

# Eighteenth International Conference on Grey Literature

## Leveraging Diversity in Grey Literature

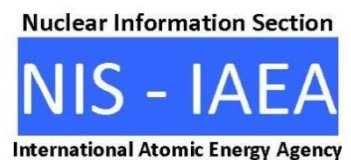
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## Program Book

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## CIP

### **GL18 Program Book**

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May 16, 2014

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# Policy Development for Grey Literature Resources An Assessment of the Pisa Declaration

In the spring of 2014, a workshop took place at the Italian National Council of Research in Pisa. The topic of this event dealt with policy development for grey literature resources. Seventy participants from nine countries took an active part in the workshop – the outcome of which produced what is today known as the Pisa Declaration.

This fifteen point document arising from the input of those who attended the workshop sought to provide a roadmap that would help to serve diverse communities involved in research, publication and the management of grey literature both in electronic and print formats.

140 information professionals representing 74 organizations from 30 countries have endorsed the Pisa Declaration

Translated and published in 21 languages

## What impact has this document had on library and information practice?

**Initial contact**

**Question 1**

How did you first come to endorse the Pisa Declaration?

Answer Choices	Responses
I attended the workshop where the Pisa Declaration was drafted	18.84% 11
I was made aware via the GreyGuide Portal and Repository	3.39% 2
I was alerted by GreyNet International	59.32% 35
I was alerted by colleagues	18.84% 11
<b>Total</b>	<b>59</b>

**Primary concerns**

**Question 2**

Indicate the Organizational point(s) stated in the Pisa Declaration that concern your organization most

Answer Choices	Responses
Greater commitment to open access by governments and organizations	60.78% 31
Greater cooperation and coordination among organizations engaged in the production, use, collection and management of grey literature	66.67% 34
The use of persistent identifiers and open metadata standards for grey literature	43.14% 22
Other (not specifically mentioned in the Declaration)	3.92% 2
<b>Total Respondents:</b>	<b>51</b>

**Research & Education**

**Question 3**

Indicate the Research and Educational point(s) stated in the Pisa Declaration that concern your organization most

Answer Choices	Responses
New forms of recognition and reward for quality grey literature materials by governments, universities and other institutions	44.68% 21
Improved standards in the production and bibliographic control of grey literature	40.43% 19
Development and implementation of interoperable standards in the management of grey literature	51.06% 24
Development of good practice guides for the production, dissemination, and evaluation of grey literature	63.87% 30
<b>Total Respondents:</b>	<b>47</b>

**Legal aspects**

**Question 4**

Indicate the Legal point(s) stated in the Pisa Declaration that concern your organization most

Answer Choices	Responses
Changes to legal deposit and copyright law that enhance the capacities of libraries, collecting services and educational institutions and programs to collect and provide access to grey literature, particularly non-commercial public interest materials	75.00% 33
Addressing legal obstacles to the dissemination of grey literature	56.00% 22
Further strides in licensing grey content for both commercial and non-commercial purposes	13.64% 6
<b>Total Respondents:</b>	<b>44</b>

**Financial issues**

**Question 5**

Indicate the Financial and Sustainable point(s) stated in the Pisa Declaration that concern your organization most

Answer Choices	Responses
Identifying available funding for research involving grey literature	34.89% 15
Increased support for collection development and long term preservation of grey literature	56.82% 25
Increased investment in infrastructure and new technologies for accessing and saving print and digital grey literature	63.64% 28
<b>Total Respondents:</b>	<b>44</b>

**Technical points**

**Question 6**

Indicate the Technical point(s) stated in the Pisa Declaration that concern your organization most

Answer Choices	Responses
Strategies to tackle link rot and enhance the stability and accessibility of online content	44.19% 19
Systems for linking data and other non-textual content to their grey literature publications together with interoperability standards for sharing grey literature	83.72% 36
<b>Total Respondents:</b>	<b>43</b>

**New translations**

**Question 7**

Is there a language not listed above in which the Pisa Declaration should be translated and published?  
If so, please indicate here

**Pisa Declaration on Policy Development for Grey Literature Resources**

**Now in 21 languages**

Armenian	Bulgarian	Croatian	Czech
Dutch	English	French	German
Greek	Hindi	Hungarian	Italian
Japanese	Korean	Macedonian	Russian
Serbian	Slovakia	Spanish	Tagalog
Turkish			

**Public awareness**

**Question 8**

Have you had the opportunity to promote public awareness to the Pisa Declaration? If so,

Answer Choices	Responses
By publishing it on your organization's website	44.19% 7
By mentioning it at a conference or meeting	72.87% 12
By referencing it in a publication	32.43% 12
By translating it in one of the above mentioned languages	18.82% 7
<b>Total Respondents:</b>	<b>17</b>

## Policy Development for Grey Literature Resources: An Assessment of the Pisa Declaration

**Dobrica Savić**, NIS-IAEA, Austria;  
**Dominic Farace and Jerry Frantzen**, GreyNet International, Netherlands;  
**Stefania Biagioni and Carlo Carlesi**, ISTI-CNR, Italy;  
**Herbert Gruttemeier and Christiane Stock**, Inist-CNRS, France

In the spring of 2014, a workshop took place at the Italian National Council of Research in Pisa<sup>1</sup>. The topic of this event dealt with policy development for grey literature resources. Some seventy participants from nine countries took an active part in the workshop – the outcome of which produced what is today known as the Pisa Declaration<sup>2</sup>. This fifteen point document arising from the input of those who attended the workshop sought to provide a roadmap that would help to serve diverse communities involved in research, publication and the management of grey literature both in electronic and print formats.

Two years on, the Pisa Declaration has been translated and published in some twenty languages – all of which are online accessible via the GreyGuide Repository<sup>3</sup> and Portal<sup>4</sup>. Currently, 140 information professionals from renown organizations worldwide have endorsed this document<sup>5</sup>.

In an effort to assess the impact that the Pisa Declaration has had on the policy development for grey literature resources, an online survey among those who endorsed the document will be carried out and their responses will be analyzed.

Specific results of the survey should indicate those points in the document that in varying degrees have been implemented since its publication, as well as points that should now be added or which are in need of amendment. The results of the survey and its content analysis should further indicate the overall relevance of the Pisa Declaration and its impact on this field of library and information practice. There are no direct costs associated with this study. Each of the partners is committed to allocate human and material resources needed to carry out his/her related tasks.

### References

1. <http://eventi.isti.cnr.it/index.php/en/programme-grey>
2. [http://www.greynet.org/images/Pisa\\_Declaration,\\_May\\_2014.pdf](http://www.greynet.org/images/Pisa_Declaration,_May_2014.pdf)
3. <http://greyguiderep.isti.cnr.it/linkdoc.php?authority=GreySource&collection=GSI&langver=en&idcode=2014-G52-001>
4. <http://greyguide.isti.cnr.it/>
5. <http://greyguiderep.isti.cnr.it/pisadecla/listaiscritti.php?order=name>

### Bionotes

**Dr. Dobrica Savić** is Head of the Nuclear Information Section (NIS) of the IAEA. He holds a PhD degree from Middlesex University in London, an MPhil degree in Library and Information Science from Loughborough University, UK, an MA in International Relations from the University of Belgrade, Serbia, as well as a Graduate Diploma in Public Administration, Concordia University, Montreal, Canada. He has extensive experience in the management and operations of web, library, information and knowledge management, as well as records management and archives services across various United Nations Agencies, including UNV, UNESCO, World Bank, ICAO, and the IAEA. His main interests are creativity, innovation and use of information technology in library and information services. Email: [d.savic@iaea.org](mailto:d.savic@iaea.org)



**Bionotes** CONTINUED

**Dominic Farace** is Head of GreyNet International and Director of TextRelease, an independent information bureau specializing in grey literature and networked information. He holds degrees in sociology from Creighton University (BA) and the University of New Orleans (MA). His doctoral dissertation in social sciences is from the University of Utrecht, The Netherlands, where he has lived and worked since 1976. After six years heading the Department of Documentary Information at the Royal Netherlands Academy of Arts and Sciences (SWIDOC/KNAW), Farace founded GreyNet, Grey Literature Network Service in 1992. He has since been responsible for the International Conference Series on Grey Literature (1993-2013). In this capacity, he also serves as Program and Conference Director as well as managing editor of the Conference Proceedings. He is editor of The Grey Journal and provides workshops and training in the field of grey literature. Email: [info@grey.net.org](mailto:info@grey.net)



**Jerry Frantzen** graduated in 1999 from the Amsterdam University of Applied Sciences/Hogeschool van Amsterdam (AUAS/HvA) in Library and Information Science. Frantzen is the technical editor of The Grey Journal (TGJ). And, since 1996, he is affiliated with GreyNet, Grey Literature Network Service, as a freelance technical consultant. Email: [info@grey.net.org](mailto:info@grey.net.org)



**Stefania Biagioni** graduated in Italian Language and Literature at the University of Pisa and specialized in Data Processing and DBMS. She is currently a member of the research staff at the Istituto di Scienza e Tecnologie dell'Informazione "A. Faedo" (ISTI), an institute of the Italian National Research Council (CNR) located in Pisa. She is head librarian of the Multidisciplinary Library of the CNR Campus in Pisa and member of the ISTI Networked Multimedia Information Systems Laboratory (NMIS). She has been the responsible of ERCIM Technical Reference Digital Library (ETRDL) and currently of the PUMA (PUBlication MAnagement) & MetaPub, a service oriented and user focused infrastructure for institutional and thematic Open Access repositories looking at the DRIVER/OpenAire vision, <http://puma.isti.cnr.it>. She has coauthored a number of publications dealing with digital libraries. Her activities include integration of grey literature into library collections and web access to the library's digital resources, including electronic journals and databases. She is a member of GreyNet since 2005. Since 2013 she is involved on the GreyGuide Project. Email: [stefania.biagioni@isti.cnr.it](mailto:stefania.biagioni@isti.cnr.it)



**Carlo Carlesi**, graduated in Computer Science, worked since 1970 at the IEI (now ISTI) of the Italian National Research Council in Pisa. His interest are focused in many software engineering field such as: Development of data base systems, Software quality and testing, Administration and UNIX system management, Digital library systems, Network security and management. In the year 2000-2010 he was head of the "Information Technology Security Service" of the Institute. He participated in many national and international projects, the last being: Italian Project for Research in the Antarctic - (South Pole project), the aim of the project was the creation of a Multidisciplinary Integrated Information System to manage and query the Set of Antarctic Data Bases; ERCIM Technical Reference Digital Library - (ETRDL Project ), The Digital Library service allows public access through Internet to the technical reports and other not published document produced by several organizations. It is currently a Research Associate of the Institute ISTI and he is involved in the following projects: PUMA - Publication Management. The Digital Library service allows public access (when permitted) through Internet to the published documents produced by CNR Organizations. GreyGuide - Guide to Good Practices and Resources in Grey Literature. An online forum and repository of good practice and resources in the field of grey literature. Email: [carlo.carlesi@isti.cnr.it](mailto:carlo.carlesi@isti.cnr.it)



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