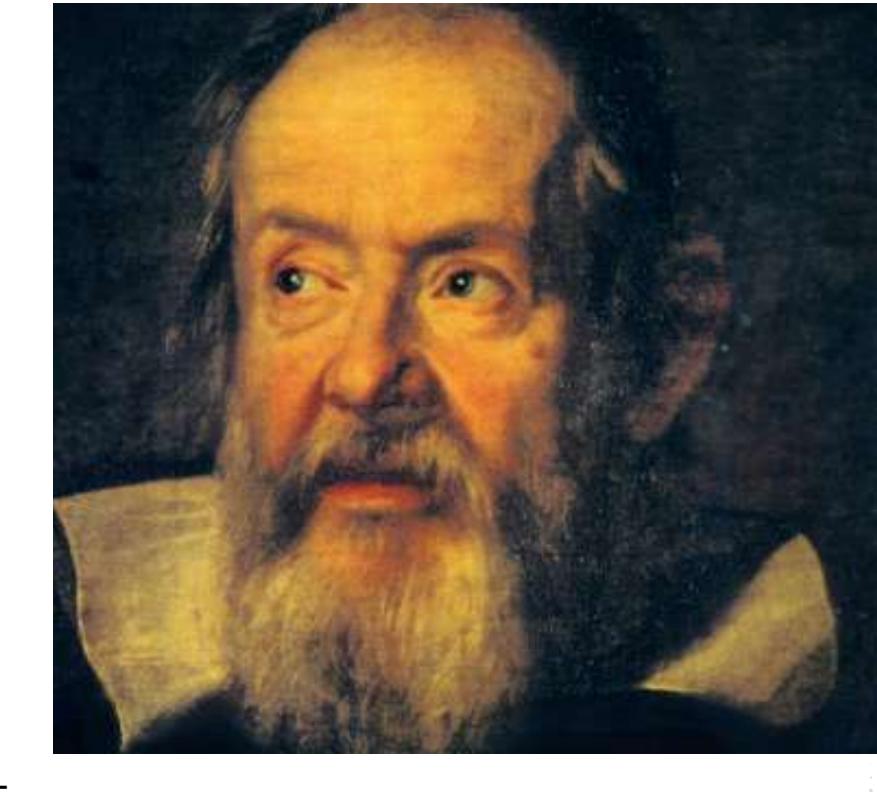
An experiment is reproducible until another laboratory tries to repeat it

Alexander Kohn

Reproducibility

Is (**still**) a principle of the Scientific Method!

Data is the proof of your papers: how can others trust your research without accessing the data?











NATIONAL

Most Scientific Research Data From the 1990s Is Lost

Forever

A new study has found that as much as 80 percent of the raw scientific data collected by researchers in the early 1990s is gone forever, mostly because no one knows where to find it.

DANIELLE WIENER-BRONNER DEC 23, 2013

Current Biology

REPORT I VOLUME 24, ISSUE 1, P94-97, JANUARY 06, 2014

Highlights

- We examined the availability of data from 516 studies between 2 and 22 years old
- The odds of a data set being reported as extant fell by 17% per year
- Broken e-mails and obsolete storage devices were the main obstacles to data sharing
- Policies mandating data archiving at publication are clearly needed

The Availability of Research Data Declines Rapidly with Article Age

Timothy H. Vines △ ☑ • Arianne Y.K. Albert • Rose L. Andrew • ... Jean-Sébastien Moore • Sébastien Renaut • Diana J. Rennison • Show all authors

Open Archive Published: December 19, 2013 DOI: https://doi.org/10.1016/j.cub.2013.11.014

Austerity theory

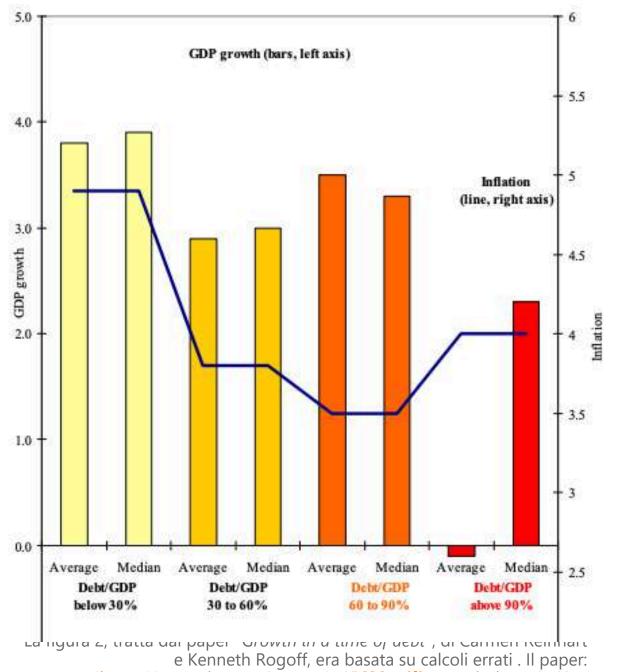
Thesis presented: A Country economic growth is strongly affected (and decreased) whenever the amount of debt exceeds 90% of the Gross Domestic Product.

The results shown in the paper have been used to support public austerity policies during the recent economic crisis.

But some considerations were **based on incorrect calculations.**

A PhD student who fails to replicate the esults finds out when asking the authors for the Bright dataset. CD

Figure 2. Government Debt, Growth, and Inflation: Selected Advanced Economies, 1946-2009



e Kenneth Rogoff, era basata su calcoli errati . Il paper:

lhttps://www.nber.org/papers/w15639.pdf?new_window=1 . Una ricorstruzione della vicenda: https://www.bbc.com/news/magazine-22222100

Il debito pubblico deprime la crescita? Il clamoroso errore di Carmen Reinhart e Kenneth Rogoff 2013

Pubblicato da keynesblog il 18 aprile 2013 in consigliati, Economia, ibt, Teoria economica



Carmen Reinhart e Kenneth Rogott

Siti e blog di economia non parlano d'altro. Un famoso paper di Carmen Reinhart e Kenneth Rogoff, tra i più citati negli ultimi anni, nel quale si evidenziava l'esistenza di una correlazione tra un alto rapporto debito/PIL (maggiore del 90%) e la bassa crescita, è inficiato da gravi problemi metodologici e addirittura da un banale errore

Does High Public Debt Consistently Stifle Economic Growth? A Critique of Reinhart and Rogoff

Thomas Herndon* Michael Ash Robert Pollin
April 15, 2013

Herndon, 2013

JEL CODES: E60, E62, E65

Abstract

We replicate Reinhart and Rogoff (2010a and 2010b) and find that coding errors, selective exclusion of available data, and unconventional weighting of summary statistics lead to serious errors that inaccurately represent the relationship between public debt and GDP growth among 20 advanced economics in the post-war period. Our finding is that when properly calculated, the average real GDP growth rate for countries carrying a public-debt-to-GDP ratio of over 90 percent is actually 2.2 percent, not -0.1 percent as published in Reinhart and Rogoff. That is, contrary to RR, average GDP growth at public debt/GDP ratios over 90 percent is not dramatically different than when debt/GDP ratios are lower.

We also show how the relationship between public debt and GDP growth varies significantly by time period and country. Overall, the evidence we review contradicts Reinhart and Rogoff's claim to have identified an important stylized fact, that public debt loads greater than 90 percent of GDP consistently reduce GDP growth.

Covid-19 and preprint and article retraction

Preprints allow for a wider and open discussion in science

Discussion does not end with the review process!

Retraction is actually good for scien it means that the community checks results even outside of the official review process











HOME | ABOUT

WITHDRAWN

O Comments (6)

Hydroxychloroquine plus azithromycin: a potential interest in reducing inhospital morbidity due to COVID-19 pneumonia (HI-ZY-COVID)?

Benjamin Davido, Thibaud Lansaman, Christine Lawrence, Jean-Claude Alvarez, Frederique Bouchand, Pierre Moine, Veronique Perronne, Aurelie Le Gal, Djillali Annane, Christian Perronne, Pierre De Truchis, COVID-19 RPC Team

doi: https://doi.org/10.1101/2020.05.05.20088757

This article is a preprint and has not been peer-reviewed [what does this mean?]. It reports new medical research that has yet to be evaluated and so should not be used to guide clinical practice.

Abstract Info/History Metrics

The authors have withdrawn this manuscript and do not wish it to be cited. Because of controversy about hydroxychloroquine and the retrospective nature of their study, they intend to revise the manuscript after peer review.

THE LANCET



https://www.valigiablu.it/approfondimenti/ricercatori-lancet-idrossiclorochina/https://www.sciencemag.org/news/2020/06/two-elite-medical-journals-retract-coronavirus-papers-over-data-integrity-

https://retractionwatch.com/retracted-coronavirus-covid-19-papers

Retraction Watch

Tracking retractions as a window

1	op 10 most highly cited retracted papers		

https://retractionwatch.com/

Top 10 most flightly cited retracted papers					
Article	Year of retraction	Citing Articles before retraction	Citing Articles after retraction	Total cites (journals indexed by Web of Science)	
1. Primary Prevention of Cardiovascular Disease with a Mediterranean Diet. N Engl J Med April 4, 2013 Estruch R, Ros E, Salas-Salvado J, Covas MI, Corella, D, Aros F, Gomez-Gracia E, Ruiz-Gutiérrez V, Fiol M, Lapetra J, Lamuela-Raventos RM, Serra-Majem L, Pinto X, Basora J, Munoz MA, Sorli JV, Martinez JA, Martinez-Gonzalez MA, et al., for the PREDIMED Study Investigators	<u>2018</u>	1895	371	2266	
2. Visfatin: A protein secreted by visceral fat that mimics the effects of insulin. SCIENCE, JAN 21 2005 Fukuhara A, Matsuda M, Nishizawa M, Segawa K, Tanaka M, Kishimoto K, Matsuki Y, Murakami M, Ichisaka T, Murakami H, Watanabe E, Takagi T, Akiyoshi M, Ohtsubo T, Kihara S, Yamashita S, Makishima M, Funahashi T, Yamanaka S, Hiramatsu R, Matsuzawa Y, Shimomura I.	<u>2007</u>	228	1096	1324	
3. <u>Ileal-lymphoid-nodular hyperplasia, non-specific colitis, and pervasive developmental disorder in children</u> . LANCET, FEB 28 1998 Wakefield AJ, Murch SH, Anthony A, Linnell J, Casson DM, Malik M, Berelowitz M, Dhillon AP, Thomson MA, Harvey P, Valentine A, Davies SE, Walker-Smith JA	<u>2010</u>	633	669	1302	
4. An enhanced transient expression system in plants based on suppression of gene silencing by the p19 protein of tomato bushy stunt virus. PLANT JOURNAL, MAR 2003 Voinnet O, Rivas S, Mestre P, Baulcombe D.	<u>2015</u>	895	271	1166	
5. Cardiac stem cells in patients with ischaemic cardiomyopathy (SCIPIO): initial results of a randomised phase 1 trial. LANCET, NOV 2011 Bolli, Roberto; Chugh, Atul R.; D'Amario, Domenico; et al.	2019	904	22	926	
7. TREEFINDER: a powerful graphical analysis environment for molecular phylogenetics. BMC EVOLUTIONARY BIOLOGY, JUN 28 2004 Jobb G, von Haeseler A, Strimmer K.	<u>2015</u>	772	132	904	
6. Purification and ex vivo expansion of postnatal human marrow mesodermal progenitor cells. BLOOD, NOV 1 2001 Reyes M, Lund T, Lenvik T, Aguiar D, Koodie L, Verfaillie CM.	2009	600	292	892	
8. <u>Viral pathogenicity determinants are suppressors of transgene silencing in Nicotiana</u> <u>benthamiana</u> . EMBO JOURNAL, NOV 16 1998 Brigneti G, Voinnet O, Li WX, Ji LH, Ding SW, Baulcombe DC	<u>2015</u>	773	54	827	
9. Spontaneous human adult stem cell transformation. CANCER RESEARCH, APR 15 2005 Rubio D, Garcia-Castro J, Martín MC, de la Fuente R, Cigudosa JC, Lloyd AC, Bernad A.	<u>2010</u>	326	429	755	
10. Combination treatment of angiotensin-II receptor blocker and angiotensin-converting-enzyme inhibitor in non-diabetic renal disease (COOPERATE): a randomised controlled trial. LANCET, JAN 11 2003 Nakao N, Yoshimura A, Morita H, Takada M, Kayano T, Ideura T.	2009	583	148	731	





parency Index

The Retraction Watch Leaderboard

Top 10 most highly cited retracted papers

- 28. Thomas M Rosica (23) See also: our coverage
- 29. Alfredo Fusco (22) See also: our coverage
- 30. M Ghoranneviss (22) See also: our coverage

- 31. Anil K Jaiswal (22) See also: our coverage
- 32. Gilson Khang (22) See also: our coverage

BUT! This is all about to change...

Worldwide ...

Assessing research and researchers, especially in research-intensive

perceived value of JIF is often grounded in five common myths:

effect, availability, and confirmation bias-influence decision making.

Large volumes of applications for faculty searches make it difficult for evaluators

to distinguish between top-tier candidates, and unintended biases—like the halo

Novel research, including breakthrough Nobel-prize winning work?, often becomes influential (and cited) outside of the JIF measurement window², and findings with

JIFs are intended to reflect overall journal measures, and do not provide reliable or

Forty percent of research-intensive institutions in North America mention JIF in RPT

documents, but interpret it inconsistently to mean quality, importance, or prestige6.

Faculty members claim to prioritize peer readership when publishing, yet the

"Invisible work" like service is typically not valued in RPT, yet disproportionately falls on women and other scholars historically excluded from research^{9,10}.

Based on a model of current post-doc to faculty transitions, faculty diversity will not significantly increase until 2080 without active intervention

perception that their peers value prestige and a reliance on university rankings puts pressure on researchers to publish their work in high impact factor journals?

scientifically sound information about individual articles or researchers⁵.

significant societal impact are not always published in journals with a high JIF.

institutions, frequently relies on indicators like Journal Impact Factor

(JIF) and similar measures as proxies for quality in research, promotion, and tenure (RPT) decisions. But a closer examination indicates that the

RETHINKING RESEARCH ASSESSMENT **IDEAS FOR ACTION**



MYTHS ABOUT EVALUATION

Hiring, promotion, and tenure decisions are largely made on "merit."

> Quality research is easy to recognize and rises to the top

JIF and other similar journal-based indicators measure research quality

Researchers mostly care about journal reputation

Assessment practices will naturally improve over time

DESIGN

matrices12 provide standards to increase onsistency in decision-making.

Tools like narrative CVs and assessment

develop and implement an action plan for responsible rese

Make it explicit that it's everyone's responsibility to "stop the line" in the

assessment processes

Position Statement and Recommendations on Research

Assessment Processes





The European University Association and Science Europe Join Efforts to Improve Scholarly Research Assessment Methodologies

Evaluating research and assessing researchers is fundamental to the research enterprise and core to the activities of research funders and research performing organisations, as well as universities. The European University Association (EUA) and Science Europe are committed to building a strong dialogue between their members, who share the responsibility of developing and replementing more accurate, open, transparent and responsible approaches, that better reflect the evolution of research

Today, the outcomes of scholarly research are often measured through methods based on quantitative, albeit approximate indicators such as the journal impact factor. There is a need to move away from reductionist ways of assessing research, as well as to establish systems that better access recearch notantial. Universities, recearch funders and recearch perform

organisations are well-placed to explore turning these innovations into systemic EUA and Science Europe are committed

· support necessary changes for a be aiming at evaluating the merits of scl a fairer and more transparent asses proposals and researchers.

· recognise the diversity of research appropriate to each research field and

· consider a broad range of criteria to re and ascertain assessment processes all scientific contributions appropriat

EUA and Science Europe will launch act assessment practices. Building on thes opportunities for joint actions, with a v research funders and research performi



RECOMMENDATIONS ON RESEARCH **ASSESSMENT PROCESSES**

2020 2020



EURUPEAN UNIVERSITY ASSOCIATION

EUA BRIEFING

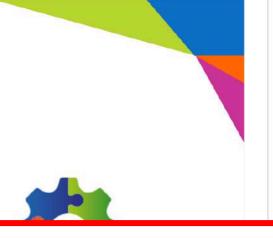
Reflections on University Research Assessment Key concepts, issues and actors

Research Assessment in the Transition to Open Science



... in Italy

ELEMENTI PRELIMINARI DEL PROGRAMMA NAZIONALE PER LA **RICERCA 2021-2027**



Piano Nazionale Scienza Aperta e EOSC: ANALISI



- Ruolo dell'Italia fra i fondatori di EOSC tramite ICDI-Italian Computing and Data Infrastructure
- Rete delle Infrastrutture di Ricerca operanti in Italia, degli EPR, dei Consorzi e delle Università e loro patrimonio di dati
- Partecipazione di molti ricercatori italiani a Infrastrutture di Ricerca e Digitali europee

AZIONI

Organizzazione della ricerca diffusa per la produzione di dati FAIR e l'accesso agli archivi FAIR.

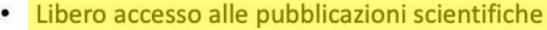
CONSU

Agosto 2



Sostenere:

Produzione di dati FAIR della ricerca scientifica come pratica standard (dati FAIR-by-



- Attualizzazione della valutazione della ricerca superando i criteri bibliometrici di origine commerciale e valorizzando i contributi efficaci alla Scienza Aperta
- Coinvolgimento di ricercatori, EPR, infrastrutture di ricerca nell'adozione delle pratiche di Scienza Aperta
- Formazione dei ricercatori e di nuove figure tecniche di supporto alla gestione dei dati della ricerca (data scientist, data steward)
- Piano Nazionale Scienza Aperta e EOSC: ANALISI
- Piano Nazionale Scienza Aperta e EOSC: PROPOSTE
- Piano Nazionale Scienza Aperta e EOSC: PRIORITÀ



- commerciale e valorizzando i contributi efficaci alla Scienza Aperta
- Coinvolgimento di ricercatori, EPR, infrastrutture di ricerca nell'adozione delle pratiche
- · Formazione dei ricercatori e di nuove figure tecniche di supporto alla gestione dei dati della ricerca (data scientist, data steward)

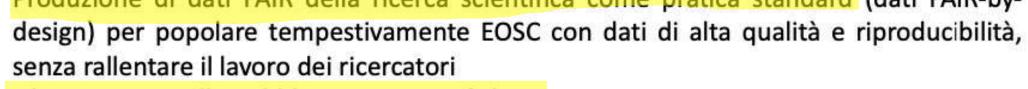


Contenuti di riferimento per la domanda n. 10 del questionario online



ELEMENTI PRELIMINARI DEL PNR 2021-202









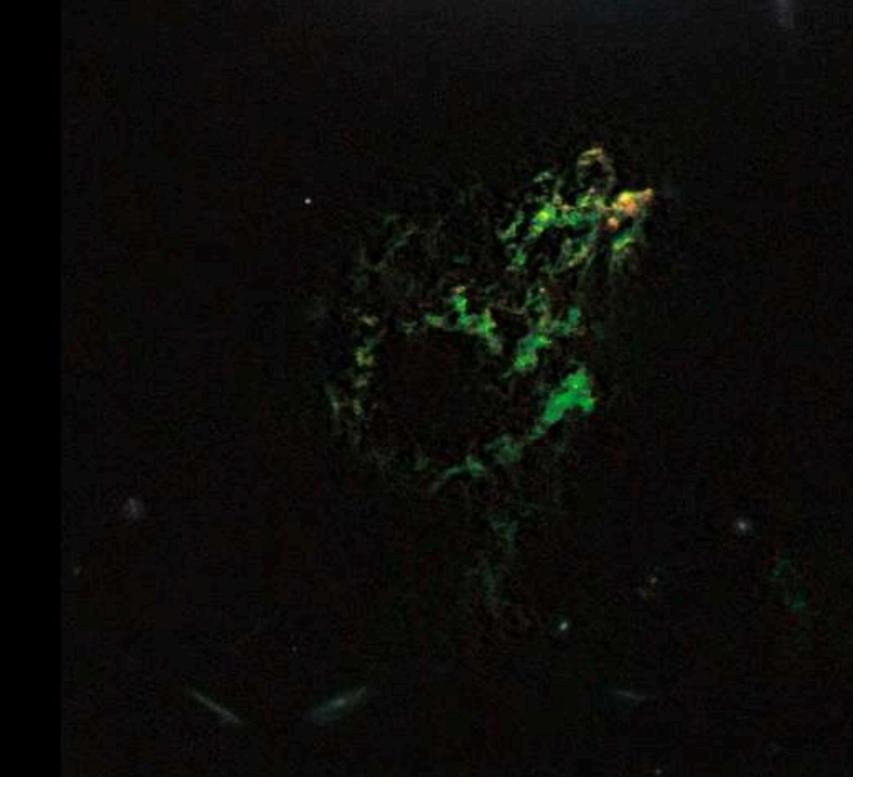
Open Science

The opposite of Open Science is not Closed Science. It is Bad Science

Jon Tennants

Hanny's Voorwerp

It is a new galaxy that was detects thanks to the collaborative project Galaxy Zoo, that open the universe observation data to the citisens. The name derives from the Dutch teacher who first discovered it.











Open Zika

Open Science based collaborative project on Zika virus:

http://openzika.ufg.br/



The World Health Organization has declared the Zika virus to be a global public health emergency. This was due to the rapid spread of the virus in the Americas, and concerns about its link to a rise in severe neurological diseases. Most notably, some pregnant women who have contracted the Zika virus have given birth to infants with brain development issues caused by a condition called microcephaly. In April 2016, the Centers for Disease Control confirmed the link between the Zika virus in pregnant women and cases of microcephaly in some fetuses and newborns.

Until recently, there has been relatively little research about the Zika virus — in fact, there is no known effective treatment, cure or vaccine.

The OpenZika project on IBM's World Community Grid is a global research collaboration, led by Dr. Carolina Horta at the Universidade Federal de Goiás, Brazil. The main









Collaboration

«It is imperative to leverage scientific innovations and support principles of openness and inclusiveness in processes that generate solutions to the severe health menace that is likely to bring significant hardships to humanity.»

UNESCO - Open access to facilitate research and information on COVID-19



CBC.CA

'We're opening everything': Scientists share coronavirus data in unprecedented way to contain, treat disease | CBC News



Springer Nature is committed to supporting the global response to COVID-19 enabling fast and direct access to the latest available



About Elsevier Products & Solutions Service

Home > About > Press releases > Corporate - Press Inf... > Elsevier gives full acc..

Elsevier coronavirus and Covid-19 related full text articles and chapters will be provided for as long as needed while the public health emergency is ongoing. Research tools and selected Virology and Infectious Disease Journals are open to coronavirus researchers through January 31, 2021.











Why Open Science?

- Currently, the scientific communication system is regulated by market interests of big commercial publishers and outdated research assessment criteria. Studies and publications are not accessible because enclosed behind expensive paywalls (usually thousands of dollars) that nobody can afford (doctors, professionals, SMEs...)
- Every institution pays **four times** for research: salaries, research funds, subscriptions to "buyback" the researches, rights to reuse
- All this with public funds; every year single institutions spend millions of euros for subscriptions to journals (instead of on research)
- Without forgetting that neither authors nor reviewers are paid!











Schimmer, R., Geschuhn, K. K., & Vogler, A. (2015). Disrupting the subscription journals' business model for the necessary large-scale transformation to open access. doi:10.17617/1.3.

Estimation: 10 Billions Dollars used for journal subscriptions

That is the money Institutions pay to re-buy the article their own researchers write!



This is not about saving money, it is about spending public money in a better way!

Open Science: Science the correct way!

Open Science means: open each step of the research cycle.

- Open Science principles are: transparency, reproducibility, collaboration, inclusiveness, accessibility, accuracy, re-use
- Open Science steps from the concept that the reseach that is funded with public money has to be made immediately available to the community: «every EU citizen has the right to access and benefit from knowledge produced using public funds» [Neelie Kroes, European Commission]
- The European Commission and a long list of International Funders made a clear choice towards Open Science









Open Science

Open Science means a broader access to publicly funded research results and therefore helps to:

- build on previous research results (improved quality of results)
- encourage collaboration and avoid duplication of effort (greater) efficiency)
- speed up innovation (faster progress to market means faster growth)
- involve citizens and society (improved transparency of the scientific process).









Research Infrastructures

Open Science

Research Integrity

Open Access Publications

Open Access
Data

Open Education

Citizen Science Open Software

Open Metodologies

Open
Workflows/Protocols

Open Peer-Review

Evaluation: Altmetrics

The main pillar of Open Science is

OPEN ACCESS

to publications

and research data

Open Access



Open Access is «free and unrestricted online access to research outputs (texts and data)»

Beware

Open Access doesn't mean paying for publishing!

How do you give access to your production? Through a Repository

Open Access Repository

A repository stores Open Access digital objects and makes them available and downloadable. It's accessible and interoperable through a OAI-PMH protocol and it deploys a **long-term archiving policy**

How to chose your repository

Literature repository: Open Access Repository Directory

www.opendoar.org

Data repository: Registry of Research Data Repository

https://www.re3data.org/

Institutional

Thematic/Disciplinary

Literature

Data

Catch All









Why do you need to deposit in a Repository?

Preserve

Repositories are managed by institutions, countries, transnational infrastructures or solid scientific communities that implement long-term curation and preservation of content

A repository provides a public interface that allows anyone to access the metadata of digital objects. The author can assign different access rights for attachments (open, restricted, closed, embargoed, ...)

Share









Open Access to Scientific Literature

- There are two ways to implement Open Access to scientific literature:
 - Green Open Acces: when the Open Access version of papers, wherever they have been published, is deposited in open archives (repositories), in compliance with copyright regulations; editors that may retain the rights can require an embargo period (months in which the deposited paper remains closed).
- Gold Open Access: the publication in Open Access Journals, which are journals witouth subscription for readers, with transparent peer review and which leaves the rights to the authors; in 26% of cases they apply APC – Article Processing Charges – to support editorial costs.
- To guarantee the reuse, authors should choose open licenses (ie. Creative Commons, which have 4 criteria: BY, SA, NC, ND)









Deposit in literature Repository

- The possible versions are:
 - **PRE-PRINT**: your final draft, as submitted to the journal (does not have reviewers comments yet)
 - POST-PRINT or ACCEPTED MANUSCRIPT: the final version, with reviewers comments, identical to the published one except for the editorial layout
 - **EDITORIAL PDF or PUBLISHED VERSION**: the exact version published in the journal, with layout and graphic
- To know which version you can deposit and the eventual period of embargo, you can check SHERPA-RoMEO database
- To find an Open Access Journal and and find out if charges APC (Article Processing Charges), you can check DOAJ, Directory of Open Access Journals









10 Myths around open scholarly publishing

Myth 3

Approval by peer review proves that you can trust a research article

The current peer review system is prone to a number of flaws including corruption, human bias and ghostwriting

Myth 1

Preprints will get your research 'scooped'

Preprints typically provide a time-stamp and a DOI, therefore establishing priority of discovery

Myth 2

JIF and journal branding are measures of quality for researchers

The JIF is a flawed metrics that was never meant to be used for evaluation of research and researchers

Myth 3

Approval by peer review proves that you can trust a research article

The current peer review system is prone to a number of flaws including corruption, human bias and ghostwriting

Myth 4

Without journal peer review, the quality of science suffers

Researchers are more than responsible and competent enough to ensure their own quality control as part of intrinsic scientific integrity

Myth 5

Open Access has created predatory publishers

Predatory journals have been around for a long time before the recent push towards Open Access publishing

Myth 6

Copyright transfer is required to publish and protect authors

Copyright transfer procedures do not protect authors nor contribute to the advancement of scientific progress

Myth 7

Gold Open Access is synonymous with the APC business model

Most DOAJ-indexed journals do not have APCs and are funded from other sources, such as research institutes and grants

Myth 8

Embargo periods on 'green' OA are needed to sustain publishers

Traditional journals can peacefully coexist with zero-embargo self-archiving policies on author manuscripts

Myth 9

Myth 10

Web of Science and Scopus are global databases of knowledge

Neither represent the sum of current global research knowledge including Africa, Latin America and Southeast Asia

Publishers add no value to the scholarly communication process

Publishers are responsible for quite some key functions, from peer-review management to production and archiving of final version articles

Myth 1

Preprints will get your research 'scooped'

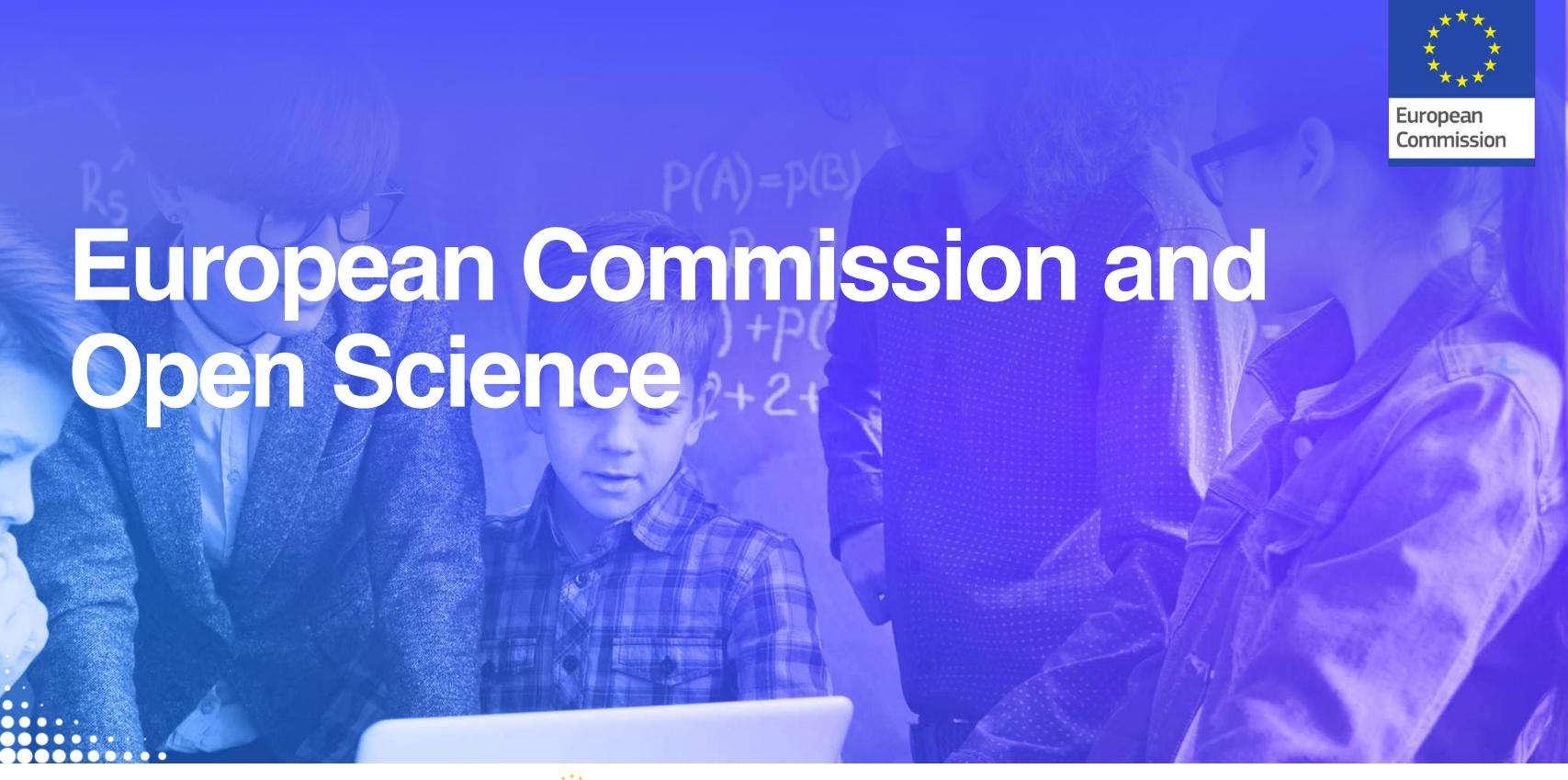
Preprints typically provide a time-stamp and a DOI, therefore establishing priority of discovery

Tennant JP, Crane H, Crick T, Davila J, Enkhbayar A, Havemann J, Kramer B, Martin R, Masuzzo P, Nobes A, Rice C, Rivera-López BS, Ross-Hellauer T, Sattler S, Thacker P, Vanholsbeeck M. 2019. Ten myths around open scholarly publishing. *PeerJ*

Preprints 7:e27580v1 https://doi.org/10.7287/peerj.preprints.27580v1













- · Rewards and Incentives
- Research Indicators and Next-Generation Metrics
- Future of Scholarly Communication
- European Open Science Cloud
- FAIR Data
- Research Integrity
- Skills and Education
- Citizen Science

Open Science in Europe

Integrated advice of the Open Science Policy Platform on 8 prioritised Open Science ambitions

May 29, 2018

25 Apr. 2018



Politiche nazionali e di ogni ateneo su Open Access e Open Data

Brussels, 25.4.2018 C(2018) 2375 final

COMMISSION RECOMMENDATION

of 25.4.2018

on access to and preservation of scientific information



Report, Sept.2017

Providing researchers with the skills and competencies they need to practise Open Science

Open Science Skills Working Group Report



Evaluation of Research Careers fully acknowledging **Open Science Practices**

Rewards, incentives and/or recognition for researchers practicing Open Science

Report on OS and careers, July 2017

European Open Science Cloud - EOSC

virtual research
environment to access and
interoperate research data
and other research outputs in
Europe across the different
disciplines.

- https://ec.europa.eu/research/openscience/inde x.cfm?pg=open-science-cloud
- www.eoscsecretariat.eu
- https://www.eosc-portal.eu/







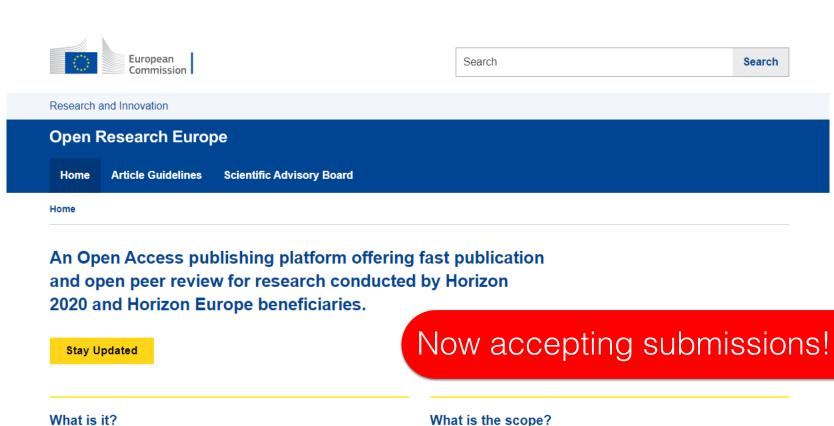




European Commission Open Research Publishing Platform

Launching in 2021

- Research publication platform for scientific papers service dedicated to EC funding beneficiaries
- The platform will manage all the publication, postpublication, curation and preservation process
- **Open peer-review**
- Pre-prints and final versions of papers will be open to the end users free of charge (also nonscientists), and licensed for re-use
- Full support of underlying data that meets the FAIR (Findable, Accessible, Interoperable and Reusable) **principles** to enable reanalysis, replication and reuse, and thus improving reproducibility and increasing impact.



Open Research Europe will be a scholarly publishing platform providing a full open access peer reviewed publishing service for Horizon 2020 and Horizon Europe beneficiaries at no cost to them, during and after the end of their grants. The platform will enable rapid publication times and publication outputs that support research integrity, reproducibility and transparency and enable open science practices

Why are we doing this?

Open Research Europe is a significant step towards ensuring that all

All Horizon 2020 and Horizon Europe beneficiaries will be eligible to publish any research outputs they wish to share across all fields of science and technology, which include: Natural Sciences, Engineering and Technology, Medical Sciences, Agricultural Sciences, Social Sciences and Humanities

Search

Who's involved?

The Commission have contracted F1000 Research to provide the open

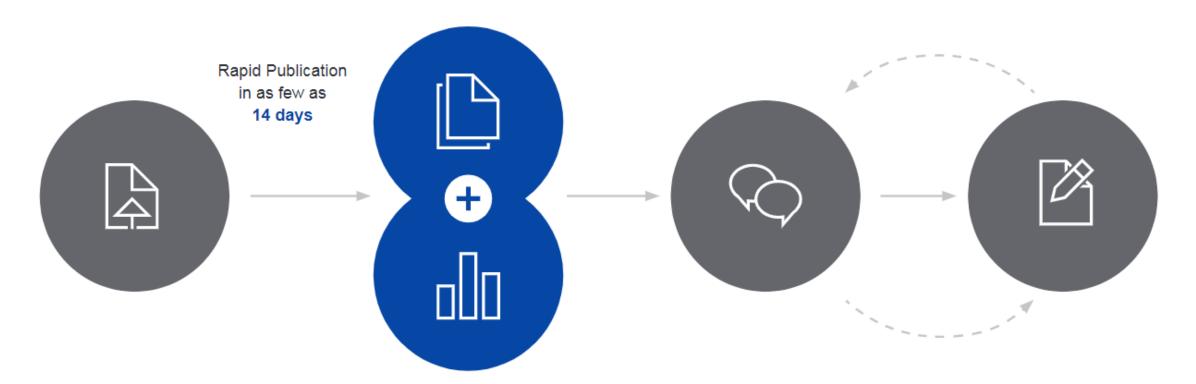






https://open-research-europe.ec.europa.eu

ORE Publishing Model



Article Submission

Submitting an article is easy with our single-page submission system. The in-house editorial team carries out a basic check on each submission to ensure that all policies are adhered to.

Publication & Data Deposition

Once the authors have finalised the manuscript, the article (with its associated source data) is published, enabling immediate viewing and citation.

Open Peer Review & User Commenting

Expert reviewers are selected and invited, and their reports and names are published alongside the article, together with the authors' responses and comments from registered users.

Article Revision

Authors are encouraged to publish revised versions of their article.
All versions of an article are linked and independently citable. Articles that pass peer review are indexed in external databases such as PubMed, Scopus and Google Scholar.

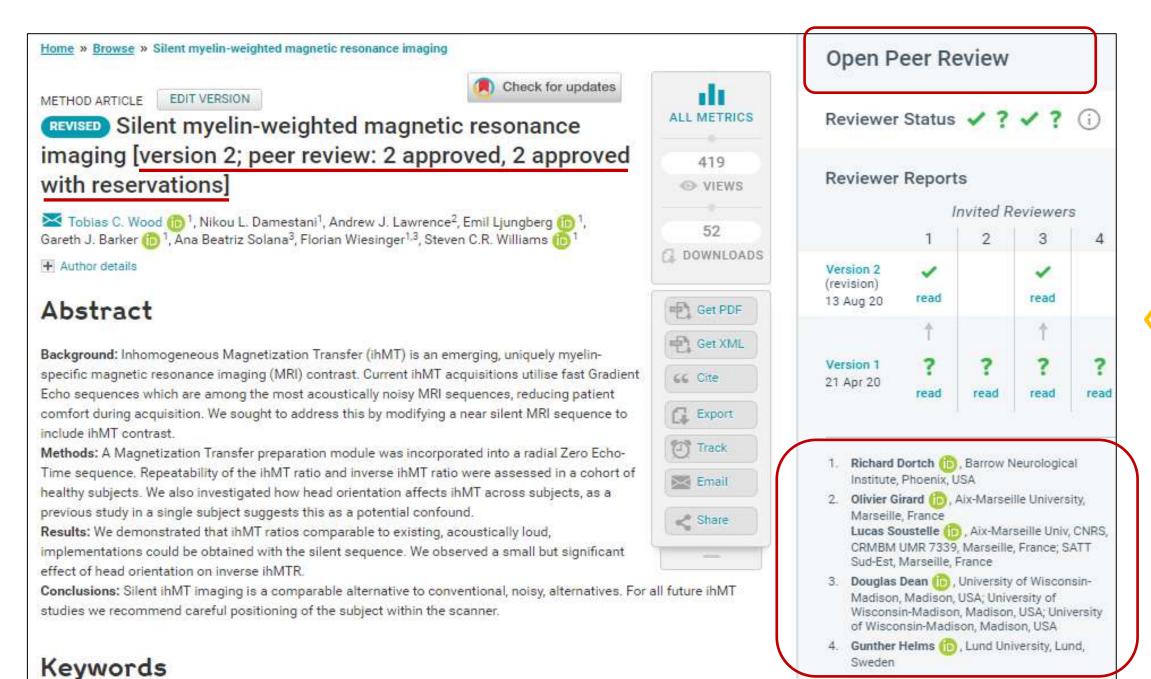








ORE: Open Peer Review Example



Alongside their report, reviewers assign a status to the article:



The paper is scientifically sound in its current form and only minor, if any, improvements are suggested

? APPROVED WITH RESERVATIONS

Key revisions are required to address specific details and make the paper fully scientifically sound

X NOT APPROVED

Fundamental flaws in the paper seriously undermine the findings and conclusions

Visibility & credit for reviewers:

- Co-reviewing
- ORCID ids
- DOIs for reports









Plan-S



Plan S is an initiative for Open Access publishing that was launched in September 2018. The plan is supported by cOAlition S, an international consortium of research funders. Plan S requires that, from 2021, scientific publications that result from research funded by public grants must be published in compliant Open Access journals or platforms.









cOAlition S

Funders that have endorsed Plan S and jointly working on its implementation

Supported by



National funders



























UK Research and Innovation







Charitable and international funders











European funders





Join the coalition









Consequences of Plan-S

Transformative agreements:

- Large Institutions or Countries contracted different publishing models to allow their researchers to publish in OA all their works
- Publish and Read contracts
- Transparency on the contracts contents

Open Access Publishing in Springer Nature Journals

FinELib consortium's agreement with Springer Nature includes open access publishing in Springer's hybrid titles during the agreement term 1.10.2018–31.12.2020.

The author does not need to pay an APC (article processing charge). The charges are covered by the agreement.

Transformative agreements and Open Access. An example from Germany

Germany's Projekt DEAL and the publisher John Wiley & Sons have entered a ground-breaking transformative agreement, in line with the objectives of the Open Access 2020 initiative.

Under this new agreement, all authors affiliated with 700 academic institutions in Germany will retain copyright and their accepted articles will be published open access in Willey journals, constituting around 9% of the publisher's total output. The agreement also grants students and faculty read access to the full Wiley journal portfolio including backfiles starting with 1997. The national-level agreement is based on a "Publish&Read" model in which fees are paid by institutions-not for subscriptions but for open access publishing services.

The agreement has been open to the public since 18/02/2019

Springer Nature and the Austrian Academic Library Consortium renew open access contract for another three years

Researchers and students in Austria continue to benefit from the proven "Read & Publish" model. | The agreement combines the opportunity to publish open access in more than 1,900 Springer journals with access to more than 2,000 subscription journals.

Cambridge University Press and the University of California Agree to Open Access Publishing Deal

By admin / April 10, 2019



Springer Nature agrees new transformative deal with Norway

London, 27 June 2019

Springer Nature and the Unit consortium in Norway have agreed in principle a transformative read and publish deal for 2020-2022. This will allow researchers in Norway to read articles in journals on SpringerLink and Norwegian authors to publish Open Access (OA) in all of Springer Nature's Open Choice portfolio of hybrid journals, meaning all primary research articles with corresponding authors from Norway will be open and immediately available from the point of publication.

In addition, an agreement has been reached to ensure all Unit members are able to continue to access research published in Springer journals throughout 2019.

Complete list at: https://esac-initiative.org/about/transformative-agreements/agreement-registry/









Transformative agreements in Italy

- CRUI: agreements with a group of publishers already in place (Springer, ACS, Cambridge UP, emerald, De Gruyter, Wiley, Elsevier), others are under development.
 - Reactions from the Open Science community: AISA -Associazione Italiana per la promozione della Scienza Aperta, University of Milan.
- CNR: Read&Publish agreements signed with AIP, IEEE, and RSC. CNR team estimated the number of articles published, and the overall cost for both subscriptions and APC for each publisher in the last 3 years.









H2020: guides and legal basis

Art. 29.2 e 29.3 of the Model Grant Agreement

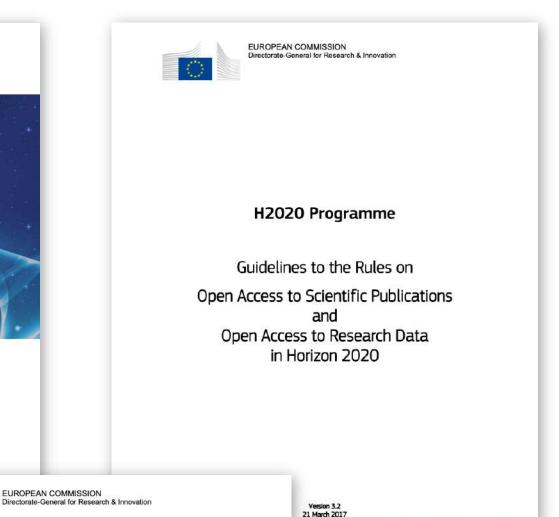
Guidelines to the Rules on Open Access to Scientific Publications and Open Access to Research Data in Horizon 2020

H2020 Programme Guidelines on FAIR

Data Management in Horizon 2020

OpenAIRE EUSC-Pillar





H2020 Programme

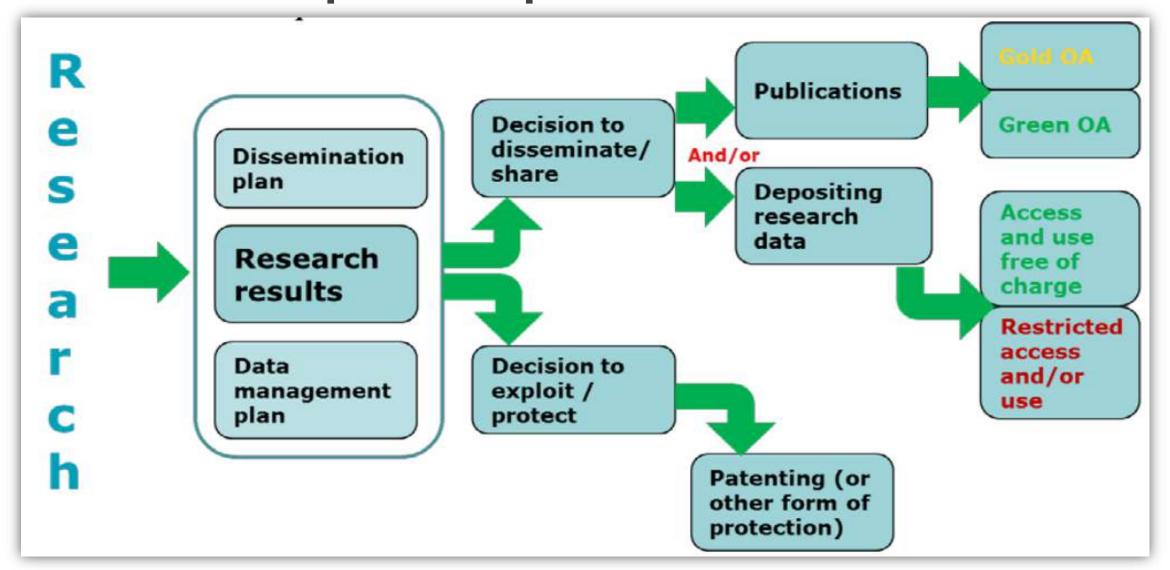
Guidelines on
FAIR Data Management in Horizon 2020

Version 3.0 26 July 2016



H2020 beneficiaries

Must decide whether to patent or publish



Guidelines to the Rules on Open Access to Scientific Publications and Open Access to Research Data in Horizon 2020









EC Open Access Mandate to Scientific Publications

- Open by mandate: each beneficiary must ensure open
- access to all peer-reviewed scientific publications relating to its results.
- Embargo period: at most 6 months (12 months for publications in the social sciences and humanities).
- What to deposit?
 - Post Print or Editorial Version (machine-readable electronic copy)
 - Metadata must contain project coordination (name of the action, acronym and grant number)
- Where to deposit?
 - A repository that is compliant to OpenAIRE guidelines

Open by mandate







EC mandate on Open Access to research data

- Open by default ("Opt Out" always possible)
- What to deposit
 - Data produced by funded research that led to a scientific publication, but in general all types of data
 - Metadata with reference to the project
- Where to deposit
- A repository that is compliant to OpenAIRE guidelines
- What to produce
 - Data Management Plan

As Open As Possible As Closed As Necessary







«Opt Out» option of Open Data Pilot (ODP)



Industrial or commercial exploitation

Participation in the ODP is incompatible with the duty to protect results that can be reasonnably exploited commercially or industrially



Achievement of project objectives

Participation in the ODP is incompatible with the achievement of project targets



Security

Participation in the ODP is incompatible with the need for confidentiality related to security issues



No Data Produced/Gathered

The project doesn't require creating or gathering the data of the research



Personal Data Protection

Participation in the ODP is incompatible with the rules on personal data protection



Other Legitimate Reasons

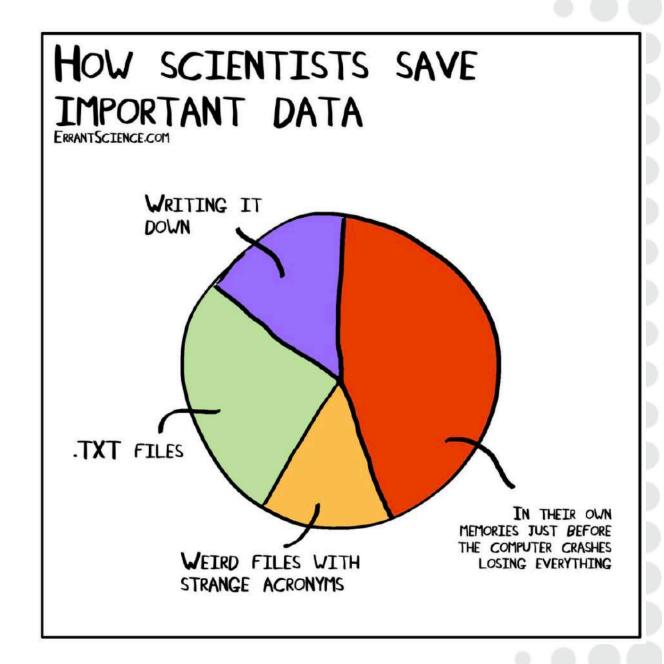
There are other legitimate reasons (to motivate in the proposal or in the Data Management Plan)





Research Data Management

- European Commission policies aims to spread correct aspects of research data management
- A Data Management Plan is required (mandatory deliverable within month 6)
- You need to make your data compliant with the FAIR principles even if you will not assign Open Access rights to it.







Data must be FAIR

Findable

it should be clear where data are located and can be cited!

Interoperable

Data should be easily integrated with other data, machine readeable, and linked to other research results



FAIR does not mean Open

Accessible

For at least 10 years! It does not mean that data is open, but it must be clear who and how can access the data.

Reusable

usable for re-analysis or new research (transparency, integrity)









Once your data is FAIR, open it!



From 2014 until 2019, Moedas served as European Commissioner covering the portfolio of Research, Science and Innovation under the leadership of President Jean-Claude Juncker





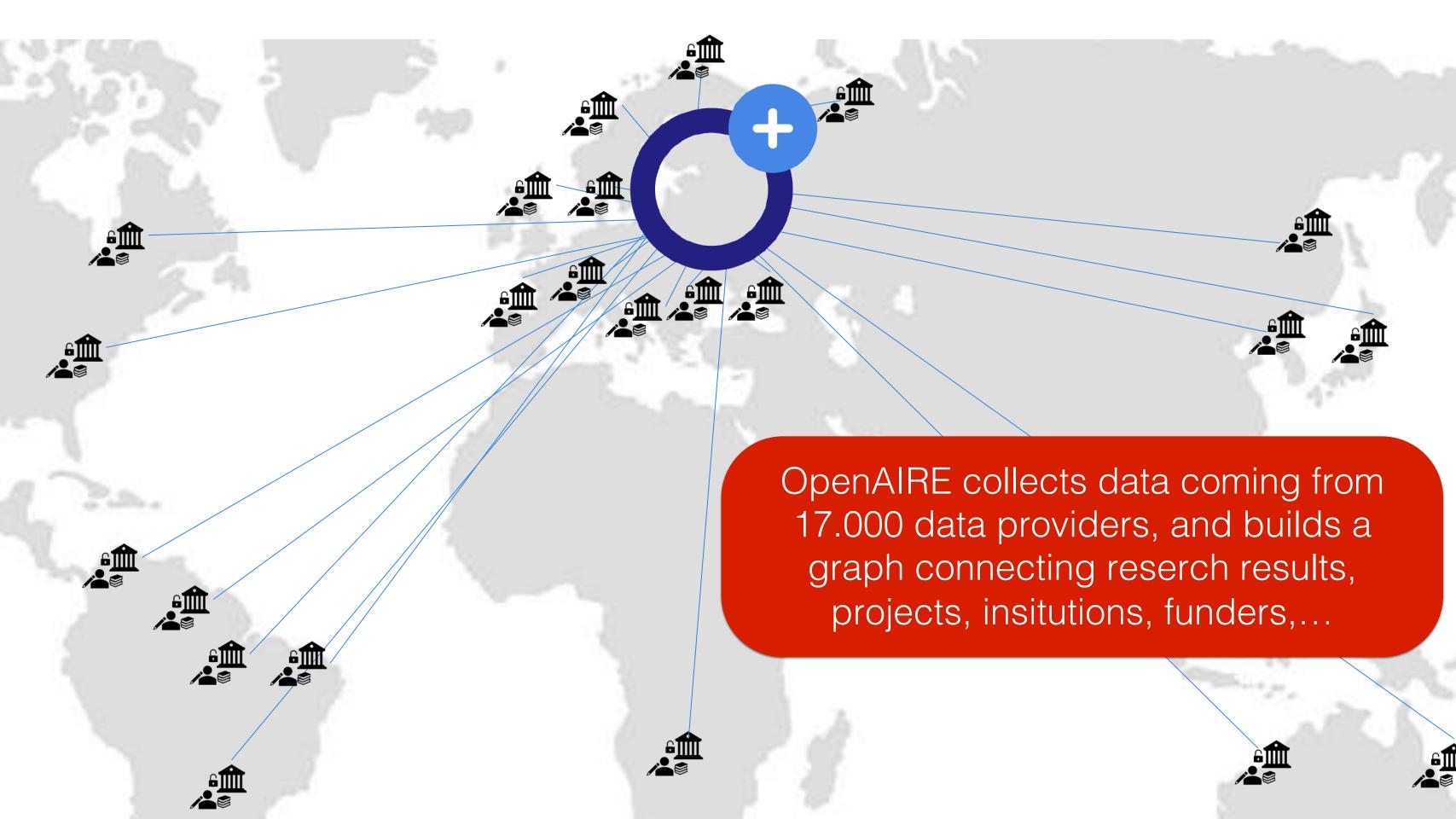




Be aware of possible Sanctions!

Grant reduction or payment suspension [Art. 43 of the Grant Agreement]





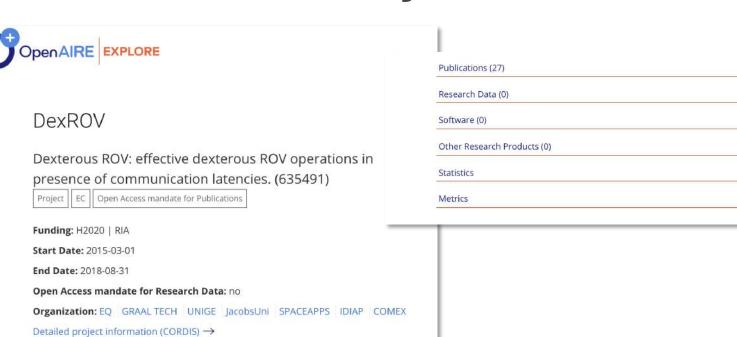
Content Providers 17.000 Publications 40.000.000 Projects 3.000.000 Datasets 10.000.000 Software 230.000 Funders 21

Different perspectives of the OpenAIRE Graph

Institution



Project



Repository

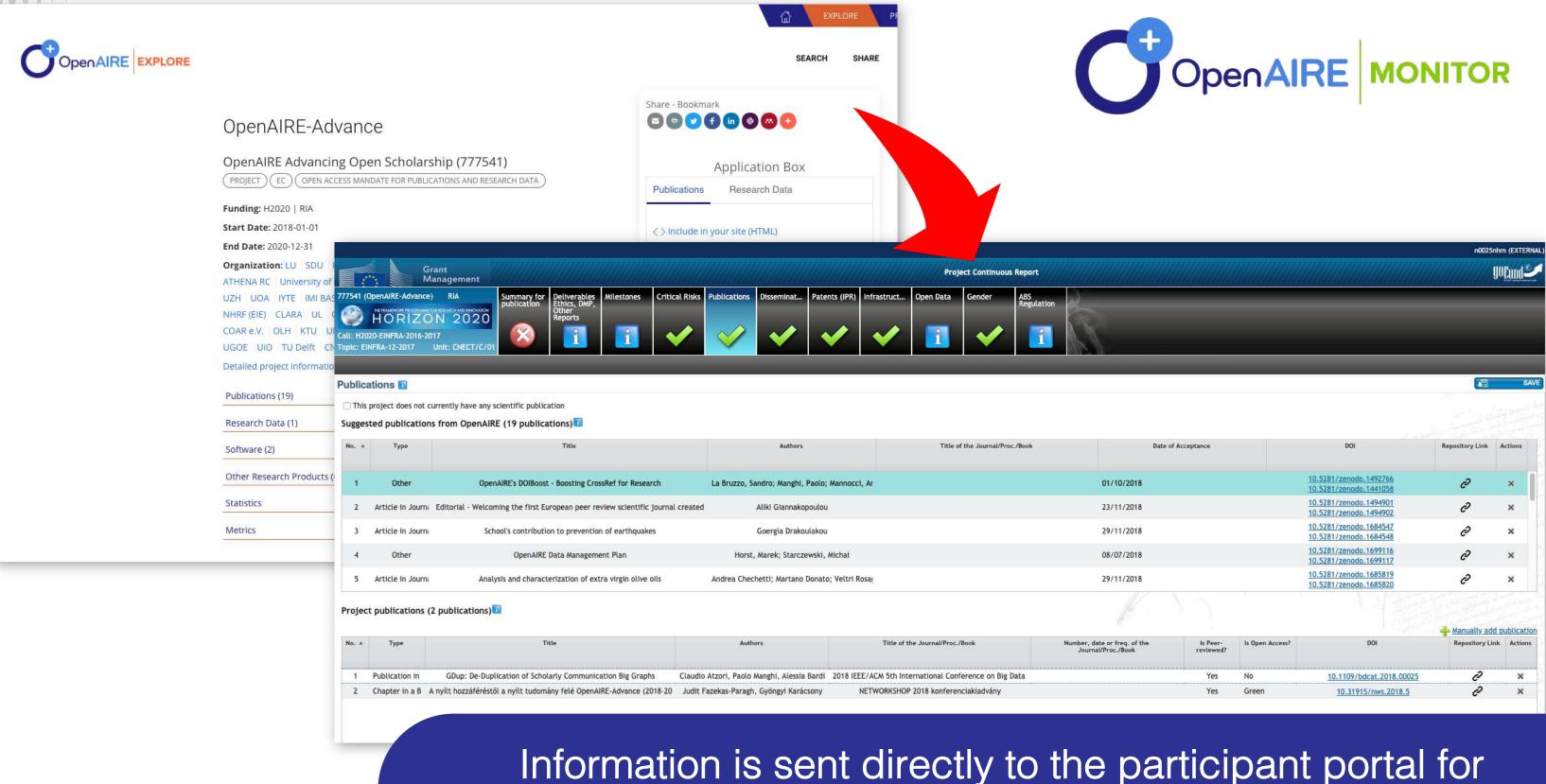




Product

nteraction of hydrophobic polymers with		
model lipid bilayers		
Article English OPEN		
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rublisher: Nature Publishing Group UK		
ournal: Scientific Reports, volume 7 (eissn: 2045-2322)		
telated identifiers: 디 pmc: PMC5526983, 디 doi: 10.1038/s41598-017-06668-0		
subject : Article		
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or a lipid memoralics, rotalizing to the memoralic hydrophobic core for the		

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☐ Europe PubMed Central via PubMed Central (Article, 2017)	6	
☑ Nature Publishing Group UK/ Scientific Reports	?	
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EC NANOPLAST (1)		
EC BioMNP (i)		
Cite this publication		
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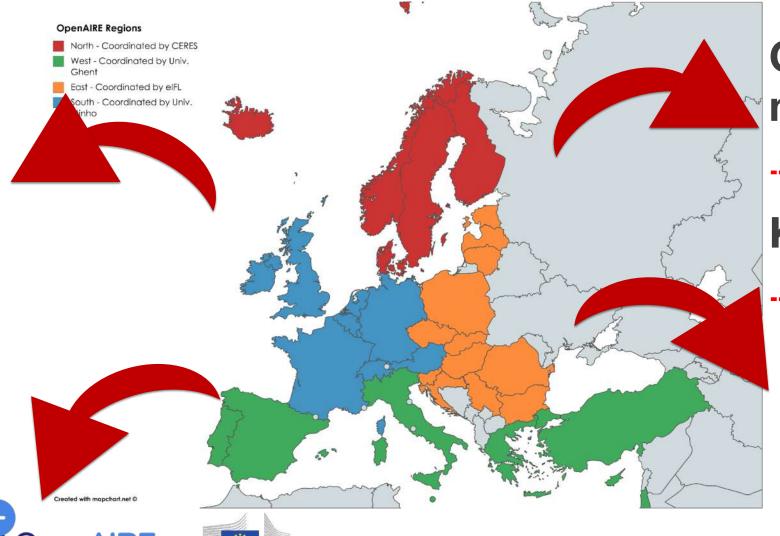
nformation is sent directly to the participant portal for scientific and financial reporting

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National Open Access Desks (NOADs)

Facts

- Research is global, support is local
- Diversity in culture & maturity of national/local infras
- Not one size fits all in OA and open science



Our pan-European network

--> 34 countries

Key national organizations

--> 4 area coordinators



OpenAIRE NOAD in Italy

Elena Giglia

Unità di progetto Open Access Direzione Ricerca e Terza Missione Universita' degli Studi di Torino

\ noad-it@openaire.eu

Emma Lazzeri, Gina Pavone

CNR – Istituto di Scienze e Tecnologie dell'Informazione Pisa







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- Go to <u>www.menti.com</u> and enter code: 17 62 71
- Click on the direct link: https://www.menti.com/663okc6efu
- Scan the QR code













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