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### **ABSTRACT:**

This WP4 Planning and Activities Report describes the actions that are intended within WP4 in the coming 12 months to engage with the practitioners and to organize uptake. It is the second report of this type describing what has been done and what is being planned.



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# **DISCLAIMER**



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# **GLOSSARY**

ABBREVIATION	DEFINITION
BoD	Board of Directors
СВ	Consortium Board
DoA	Description of the Action
EC	European Commission
EU	European Union
IG	Interest Group in the global RDA initiative
РМ	Person Months
РМО	Project Management Office
RDA EU 3	Research Data Alliance - Europe 3
SyA	Synchronisation Assembly
TWM	Technical Working Meetings
WG	Working Group in the global RDA initiative
WP	Work Package in the RDA EU project
WPL	Work Package Leader







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# 1 Executive Summary

This Deliverable focuses, essentially, on the activities carried out by the Task 4.3. The main planned activity is the organization of a Technical Working Meeting (TWM) per year and to follow up on its impacts.

The first report of this task 4.3 included:

- the main objective and the activities to be carried out
- the concept of the Technical Working Meetings<sup>1</sup>
- the focus on bringing experts from various backgrounds together, in particular to strengthen the computer science perspective in the RDA work
- the plans for a first TWM in the RDA EU3 project

The first TWM was organised under the RDA EU2 project and had as topic an analysis of the results of the WG on Dynamic Data Citation. The TWM was organised in the end phase of the work of the Working Group to give feedback to the WG. Basically it resulted in a confirmation and partly a refinement of the rules that were presented by the WG. Therefore, we can claim that this workshop had very positive consequences for the RDA work. One of the WG chairs who participated in the TWM was extremely satisfied about the results, indicating the correctness of the approach and the found rules.

#### This report presents

• the results of the second TWM being organised which is the first within the RDA EU3 project and

• a timeline for further actions

<sup>&</sup>lt;sup>1</sup> By TWM we mean a meeting attended by max 20 attendees, where participation is only by invitation and there is a balanced audience of technical experts/computer science researchers and RDA group leaders.







# 2 Activity Report

While the first TWM was meant to review the results that had been worked out by the RDA Working Group on Dynamic Data Citation based on computer science knowledge, the second TWM was meant to work on a topic which has a high relevance, but where up till now no activity in RDA could be observed, i.e. the question implicitly addressed it whether a TWM can stimulate specific activities in RDA to overcome hurdles that had been addressed during the working meeting.

This second TWM took place at the Island of Santorini at 21-22 April 2016. CNR-ISTI was responsible of the content-related organisation and ATHENA as Greek member takes care of the local organisation.

### • Organizing Team

Costantino Thanos

• Catherine Bosio

Katerina Papadaki

• Eleni Sotiropoulou

organizer

secretariat support

 $administrative \, support \,$ 

local arrangements

#### Editorial Board

- Leonardo Candela
- Umberto Straccia

### 2.1 Topic

The chosen theme for this second TWM was

#### Discoverable Data Service/Tool Registry.

Service/tool discoverability is an increasingly important topic given the increasing amount of usable algorithms that are being developed globally to carry out in particular data analytics. In particular Open Science will require to not just make data much more accessible, but to also make methods and tools available to other scientists and even beyond.

Already now only few have an overview of what has been developed and could be used even within research fields. Finding an appropriate tool therefore is most often the result of personal networking instead of systematic search. Given the Open Science trend this situation will become worse. Researchers, scientists, data scientists, and practitioners in all kinds of scientific fields are creative in developing new data services and tools including data mining, data visualization, data analysis tools, etc.

The main question that was addressed during the workshop therefore was how to build appropriate registries and thus how to describe a data service/tool on the different levels, which modelling approaches are there or can be thought of and which kind of discovery mechanisms can make sense. It will influence efficiency and competitiveness how in particular researchers will be able to locate data services/tools in a globally networked scientific world that fulfil their research needs. Efficiency of discovering appropriate data services/tools and possibly composing them to build complex scientific workflows is a requirement of modern science. A crucial aspect in making this happen is the ability to semantically describe the







functionality of a service/tool. It becomes increasingly necessary to create registries that maintain semantically enriched descriptions (metadata/profiles) of data services/tools. It is also necessary to develop discovery mechanisms that match the service/tool description against the description of a user need.

While there are many detailed activities in the realm of metadata taking place in RDA at the moment covering a broad range of topics, at present, semantic descriptions (metadata) of data service/tools are missing.

References to related work were sent to the participants and are listed in the appendix.

### 2.2 Questions Addressed

The organiser raised a number of questions to also open a discussion about the possibility of creating an RDA WG on "Research Data Service Discoverability". [See https://rd-alliance.org/working-and-interest-groups/goals-and-outcomes.html].

- 1. What is a "Research Data Service"? (our definition at an abstract level: a research data service is a rule of correspondence between two sets).
- 2. Can a "rule of correspondence" be described "algorithmically"?
- 3. What kind of metadata semantics are needed for the description of the "input set" (domain) and the "output set" (co-domain)?
- 4. Do we need to specify the syntax and semantics of the elements of the domain and codomain?
- 5. Which are the differences between a Research Data Service and a Web Service?
- 6. Are Research Data Services "stateless" or "state-based" services?
- 7. What should be included in a Research Data Service profile in order to appropriately describe its functionality?
- 8. Are the scientific workflows appropriate for describing the process model of a Research Data Service?
- 9. Is the OWL-S framework appropriate for the description of Research Data Services?
- 10. Do we need discipline-specific classification of data services (classes of data services) supported by discipline-specific ontologies?
- 11. Which are the main characteristics and capabilities of a knowledge representation language appropriate for the description of the functionality of a data service as well as for effectively supporting reasoning in the matchmaking process?
- 12. Which is the role and architecture of Registries/Directories/Catalogues of Services?
- 13. How to classify Research Data Services? "stateless/state-based", "type of input data: discrete data/vectors/functions/streaming data", "types of output data", etc.
- 14. Is "scalability" a functional characteristic of a research data service?
- 15. Is "citation" instrumental in making research data service discoverable?

### 2.3 Agenda

### 21 April 2016

9.00 - 9.15	Introduction
9.15 - 9.30	Presentation of the Participants
9.30 - 11.10	Current Practices (Elixir, OpenAIRE, GEOSS, BioDiversity, Eudat) (20 min each presentation)







11.10 - 11.40	A Case Study (CNR)
11.40 - 12.00	Coffee Break
12.00 - 13.00	Presentation of Participants' Views (20 min each presentation)
13.00 - 14.00	Lunch
14.00 - 16.00	Presentations of Participants' Views (cont.)
16.00 - 16.15	Coffee Break
16.15 - 17.00	Presentations of Participants' Views (cont.)
17.00 - 17.30	Discussion
17.30	End of the first day
22 April 2016	,
	Discussion & Identification of the main Research Issues
22 April 2016	
<b>22 April 2016</b> 9.00 - 11.00	Discussion & Identification of the main Research Issues
<b>22 April 2016</b> 9.00 - 11.00 11.00 - 11.30	Discussion & Identification of the main Research Issues  Coffee Break
<b>22 April 2016</b> 9.00 - 11.00 11.00 - 11.30 11.30 - 13.00	Discussion & Identification of the main Research Issues  Coffee Break  Definition of a Research Agenda
22 April 2016 9.00 - 11.00 11.00 - 11.30 11.30 - 13.00 13.00 - 14.30	Discussion & Identification of the main Research Issues  Coffee Break  Definition of a Research Agenda  Lunch  Discussion about the possibility of creating an RDA WG to address

# 2.4 Participants

### **Computer scientists**

- 1. **Buneman Peter** (University of Edinburgh)
- 2. Corcho Oscar (Universidad Politecnica de Madrid)
- 3. D'Aquin Mathieu (The Open University UK)
- 4. Fensel Anna (University of Innsbruck)
- 5. **Guarino Nicola** (ISTC-CNR)
- 6. Klan Friederike (University Jena)
- 7. Kritikos Kyriakos (ICS-FORTH)
- 8. Mannens Eric (University of Ghent)
- 9. **Toma loan** (Semantic Technologies Institute)
- 10. Velegrakis Yannis (University of Trento)

### **Research Data Infrastructures**

GEOSS Nativi Stefano
 ELIXIR Kristoffer Rapacki
 BiodiversityCatalogue Niall Beard
 OpenAIRE Manghi Paolo







### **RDA Working Groups**

Metadata Standards Catalogue
 Brokering Governance
 Data Type Registries
 Metadata Standards Directory
 RDA/WDS Publishing Data Services
 Ball Alex
 Manghi Paolo

### **Service Providers**

1. EUDAT Broeder Daan

### 2.5 Time Plan for Reporting and Actions

The plan is that the editors produce a report (titled "White Paper on Research Data Service Discoverability") until **30 June 2016**. It will describe the research problems identified during the live discussions that need to be addressed and directions to be followed in order to solve them. The content of the report will be organized according to the following index:

- 1. Introduction
- 2. Definitions
- 3. Research Data Service in Context
- 4. The Research Data Service Discovery Process
- 5. Research Data Service Discovery: Enabling Technologies
  - 5.1. Knowledge Representation Languages
  - 5.2. Reasoning/Matchmaking Support
  - 5.3. Domain Specific Ontologies
  - 5.4. Research Data Service Metadata
  - 5.5. Mediation Support
  - 5.6. Digital Service Identifier
  - 5.7. Research Data Service Catalogues/Registries
- 6. Recommendations
- 7. References

Most of the reports have been completed, whilst work is in progress on sub-sections 5.1., 5.2., and 5.7. Section 6 will be finalized once all the other sections will be completed. Contributions and suggestions made by some of the participants are being integrated as well. Finally the report will be widely distributed via RDA channels to collect additional comments by the community.

An analysis and assessment of the TWM results will be performed by **30 September 2016**.

The main findings of the TWM will be introduced in the Atlas of Knowledge by **31 October 2016**.

Based on the agreed findings the participants will discuss whether they will start an RDA Working Group, an Interest Group or first organise a BoF session at the plenary in March 2017 in Barcelona.







### 3 Activities Planned

### 3.1 Activities Planned for the second year

A second TWM will be organized during the second year of the project.

The foreseen timing is the following:

Identification of the theme:
 Submission of the proposal to the BoD
 List of Experts
 Date
 April/May 2017

### 3.2 Activities Planned for the third year

A third TWM will be organized during the third year of the Project.

It is too early for producing a timing related to this event.

A final consideration concerns the topics to be addressed by the second and third TWMs. The choice of these topics will very much depend on the progress of the work carried out by the RDA WGs and IGs as the goal of the TWMs is to critically analyse the results obtained and help to optimize them.

In addition, the lessons learned from the organization of the first TWM will guide us in organizing the successive TWMs more efficiently and effectively.







# 4 Appendix

#### **Automatic Location of Services**

Uwe Keller, Ruben Lara, Holger Lausen, Axel Polleres, and Dieter Fensel: Digital Enterprise Research Institute (DERI) Innsbruck, Austria. Tecnologia, Información y Finanzas, Madrid, Spain.

### Web Services Description Language (WSDL) 1.1

E. Christensen, F. Curbera, G. Meredith, and S. Weerawarana. http://www.w3.org/TR/wsdl, March 2001 **The Web Service Modeling Framework WSMF.** 

D. Fensel and C. Bussler. Electronic Commerce Research and Applications, 1(2), 2002.

### Description logics for matchmaking of services.

J. Gonzalez-Castillo, D. Trastour, and C. Bartolini. In KI-2001 Workshop on Applications of Description Logics, September 2001.

### A Logical Framework for Web Service Discovery.

M. Kifer, R. Lara, A. Polleres, C. Zhao, U. Keller, H. Lausen, and D. Fensel. In Semantic Web Services Worshop at ISWC, 2004.

#### Semantics for Web Service Discovery and Composition

R. Lara, W. Binder, I. Constantinescu, D. Fensel, U. Keller, J. Pan, M. Pistore, A. Polleres, I. Toma, P. Traverso, and M. Zaremba. Technical report, Knowledge Web, December 2004

### Web Service Modeling Ontology (WSMO)

H. Lausen, D. Roman, and U. Keller (editors). Working draft, DERI, March 2004.

http://www.wsmo.org/2004/d2/v0.2/

### A Software Framework for Matchmaking Based on Semantic Web Technology

Lei Li and I. Horrocks. In WWW'03, Budapest, Hungary, May 2003.

### The Description Logic Handbook

D. Nardi, F. Baader, D. Calvanese, D. L. McGuinness, and P. F. Patel-Schneider (edts.). Cambridge, Jan 2003. **Trust Negotiation for Semantic Web Services** 

D. Olmedilla, R. lara, A. Polleres, and H. Lausen. In SWSWPC Workshop at ICWS 2004, July 2004.

### Semantic Matching of Web Service Capabilities

M. Paolucci, T. Kawamura, T. Payne, and K. Sycara. In ISWC, pages 333–347. Springer Verlag, 2002.

#### A Conceptual Architecture for Semantic Web Services

Chris Preist. In Proceedings of the International Semantic Web Conference 2004 (ISWC 2004), November 2004.

# METEOR-S WSDI: A Scalable P2P Infrastructure of Registries for Semantic Publication and Discovery of Web Services.

K. Verma, K. Sivashanmugam, A. Sheth, and A. Patil. Journal of Information Technology and Management, 2004

#### **INSPIRE REGISTRY**

Modeling Data Services (ORACLE Documentation), Book Chapter, Datenbanken und Informationssysteme, Festschrift zum 60. Geburtstag von Gunter Schlageter, Publication Hagen, October 2003-09-26

#### Metadata and Semantics for Web Services and Processes

Kaarthik Sivashanmugam, Amit Sheth, John Miller, Kunal Verma, Rohit Aggarwal, Preeda Rajasekaran. Large Scale Distributed Information Systems (LSDIS) Lab, University of Georgia, USA.

#### Web Services Metadata Exchange (WS-Metadata Exchange)

### Discovery of Web Services in a Federated Registry Environment

### **UDDIe: An Extended Registry for Web Services**

Ali ShaikhAli, Omer F. Rana, RashidAl-Ali, David W. Walker. Department of Computer Science Cardiff University, UK



