# Locality Filtering for Efficient Ride Sharing Platforms

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Abstract—Ride sharing has a tremendous potential to reduce the number of vehicles needed to serve a certain mobility demand. However, although ride sourcing services have flourished in recent years and are widely available worldwide (e.g. Uber, Didi, Lyft, Via), known ride sharing techniques still suffer severe scalability limitations, especially if the goal is combining multiple ondemand ride requests into a single trip within a large urban area. In the context of on-demand mobility systems, a complete enumeration of all candidate trip requests is unfortunately not a practical approach to find the optimal ride sharing solution. An efficient filtering approach is therefore needed in order to avoid both the storage of quadratic shortest-path lookup tables, as well as the exhaustive pairwise comparison of all mobility requests, with their GPS coordinates and time constraints.

In this paper we present a ride sharing algorithm, which combined with the shareability networks method, is able to substantially speed up known approaches while only minimally impacting on the quality of the computed solution. The key building block is a novel *locality filter*, which allows to build a pruned version of the shareability network more efficiently in time and space than previous works. We corroborate this novel proposal with a large set of experiments executed over a dataset consisting of one month of trip requests ( $\sim 10^6$ ) performed in two different urban areas, namely Manhattan (NYC) and Singapore. Our experiments show that our approach achieves a 5x speed-up, or even more during so-called "rush times", and it is robust under different traffic conditions.

*Index Terms*—Intelligent transportation systems, ride sharing, vehicle routing, urban mobility, locality filtering, geometric data structures.

## I. INTRODUCTION

Ride sharing services represent long-standing propositions for decreasing road traffic while satisfying the need of mobility for a population of travelers living in a well-defined geographical area.

Ride sharing systems connect drivers with passengers sharing similar origins, destinations, and departure times; drivers notify their availability and GPS coordinates to the mobility

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system, collect trip requests, and modify their own travel needs to accommodate passengers while saving resources and money.

In addition to ride sharing, several different technologies coexist in shared transportation services; the rich terminology in this context includes ride sourcing, ride hailing, and transportation network companies (TNC) [1]. These terms are sometimes used differently in the literature; for instance, some researchers adopt the term "ride sharing" to denote peer-to-peer shared transportation (e.g. car pooling, van pooling), whereas others refer to "ride sharing" as for on-demand services. In this paper, we prefer to use the terminology "ride sourcing" to denote commercial services that manage fleets of drivers providing an on-demand shared transportation service which connects in real-time passengers and drivers. Ride sourcing techniques are also referred to as TNC or ride hailing systems (in this latter case, drivers generally use vehicles owned by third parties); and unlike ride sharing, ride sourcing drivers operate for profit and typically provide rides not incidental to their own trips. Nowadays many ride sourcing services are available (e.g. Uber, Didi, Lyft, Via, just to mention few of them), and their impact is expected to become even more important in the future with the introduction of self-driving vehicles [2], [3], [4]. Recently, new shared mobility technologies have been proposed which combine human and freight transportation to make better use of available transportation resources, see e.g. [4], [5]; in this regard, [6] introduced the share-a-ride problem (SARP) in which people and parcels are handled in an integrated way by the same taxi network. Throughout this paper we focus on ride sharing/ride sourcing systems, with a particular focus on taxi sharing applications.

The increasing need to develop new operations research models and optimizations approaches, motivated an increasing amount of research directed building new models and methods that can efficiently operate these shared mobility systems [4]. Recent work has shown that in dense urban areas – such as Manhattan (NYC) – it is in principle possible to combine most point-to-point ride requests (e.g., taxi rides), and hence achieve a significant reduction in the number of vehicles needed to serve them and in the total kilometers traveled by the taxi fleet [7], [8], [3].

Unfortunately, the application of these approaches to realtime scenarios still poses significant scalability challenges. In fact, an on-demand ride sharing service needs to collect three types of input data in order to attempt to optimize the combination of taxi requests into a single ride to be eventually assigned to a vehicle. One type of input is made of ride requests, that are typically collected from customers through a (customer) smartphone app. Ride requests define,

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among other parameters, the starting point of the trip and the desired destination, which we call *trip endpoints* in the following. A second type of input is the position and status of the vehicles in the fleet, which is also acquired through a (driver) smartphone app. The third type of input needed to optimize the mobility service is an accurate estimate of travel times between (a subset of) trip endpoints and (a subset of) vehicles in the fleet. This last type of input is key to the optimization process in order to accurately estimate the efficiency of different combinations of trip requests into shared rides, and make the corresponding assignment to available vehicles. It goes without saying, that the smaller is the subset of such *candidate matching trips*, the faster is the solution to the optimization problem; nevertheless, an excessive reduction in the number of examined request combinations generally translates into a poor final ride sharing solution, both in terms of total travelled kilometers, waiting time of the travellers, or number of used vehicle. Moreover, a subset of candidate trip pairs characterized by similar spatiotemporal constraints will more likely produce good opportunities for a match; hence an *accurate* selection of request candidates constitutes a key factor in the mobility optimization process.

So far, research on scalable solutions for on-demand shared mobility has mainly focused on the efficacy of the optimization process itself, by assuming that its input of ride requests, vehicle positions, travel time estimations and corresponding candidate matching trips is given. This is the case, for instance, of the approaches introduced in [7], [8], [3]. Providing ride requests and vehicle positions is relatively straightforward to implement and requires minimal computation; however, it is of utmost importance to note that a complete enumeration of all candidate trips is not a practical procedure to find the optimal ride matching solution. Indeed, a brute-force approach that computes the travel times for all possible combinations of trip endpoints and vehicle positions is clearly not feasible, both in terms of computational time (that would be quadratic in the number of trip requests  $\mathcal{T}$ ), space occupancy, and cost for querying commercial services. In fact, each trip comparison results in a few (possibly expensive) shortest path calculations [9], [10], [11], [12], which may lead to evaluate distances even between trip pairs whose endpoints appear very far apart from each other, and which will most probably not result in a feasible match. Even in the case in which travel time estimates are obtained from commercial services, like Google Traffic, these charge costs based on the number of submitted queries, which could be  $\Theta(|\mathcal{T}|^2)$  in the naïve approach. Thus, smarter solutions must be found to efficiently filter, and then compute, the travel time of only an appropriate subset of candidate matching trips without looking to all their (quadratic) pair combinations, and without losing the ones that contribute to the computation of the optimal ride sharing solution.

To address this challenge, we introduce in this paper a novel filtering approach based on spatial and geometric considerations which is aimed at substantially reducing the number of travel time estimates, and thus candidate matching trips, needed as input to the subsequent optimization process. While the proposed filtering approach is general enough to be applied to a variety of other optimization problems in the context of on-demand mobility, in this paper we show its specific application to the problem of efficiently and effectively approximating the optimal set of matching pairs of trips in a taxi ride sharing application.

# A. Our contribution

We present a novel algorithm and related data structures which allow to efficiently solve the ride sharing problem.

Our algorithm improves the one proposed in [7], via a proper orchestration of geometry-based conditions with timebased conditions that allow to achieve a stronger pruning effect on the number  $\sigma$  of candidate trips to be checked for matching. We leverage empirical statistical metrics of the city graph to introduce a filtering technique, able to define a locality area in which it is more likely to find candidates for a combination with a given trip request. The locality filter, which is a key building block in our solution, can be adapted to deal with different speed networks and traffic conditions. Furthermore, it is able to *self-tune* itself when we consider heterogeneous areas of the city (e.g. periphery and downtown), where it is common to experience variations in the average speed.

In the following we will refer to the original approach [7] as the *legacy* algorithm which incurs in the following two main limitations:

- It lacks any spatio-temporal correlation, so that the feasible match between two trips is verified even if these two trips refer to locations within the city that are too far from each other. For this reason, the number of pairs  $(T_i, T_j)$  to be checked might grow *quadratically* in the number of trips i.e.  $\Theta(|\mathcal{T}|^2)$ ;
- It makes massive use of the expensive Dijkstra's shortestpath algorithm in order to evaluate the distance of each pair of nodes (i.e. origins, destinations) in the city graph.

Our novel algorithm, instead, provides the following three-fold contribution:

- It reduces the number of pairs  $(T_i, T_j)$  to be checked by applying a set of *conditions of geometric proximity* between trips  $T_i$  and  $T_j$ .
- It reduces the time for the retrieval of the pairs  $(T_i, T_j)$  which appear *geometrically close*, by leveraging some provably efficient geometric data structures for spatial searches.
- It deploys state-of-the-art algorithms for distance calculations, by leveraging the planar structure of the city graph and its embedded (and sometimes hidden) highways. As a consequence, it significantly improves the time for the shortest-path calculations with respect to standard Dijkstra's algorithm, without needing to store any (quadratic) lookup table.

As a result, our filtering approach builds efficiently in both time and space a *pruned* version of the *shareability network* introduced in [7], that allows to optimally match ride requests and thus compute an optimal ride sharing solution in real time. We will then evaluate the efficiency and effectiveness of our filtering approach by comparing the optimality of the ride sharing solution derived by our pruned network against the optimal one obtained by considering a *complete* network in which the travel times of all possible pairs of matching trips are evaluated [7].

We will corroborate the asymptotic analysis of our algorithms with a large set of experiments conducted on two datasets of taxi hailings issued in 2011 and referring to two urban areas of different magnitude: the small district of Manhattan in New York City (59.1  $km^2$ ), and the metropolis of Singapore (721.5  $km^2$ ). We have also analyzed the efficiency of our solution over different time slots (e.g. rush time, nighttime). In our experimental investigation we have observed that our approach is able to induce up to 5X (or even more) speed-up over [7], especially during the so-called "rush time", namely when ride sharing systems have to deal with larger numbers of user requests. We are also able to match thousands of trip requests in few seconds, so that the possible delay induced by the completion time of our algorithm can be considered *de facto* negligible, and thus suitable for a ride sharing app.

Overall, the results that we report in this paper clearly show that our solution is robust under different scenarios, and is flexible enough to balance recall (i.e. number of retrieved feasible candidates) and time speed up, as well as to be extended to the problem of the vehicle-to-trip association, thus giving suggestions for the development of similar algorithms and data structures in this context too.

## II. RELATED WORK

App-based on-demand ride services (also known as ride sourcing services) are transforming urban mobility by providing timely and convenient transportation to anybody, anywhere and anytime.

While some users may choose to participate in a shared ride to reduce their travel expenses, others may also be motivated by the potential social and environmental benefits [13].

Several independent studies conducted in different urban areas across the globe (i.e. Hangzhou [14], 62 cities of Japan [15], New York [7], [3], San Francisco [16], Shenzen [17], Singapore [18], Zurich [19]) provided several insights into the expected usage characteristics of ride sharing (peer-to-peer systems) or ride sourcing (commercial platforms), and their potential economical and social impacts.

In particular, Santi *et al* [7] were the first to propose a novel graph-based method to evaluate the impact of the *sharing economies*. Their work almost surprisingly highlighted that up to 94.5% (or even more) taxi trips in Manhattan can be shared by two taxi users, if a small tolerated delay (e.g. one minute) is introduced. More recently, [3] proposed a real-time dynamic trip sharing algorithm based on the request-tripvehicle shareability graph (RTV-graph). This algorithm starts from a greedy trip-vehicle assignment, and improves it through a constrained optimization process which converges over time to the optimal trip-to-vehicle matching.

A more recent trend [20], [21] relies on producing the vehicle-to-route assignment by solving a Linear Assignment Problem (LAP).

Overall, a common and strong limitation of the approaches proposed above is that they pre-compute and store in advance an all-to-all shortest-path matrix consisting of a travel-time lookup table between any source-destination pair within the city road map. This matrix requires a space occupancy that grows *quadratically* with the size of the city roadmap (i.e. number of crossroads), thus posing severe scalability issues.

As far as the problem of computing shortest paths over city graphs are concerned, the literature offers a very rich variety of algorithms [9], [10], [11]. Generally, these solutions are based on some pre-computed data structure, which is able to speedup the query time distance computation. As expected, the solutions which pre-compute and store larger data structures exhibit better query performance, so that it is up to the user to choose the algorithm which offers the best space-time tradeoff according to her application needs. In many cases, the achieved speed-up is obtained by directing or pruning the classical Dijkstra shortest-path algorithm. In APPENDIX A we review some of the most efficient and effective approaches to address this issue. Given the available literature, we will leverage the Contraction Hierarchies technique (shortly, CH [22]) as a distance-computation module for our ridesharing approach. Nevertheless, it goes without saying that, any stateof-the-art techniques can be used to solve the shortest-path queries because our approach uses them as a black-box.

Summarizing, none of the existing work addresses the problem of how to efficiently reduce the quadratic number of candidate vehicle-trip combinations considered when computing the optimal trip matching assignment, while at the same time minimally impacting the quality of the computed solution. Providing a first solution to this problem is the main contribution of this paper.

#### III. RIDE SHARING MODEL

We model the demand for a taxi service in a certain geographical area (e.g., a city) as a set  $\mathcal{T}$  of taxi requests issued by potential customers. Each trip/ride  $T_i \in \mathcal{T}$  is defined by (1) the GPS coordinates of its origin  $o_i$  and destination  $d_i$ , (2) and by its scheduled starting time  $st_i$ .

Note that the scheduled arrival time  $at_i$  is computed as  $at_i = st_i + tt(o_i, d_i)$ , where  $tt(o_i, d_i)$  is the estimated time to go from the origin  $o_i$  to the destination  $d_i$ . We are also interested in the effective pick-up time  $pt_i \ge st_i$  and expected drop-off time  $dt_i = pt_i + tt(o_i, d_i) \ge at_i$ .

As in many other shared mobility models proposed in the literature (such as [7], [23], [6]) we will assume throughout this paper that each transportation request is served by a single vehicle.

The road network of the geographical region in which travelers can issue requests for the taxi service is modeled by means of a *city graph*  $G_A$ , where the set of nodes  $V_A$  represents crossroads, that are assumed to be the only valid origins and destinations for  $T_i$ , and the set of (weighted) edges  $E_A$  provides estimates of the time needed to go across the corresponding road segments. The weights on the edges of the graph  $G_A$  are time-varying according to different traffic patterns during different hours of the day.

We borrow from [7] a set of constraints, to be fulfilled:

- A *shareability parameter s*, limiting the amount of trips that can be "combined" together: namely, the maximum number of customers that can share the same vehicle.
- A quality of service parameter  $\Delta$ , limiting the delay that passengers can incur due to ride sharing. A high value of  $\Delta$  may combine more trips, at the price of an increasing delay (discomfort) for passengers to arrive to their final destination. The value of  $\Delta$  should be determined by the traffic managers of a city or the mobility operator, and it is suggested to be 5 minutes in dense urban environments as that considered in [7].
- A (pickup) *time window parameter*  $\delta$ , which is used to batch a number of trip requests for improving the quality of the final solution. This parameter represents also an upper bound to the time of a (customer) taxi app to return a potential assignment to a customer request, and thus the availability of the shared trip [4]. Parameter  $\delta$  has the effect of reducing the candidate rides to be matched to the ones satisfying the condition  $|st_i st_j| \leq \delta$ .

Given the tuple  $(G_A, \mathcal{T}, s, \Delta, \delta)$ , the *ride sharing problem* consists of finding a feasible grouping  $\mathcal{M}$  (also known as *matching*) for the trips in  $\mathcal{T}$  such that (1) each trip is combined with at most s - 1 other trips of  $\mathcal{T}$ , (2) each customer experiences at most  $\Delta$  minutes of delay in getting to its destination (w.r.t. the time the customer would have spent by traveling alone), (3) the pick-up time  $pt_i$  of every trip is at most  $\delta$  minutes after its scheduled starting time  $st_i$ .

The authors of [7] proposed two different models for the computation of the matching  $\mathcal{M}$  from the set of trips  $\mathcal{T}$ :

- the *Offline model* (aka oracle model) represents an omniscient and artificial scenario in which trip-sharing decisions can be taken by considering not only the current taxi requests, but also all the future ones (hence  $\delta = +\infty$ ), thus offering a theoretical upper bound for sharing opportunities;
- the Online model represents a realistic scenario in which a customer, using an "e-hailing" application, issues a taxi request by reporting pick-up and drop-off locations, and within the small time window  $\delta$  receives feedback from the taxi management system on whether and which shared ride is available for her.

In this paper we will analyze both scenarios, with particular focus on the Online model which is at the core of realtime dynamic mobility platforms, where customers and their schedule are revealed over time [24].

## IV. THE SHAREABILITY NETWORK

The shareability network concept has been introduced in [7] to quantitatively assess the benefits of large-scale ride sharing on sustainability. The shareability network translates spatio-temporal sharing problems into a graph-theoretic framework where, namely, a solution for the ride sharing problem translates into the classical problem of finding a maximum matching in a graph. The vast potential of this framework has been confirmed by the significant traffic reduction in the borough of Manhattan [7].

Following [7], we will limit our analysis to the case in which a trip can be combined with *at most* one other trip: hence, s = 2. This limitation has been introduced by the authors of [7] for computational reasons. We argue that this is a reasonable assumption which suits very well within the taxi hailing scenario represented in this paper, given that taxi cabs are small-capacity vehicles, and also considering that an increment in the number of customers sharing the same vehicles translates into greater customer discomfort. Furthermore, it has been shown in [7] that s = 2 is enough to provide immense benefits to a dense enough community like the area of Manhattan (NYC).

For the concerns of the ride sharing problem over a given set  $\mathcal{T}$  of trips as defined in SECTION I), the *shareability network*  $G_{SN}$  associated with  $\mathcal{T}$  is an unweighted non-directed graph whose nodes represent the trips  $T_i$  in  $\mathcal{T}$ , namely  $V_{SN} = \{T_i \mid 1 \leq i \leq n\}$ , and two nodes  $T_i$  and  $T_j$  are connected through an edge  $(T_i, T_j) \in E_{SN}$  iff it results that  $|st_i - st_j| \leq \delta$  and that the two trips  $T_i$  and  $T_j$  can be served by the same taxi ensuring the quality of service parameter  $\Delta$ .

In this framework, any *matching* in  $G_{SN}$ , i.e. any subset of  $E_{SN}$  consisting of edges not having common vertices, corresponds to a feasible solution for the ride sharing problem, as it translates in feasible pairings of trips in  $\mathcal{T}$ . In particular, a *maximum matching* corresponds to the combination of trips of the largest size while respecting the delay requirements of the ride sharing problem. Surprisingly, it has been shown in [7] that, in dense enough urban areas such as Manhattan (NYC), it is possible to combine 92% of trips even when considering s = 2 and small values for the tolerated delays (i.e.  $\delta = 1$ minute and  $\Delta = 5$  minutes).

It goes without saying, that in lieu of a *maximum matching* algorithm one could have deployed a weighted shareability network, hence optimizing any specific single global objective function [4] which maximizes e.g. the number of total saved kilometers (which eventually constitutes a proxy for the reduction of polluting emissions, see [7]), or the company revenues. Price metrics are particularly important in distributed scenarios and, in particular, the objective of maximizing profit has been widely studied [25], [26], [27]; moreover, ridesourcing companies like Uber and Lyft have used pricing strategies to incentivize drivers to move to undersupplied locations [28] hence enforcing fleet re-balancing. Our approach can be seamlessly extended to work also in the context of price metrics, via properly weighted shareability networks.

Unfortunately, populating the shareability network turns out to be very expensive if it is approached in a brute-force manner. In fact, we cannot afford neither  $\Theta(n^2)$  Dijkstralike computations, nor we can precompute and store (for serving subsequent travel-time queries), the all-pairs-shortestpath matrix (e.g. using Floyd Warshall algorithm, or repeated Dijkstra computations) in  $\Theta(n^2)$  space.

In order to make the computation of  $G_{SN}$  practically affordable, we need to reduce the number of shortest-path queries issued on the graph  $G_A$  by selecting a proper subset of pairs of trips to be checked for candidate matches. On the other hand, working on a subset of the original shareability network, the computed solution (i.e. maximum matching) might have



FIG. 1: Valid ways to combine a pair of trips.

lower quality (i.e. number of edges) than the original one. The rest of the paper is therefore devoted to exploring this tradeoff between computational/storage efficiency and quality of the computed solution.

## A. Necessary and sufficient conditions

In order to achieve the reduction of shortest path queries, it is useful to reason in terms of necessary time conditions that have to be met in order to match two trip requests with each other, and hence form a combined trip.

In the rest of this paper we will (sometimes tacitly) assume that the processed taxi requests are *sorted* for increasing scheduled starting time<sup>1</sup>.

By assuming that s = 2, the authors of [7] observed that the combination of two trips  $T_i$  and  $T_j$  can occur in four different configurations, as shown in FIGURE 1. The red and blue lines of FIGURE 1 represent resp. trips  $T_i$  and  $T_j$ , whereas the black dashed lines represent the four different paths that the vehicle can take in order to combine  $T_i$  and  $T_j$ .

A first way to combine two trips  $T_i$  and  $T_j$  is to collect (in order) the corresponding passengers and deliver them in the same order to their respective destinations. We call this kind of match, *match of the first kind*. Alternatively, one can collect (in order) the passengers of trips  $T_i$  and  $T_j$ , and then deliver to destination first the passenger of trip  $T_j$ , and then the one of trip  $T_i$ . We call this kind of match, *match of the second kind*. There are two other (symmetric) cases to be considered, that are obtained by inverting the roles of  $T_i$  and  $T_j$  in the two cases described above; these symmetric cases correspond to scheduling first the pick-up for trip  $T_j$  rather than the pick-up for trip  $T_i$ . For matches of the first kind, the resulting trip corresponds to the path  $o_i \rightarrow o_j \rightarrow d_i \rightarrow d_j$ . This occurs when the following equations, denoted hereafter as A(i, j), are satisfied.

$$\int st_j \le st_i + tt(o_i, o_j) \le st_j + \Delta \tag{1}$$

$$tt(o_i, o_j) + tt(o_j, d_i) \le tt(o_i, d_i) + \Delta$$
(2)

$$\int st_i + tt(o_i, o_j) + tt(o_j, d_i) + tt(d_i, d_j) \le at_j + \Delta$$
(3)

Eq. 1 is needed to ensure that the second customer (of trip  $T_j$ ) is picked with a delay no longer than  $\Delta$  time after his scheduled starting time (otherwise the delay of the combined trip would surely be larger than  $\Delta$ ). Eq. 2 (resp. Eq. 3) guarantees that the customer of trip  $T_i$  (resp. of trip  $T_j$ ) is delivered to the destination with a delay no larger than  $\Delta$ .

For matches of the second kind, the resulting trip corresponds to the path  $o_i \rightarrow o_j \rightarrow d_j \rightarrow d_i$ , and can be obtained from the matches of the first kind by simply inverting the delivery order of the two passengers. Similarly to the previous combination, this case occurs whenever the following system of inequalities, denoted hereafter as B(i, j), is satisfied:

$$\int st_j \le st_i + tt(o_i, o_j) \le st_j + \Delta \tag{4}$$

$$\int tt(o_i, o_j) + tt(o_j, d_j) + tt(d_j, d_i) \le tt(o_i, d_i) + \Delta$$
(5)

Eq. 4 ensures that the customer of trip  $T_j$  is picked up no later than  $\Delta$  time after her scheduled starting time (otherwise the delay of the combined trip would surely be larger than  $\Delta$ ). On the other hand, Eq. 5 guarantees that the first customer (i.e. the customer of trip  $T_i$ ) is served within the permitted delay parameter  $\Delta$ .

It is worth noting that in this case there is no need to explicitly check that the second customer (of trip  $T_j$ ) is served within  $\Delta$  seconds of delay, because trip  $T_j$  is served without intermediate steps, and thus the taxi follows the fastest route for it. Hence, all that we need to check for trip  $T_j$  is just that the pick-up operation is scheduled within a reasonable time, as stated in condition 4.

In summary, we have:

Lemma 4.1: Two trips  $T_i, T_j \in \mathcal{T}$  can be matched if, and only if,  $|st_i - st_j| \leq \delta$  and the following holds

$$A(i,j) \lor B(i,j) \lor A(j,i) \lor B(j,i).$$

Indeed, a shared trip between  $T_i$  and  $T_j$  can be formed either by means of a first kind combination (if conditions A(i, j) or A(j, i) are met), or by means of a second kind combination (if conditions B(i, j) or B(j, i) are met).

## V. LOCALITY FILTERING

All of the matching conditions presented in the previous section are exclusively *time* based. Here we introduce some novel *geometric*-based conditions for a match between two trips which exploit some statistical properties of the city graph. Our intuition is clearly stated in the following claim, which we first prove empirically.

*Claim 5.1:* There exists a strong correlation between: (1) the traversal time of a source-to-destination path (shortly, s-d path), and (2) the s-d Euclidean distance.

In order to experimentally verify Claim 5.1 we considered the set  $\mathcal{P} = \mathcal{P}(\Delta_S)$  of all possible paths in the city graph  $G_A$ 

<sup>&</sup>lt;sup>1</sup>Batched requests can be sorted in internal memory, and hence the sorting process is very fast and the corresponding computation delay can be neglected in practice.

which can be traversed in less than  $\Delta_S$ . Many recent works, including [25], [7], [3], [20], [21] tacitly assumed travel times within a city to be *deterministic*. We take herein the same assumption, given that existing navigation apps (e.g. Google Maps) can accurately predict the travel time based on the real time traffic conditions [29], [30].

Let us denote with d(p) the distance covered by a path  $p \in \mathcal{P}$ . We also denote by  $F_{\mathcal{P}}(\cdot)$  the empirical cdf of the distribution of the distance values l, i.e.:

$$F_{\mathcal{P}}(l) = \frac{|\{p \in \mathcal{P} | \ d(p) \le l\}|}{|\mathcal{P}|} \tag{6}$$

Let us denote with  $d(\mathcal{P})$  the support of the empirical distribution of path distances, namely  $d(\mathcal{P}) = \{d(p) \mid p \in \mathcal{P}\}.$ 

We noticed that the examined distance sets d(P) are often characterized by *outliers*, i.e. few paths in  $\mathcal{P}(\Delta_S)$  are able to cover distances close to the maximum distance value in d(P). For this reason, we logically discard from d(P) the top 5% distance values, hence considering the 95-percentile value of the  $d(\mathcal{P})$  distribution, denoted in the following as  $l_{95}$ .

For the computation of distance d we used in our experiments the *Euclidean distance* between the points in the Cartesian plane corresponding to the origin and to the destination of the evaluated path. Given the curvature of the earth's surface, a known alternative to distance estimation is the *Haversine formula*, which finds application e.g. in the calculation of ocean routes, and it is often used within very wide geographical areas. However, the geographic scale of our study is small (i.e. a city), so that the use of the Euclidean distance as a close approximation of geodesic distance is justified.

Our experimental spatio-temporal analysis is synthesized in APPENDIX B where it is evident that time and distance values exhibit a strong correlation, which motivates us to approximate distance values starting from time values via a e.g. linear regression approach. We hence introduce the symbol  $\gamma$  to denote the time-to-distance mapping which assigns to each time value  $\Delta_S$  a corresponding (bound on the) travelled distance  $l_{95}$ : i.e.,  $\gamma(\Delta_S) = l_{95}$ . In the experimental section, we will investigate experimentally how the change in the percentile, i.e. from  $l_{95}$  to  $l_{40}$ , will change the speed up versus recall of our proposed solution.

Repeating the percentile preprocessing for different time values  $\Delta_S$  (e.g. multiples of 5 minutes) we collected enough samples which are then interpolated to define  $\gamma$ -mappings for every continuous time value. We have also specialized the  $\gamma$ -mapping for different districts within the city graph; this is equivalent to collecting *local* (i.e. per node) rather than *global* (i.e. per graph) statistics. This specialization turns out to be particularly effective at capturing the complexity and heterogeneous nature of speed networks, especially for maps from the old world (i.e. Europe, Asia), where there can be substantial differences in registered vehicle speeds in various city areas (i.e. downtown versus periphery), as reported in the Appendix of [7].

# A. From time conditions to necessary space conditions

Leveraging the time-to-distance mapping  $\gamma$  and Claim 5.1, we can thus reformulate the time-based conditions for trip matches of SECTION IV into geometric-based conditions, as follows.



FIG. 2: Combined trips of the two different kinds. The colored rectangles wrapping the ellipses are described in APPENDIX D.

Let us start by considering the matches of the *first kind*, and refer to FIG. 2 (A) where the trips  $T_i$  and  $T_j$  are indicated with dashed lines and the solid line is used to denote the combined trip  $T_{ij}$ . Without loss of generality, we restrict ourselves to the case in which the origin of  $T_{ij}$  coincides with the origin  $o_i$  of the trip  $T_i$ . In the symmetric case where the combined trip  $T_{ij}$  has its origin in  $o_j$  rather than in  $o_i$ , we can follow similar considerations to derive conditions A(j, i).

The set of conditions A(i, j) introduced in SECTION IV correspond to the (necessary and sufficient) conditions for the realization of a match of the first kind. Let  $D_i = \gamma(\Delta)$ be the distance value associated to the tolerance parameter  $\Delta$  of SECTION I, derived by means of the time-to-distance mapping  $\gamma$ . Notice that  $D_i$  depends on source *i* whereas  $\Delta$ does not depend on *i*; this is a direct consequence of the fact that the time-to-distance mapping  $\gamma$  has been specialized for different districts, and hence the distance  $D_i$  associated to  $\Delta$ is not uniform within the city graph  $G_A$ . Furthermore, let  $l_i = \gamma(tt(o_i, d_i))$  be the distance associated with the expected service time  $tt(o_i, d_i)$  of trip  $T_i$ . The parameters  $D_j$  and  $l_j$ can be defined in a similar manner.

Because of the definition of  $\gamma$ -mapping, we can reformulate the equations of A(i, j) in geometric queries specified in the following lemma, proved in APPENDIX C. Here the reformulation is "approximate" because the  $\gamma$ -mapping reflects the time-to-distance relation up to the 95% of the paths in our city graphs. In the experimental section we will evaluate the accuracy of this approximation over our dataset of city graphs referring to Manhattan and Singapore.

Lemma 5.2: We can translate the feasibility condition A(i, j) of a matching of the first kind into the (approximately equivalent) geometric-based system of inequalities:

$$\begin{cases} d(o_i, o_j) + d(o_j, d_i) \le l_i + D_i$$
(7)

$$\int d(o_j, d_i) + d(d_i, d_j) \le l_j + D_j \tag{8}$$

We can provide a geometric interpretation of the first (resp. the second) inequality above: it corresponds to the membership

of the node/point  $o_j$  (resp.  $d_i$ ) to an *ellipse* with  $o_i$  and  $d_i$  as focus (resp.  $o_j$  and  $d_j$ ) – see FIGURE 2-A.

We now focus on the matches of the second kind. Again, without loss of generality, we restrict ourselves to the analysis of the case in which the combined trip  $T_{ij}$  includes in its entirety the optimal (i.e. shortest) path for the trip  $T_j$  (the case of  $T_{ij}$  including the shortest-path for  $T_i$  boils down to analogous considerations). The feasibility of a combined match of the second kind is determined by the two conditions defined in B(i, j) (see SECTION IV), which can be rephrased again as the two geometric queries specified in the following lemma, proved in Appendix C.

Lemma 5.3: We can translate the feasibility condition B(i, j) of a matching of the second kind into the (approximately equivalent) geometric-based system of inequalities:

$$\begin{cases} d(o_i, o_j) + d(o_j, d_i) \le l_i + D_i$$
(9)

$$\int d(o_i, d_j) + d(d_j, d_i) \le l_i + D_i \tag{10}$$

This system of inequalities corresponds geometrically to the membership of the nodes/points  $o_j$  and  $d_j$  into an *ellipse* with  $o_i$  and  $d_i$  as focus – see FIGURE 2-B. The ellipse for this second kind match is the very same ellipse that we discussed for first kind matching cases.

# VI. OUR PROPOSAL

Our algorithm can be sketched as follows:

- Set *T* is defined as the set of (taxi) requests issued during the last time window δ.
- For each request  $T \in \mathcal{T}$ ,
  - The *locality filtering module* selects a subset  $\Sigma \subseteq \mathcal{T}$  of candidate requests to be matched with T which satisfy the properties of Lemmas 5.2 and 5.3. The ellipses that define the locality regions are shaped based on the service parameter  $\Delta$  and on the spatiotemporal mapping  $\gamma$  (see previous SECTION V).
  - Candidate matching requests in  $\Sigma$  are then *checked* to be feasible by means of an explicit post-check which is performed in accordance to the time-based feasibility conditions of previous SECTION IV, formulated in terms of parameter  $\Delta$  (see next SECTION VII).
  - The *shareability network* is then populated by adding one edge per confirmed pair of matched requests (see previous SECTION IV).
- A maximum matching algorithm is executed to determine the shared trips. Each shared trip is then assigned to a vehicle, e.g. solving the minimum fleet problem of [8].
- Finally, the customers receive a notification for the availability or unavailability of a shared route for their trip, and in the former case, the trip matching their taxi request.

In the remaining part of the section we will detail how the locality filtering module is used to retrieve the subset  $S_T$  of candidate matching requests for the trip T, as described above; whereas in the next section VII we will show how to retrieve the feasible matches by the explicit post-check of the candidate ones in  $S_T$ .

Using Lemmas 5.2 and 5.3, we can efficiently find a set of *candidate* trips for feasible matches satisfying the conditions A(i, j), B(i, j), A(j, i), B(j, i). They are retrieved by executing ellipse-based range search over the Cartesian plane. Since our geometric conditions are necessary but not sufficient to guarantee the feasibility of the match between two trips, these range search will find some *false positive* matches, so that we need to execute a post-check over the retrieved set of candidate trips. We will show that these false positives are not many in practice and thus the overall resulting algorithm will show effective performance.

More specifically, our algorithm proceeds as follows. We construct two posting lists OT[i] and DT[i] for each trip  $T_i$  in the input set  $\mathcal{T}$ .

- OT[i] is defined as the set of trips whose *origin* belongs to the ellipse of trip  $T_i$ .
- DT[i] is the set of trips whose *destination* belongs to the ellipse of  $T_i$ .

For DT we also build the inverse posting list  $DT^{-1}$  such that, for every pair of trips  $(T_i, T_j) \in \mathcal{T}^2$  it results that:  $T_i \in DT^{-1}[j]$  if, and only if,  $T_i \in DT[i]$ .

The key algorithmic observation here is that we can turn the retrieval of candidates trips for a match with trip  $T_i$  into the execution of some posting-list intersections. In particular, according to the geometric interpretation of LEMMA 5.2 in SECTION V, we can obtain the candidate set for a first kind match by computing  $OT[i] \cap DT^{-1}[i]$ . Similarly, according to the geometric interpretation of LEMMA 5.3 in SECTION V, the candidate set for a second kind match can be obtained by computing  $OT[i] \cap DT[i]$ .

APPENDIX D contains the pseudocode and an exhaustive explanation of the algorithmic procedures which compute the candidate sets of feasible matches of either of the two kinds.

# VII. FULL CHECK OF THE CANDIDATE MATCHES

We are left with the description of the algorithmic twists we introduce to speed up the check of candidate matches that are retrieved in SECTION VI using posting lists OT, DTand  $DT^{-1}$ . For each trip  $T_m$  we hence determine whether or not the retrieved candidates  $T_{k,1}, T_{k,2}, ..., T_{k,\sigma}$  turn out to be feasible matches for either of the two match kinds.

In order to check conditions A() and B(), we need to evaluate a certain number of shortest path queries between a single endpoint of trip  $T_m$  (i.e. either  $o_m$  or  $d_m$ ) and the set of multiple endpoints (origins or destinations) belonging to the candidate trips  $T_{k,1}, T_{k,2}, ..., T_{k,\sigma}$ . If we imagine to pin  $T_m$ and take  $T_{k,i}$  among all trips resulting from the intersections  $OT[i] \cap DT[i]$  and  $OT[i] \cap DT^{-1}[i]$ , then we are turning several one-to-one path queries, into a single one-to-many path query. This is the key observation underlying the speed up introduced for testing candidates.

This check could be very expensive if approached by means of a brute-force processing of the underlying city graph (as e.g. the classic Dijkstra's algorithm) because each of the queries involved in those checks could spur a certain number of traversal calculations in the city graph.

The literature also offers several graph reduction (lossy compression) techniques for shortest-path distance estimation within a (quasi-)planar graph like the one of a road network (see e.g. [9], [10], [11]). The proposed techniques are based on several heuristics that compute some auxiliary data, such as additional edges (shortcuts) and labels or values associated with vertices or edges, which are then used to accelerate an arbitrary number of shortest path queries, typically by pruning or directing Dijkstra's algorithm. Heuristics within this framework are based on a wide variety of ideas, such as arc flags, landmarks, (contracted) highway hierarchies and transit nodes, just to mention a few (see [11] and refs therein). Recently, Akiba et al. proposed in [31] an algorithm, called pruned highway labeling (PHL), that achieves provably good results in terms of both query and pre-processing time. Nevertheless, a main limitation of the distance estimation algorithm of [31] is that it deals exclusively with undirected graphs, which are not able to capture the presence of one-way streets, as well as the variation of average speed that a taxi user can experience while traversing the same road segment in either of the two directions.

In our experiments we have used the *Contraction Hierarchies* (CH) technique described in [32] for two main reasons:

- it is able to treat *directed* graphs;
- the API offers the possibility to perform optimized oneto-many and many-to-one shortest path calculations.

One should also notice that the shortest path calculation of our approach can be looked at as a *black box*, so many other alternative solutions could be plugged in our code without changing its algorithmic structure.

In order to understand what is the role played by the oneto-many and many-to-one shortest path calculations, one can look to TABLE I which lists the shortest-path queries needed to assess the conditions A(i, j), B(i, j), A(j, i) and B(j, i). In that TABLE, the needed shortest-path computations are marked with a *tick* ( $\checkmark$ ); those that are not needed, are instead marked with a cross ( $\bigstar$ ). This way readers can convince themselves of the reduced computations introduced by our novel approach.

The pattern of shortest path calculations in TABLE I are derived from FIGURE 2 and also pictorially represented in FIGURES 3 (A) and (B).

In FIGURES 3 we have denoted with  $T_m$  the trip that we process during the *m*-th iteration of ALGORITHM 2, whereas  $o_{k,i}$  and  $d_{k,i}$  for  $k = 1, ..., \sigma$  represent origins and destinations of the candidate trips that we are going to check. In sub-Figure (a), all the needed traversal times (red arrows) can be evaluated by using one-to-many and many-to-one distance computation techniques. In sub-FIGURE (B) – instead – the red arrows correspond to traversal times which can be computed by means of many-to-many distance computations, while the  $\sigma$  incoming arrows represent instead  $\sigma$  different one-to-one Dijkstra-like path calculations. These one-to-one traversal times correspond to estimating, for each of the  $\sigma$  involved trips, the time needed to serve the corresponding passenger when considered in isolation and by using one single taxi.

We notice that first we need to evaluate the traversal times from the origin to the destination of each trip (first two rows of the table, or blue arrows in FIGURE 3 (B)). These times can

SOURCE	DEST.	A(i,j)	B(i,j)	A(j,i)	B(j,i)
Oi	$d_i$	1	1	1	1
$o_j$	$d_j$	<ul> <li>✓</li> </ul>	✓	✓	✓
$o_i$	$o_j$	✓	✓	X	X
$o_j$	$o_i$	X	X	1	✓
$d_i$	$d_j$	✓	X	X	1
$d_j$	$d_i$	X	✓	1	X
O <sub>i</sub>	$d_j$	X	X	1	X
0j	$d_i$	1	X	X	X

TABLE I: Shortest-path queries executed to assess A()s and B()s conditions.

be pre-computed and stored in a global vector, so that they can be easily retrieved each time they are needed for subsequent checks.



(a) Path computations for first kind matches.

(b) Path computations for second kind matches.

FIG. 3: Shortest path calculations needed to find candidates for: (A) the condition A(m,k) (feasible match of the first kind), and (B) the condition B(m,k) (feasible match of the second kind).

## VIII. EXPERIMENTAL EVALUATION

This section is devoted to show the results obtained by applying our approach to two real datasets of taxi requests issued in February-March 2011 in the borough of Manhattan (NYC) and Singapore. The dataset of Manhattan has been utilized also by the authors of [7], and consists of a subset of a larger dataset which comprises 172 million trips served by 13,586 taxi cabs in New York during the calendar year 2011. For Singapore we have utilized a dataset with roughly 11 million taxi requests issued between the 14th February and 14th of March 2011, which has been used in [33].

Times are accurate to the second, whereas positional information has been collected via Global Positioning System (GPS) technology by the data provider (New York Taxi and Limousine Commission). Out of our control are possible biases due to urban canyons which might have slightly distorted the GPS locations during the collection process.

As in [7], we also matched GPS points to street intersections rather than to points on the closest street segments as a reasonable compromise between high accuracy (the average length of street segments in Manhattan is 126 m) and granularity of discretization that is mainly relevant in the estimation of travel times.

Inspired by [33] who compared the shareability curves for different cities across the globe, we aim herein at investigating the shareability impact of our locality filter under different urban parameters and scenarios, such as: day and night time, and different spatio-temporal mappings.

We hence compare the results of our algorithm with the results achieved by the legacy solution in [7]. Both algorithms have been implemented in c++. They have been compiled with the g++ compiler of the *GNU* suite using the option -O3. We have then executed the compiled code on a commodity laptop equipped with an i5-8250 CPU and 8GB of DDR4 RAM Memory. All experiments ran in internal memory.

a) Dataset Description: For both Manhattan and Singapore we have considered trip requests issued in the time span between 14th February 2011 1 p.m. (UTC) and 14th March 2011 1 p.m. (UTC). We have considered several time windows in order to test the performance of our solution under different scenarios (e.g. rush time, nighttime). In particular, we have extracted those requests which have been performed in the time intervals: [1.00–1.20 a.m.], [7.00–7.20 a.m.], [1.00–1.20 p.m.], [7.00–7.20 p.m.]. For the experiments we have used the parameter values  $\Delta = \delta = 5$  minutes.

For both Manhattan and Singapore we estimated the average time speed of the cabs during different time slots using the methods presented in the Appendix of [7]. For the estimation of the average travel times in Singapore we also differentiated between: weekdays (wd), Saturdays (sat), and Sundays (sun), whereas for the city graph of Manhattan we use instead the same travel estimations for both weekdays and weekends given the quite similar travel times. TABLE II reports some dataset metrics, whereas FIGURES 4(a) and (b) show the variation in the number of trip requests as a function of the issuing hour. It is of great importance to correctly estimate the traffic congestion in terms of number of taxi requests issued within a certain time span; this because vehicle traffic has a serious impact on the average time speed and hence on the estimated traversal times within locations of the city.

DATASET	TRIP REQUESTS	CROSSROADS (NODES)	ROADS (EDGES)	WD SAT/SUN
manhattan	581 631	4 0 9 1	9 4 5 2	X
singapore	688 383	11 789	26 223	1

TABLE II: Dataset description. In the *trip requests* column we report the number of requests in the extracted portion of the dataset.

b) Performance Measures: We will denote as R the number of taxi requests. Let us denote by N and L, respectively, our new algorithm and the legacy algorithm. Given an algorithm  $A \in \{N, L\}$ , let us consider the following quantities:

- $S_{A}$  be the number of shortest path queries performed by A,
- *T*<sub>A</sub> be the completion time of algorithm A (including the construction of the shareability network and its matching phase),
- *F*<sub>A</sub> be the number of feasible matches (that is, the number of edges in the shareability network computed by A). We have *F*<sub>N</sub> ⊆ *F*<sub>L</sub>.
- $M_{\rm A}$  be the size of the maximum matching found by A, which equals the number of matched trip pairs.



FIG. 4: Box-and-whisker plots reporting the number of trip requests issued in (a) Manhattan and (b) Singapore around four time-slots. The data refer to a 20 minutes batch of requests.

By making use of this notation, in order to study the performance of N and L, we define the following measures.

- The matching size reduction, that is the reduction in the number of matched trip pairs (expressed in percentage): (M<sub>L</sub> − M<sub>N</sub>)/M<sub>L</sub>.
- The speed up factor achieved by N wrt L, as  $T_{\rm L}/T_{\rm N}$ .
- The *feasible matches reduction* (expressed in percentage):  $(F_{\rm L} F_{\rm N})/F_{\rm L}$ .
- The reduction of the evaluated distances, namely the reduction in the number of issued shortest-path queries (expressed in percentage):  $(S_L S_N)/S_L$ .

Furthermore, we will denote with  $\gamma_{40}$  (resp.  $\gamma_{95}$ ) the timeto-distance mapping built by using 40-percentile (resp. 95percentile) distance values. The  $\gamma_{40}$  and  $\gamma_{95}$  settings are represented in FIGURES 5 and 6 through empty and filled dots, respectively.

c) Performance plots: FIGURES 5(a) and 6(a) show the matching size reduction as a function of the number of requests, resp. for Manhattan and for Singapore. Namely for each experiment considering x number of requests and  $y = (M_{\rm L} - M_{\rm N})/M_{\rm L}$  reduction of matched trips, we draw a circle in position (x, y). Clearly, the reduction is desired to be as small as possible, meaning that the matching achieved by N is not much smaller compared to the one found by L. Interestingly, FIGURES 5(a) and 6(a) show that the gap in the number of matched trips between N and L decreases as the number of trip requests increases (i.e. the matching size reduction becomes negligible). This result is verified under all the considered scenarios.

Different colors represent varying time slots, in particular: red stands for 1 a.m., orange stands for 7 a.m., blue stands for 1 p.m., and green stands for 7 p.m.. In the case of Manhattan, the blue and orange cases perform better with  $\gamma_{95}$  rather than with  $\gamma_{40}$ . Instead, for the green and red distribution ("rush time") we register no significant difference in the figures when using either of the two time-to-distance mappings. Furthermore, for



FIG. 5: Performance metrics collected for *Manhattan* (NYC). Filled dots (•) represents metrics obtained using  $\gamma_{95}$  (95-percentile distance values), whilst empty dots (•) represent distance values obtained using  $\gamma_{40}$  (40-percentile distance values). Different colors represent varying time slots, in particular: red (•,•) stands for 1 a.m., orange (•,•) stands for 7 a.m., blue (•,•) stands for 1 p.m., green (•,•) stands for 7 p.m.



FIG. 6: Performance metrics collected for Singapore. Conventions as in FIGURE 5.

green and red distributions the matching size obtained by L and N can be considered the same. In the case of Singapore, for the blue, orange, and green distributions, we also observe that the results for  $\gamma_{95}$  are strictly better than the ones for  $\gamma_{40}$ , while in the red distribution, the matching size does not substantially change when using either of the two algorithms or time-to-distance mappings.

Overall, if we look at the  $\gamma_{95}$  distributions in Manhattan (FIG. 5(a)), only at 1 p.m. we register a (very small) reduction in the matching size (about 10% on average); for the other time slots no significant reduction is actually observed, as the reduction is consistently negligible. On the other hand, looking at the  $\gamma_{95}$  distributions in Singapore (FIG. 6(a)), we register a reduction of about 15% on average only for the 7 p.m. distribution; for the other time slots no significant reduction is actually observed. The reduction in matching size corresponds to the time slots with a smaller number of taxi requests, and hence to the scenarios in which there are fewer feasible candidates for a given match (see FIGURES 4, 5(A), 6(A). In those cases, the shareability network is rather sparse, so that a further pruning can induce some (indeed small) reduction in the number of combined trips. When considering  $\gamma_{40}$  distributions in cases with fewer trip requests (for instance, looking at FIGURE 4, 1 p.m. for Manhattan and 7 p.m. for Singapore), this sparsity is even more extreme and the matching found by N can be considerably smaller than the one found by L (see respectively blue and green distributions in FIGURES 5 (a), and 6 (a)). But in those (verifiable) cases the N algorithm could automatically turn to the L algorithm,

thus preserving the speed and accuracy because of a sparse graph  $G_{SN}.$ 

Vice versa, it is interesting to notice that our novel solution performs very well in situations of *traffic congestion* (the so-called "rush time") where we can indeed register a winwin situation: (a) the same matching size as in the legacy algorithm, and (b) much faster response time, and especially when compared to the legacy solution which is characterized by long computation latencies, as shown next.

FIGURES 5(b) and 6(b) show the matching size reduction  $y = (M_{\rm L} - M_{\rm N})/M_{\rm L}$  as a function of the achieved time speed up  $x = T_{\rm L}/T_{\rm N}$  in both Manhattan and Singapore. Clearly, an higher speed up x and a lower matching size reduction y is desired. Looking at FIGURES 5(b) and 6(b), the speed up is very high in the case of  $\gamma_{40}$ , showing an implicit trade-off between the size of the matches found and the speed up factor. However, with a negligible matching size reduction, our N is often up to 3 times faster than L in the case of Manhattan and up to 5 times faster than N in the case of Singapore.

The reason for the achieved speed-up can be immediately clarified looking at FIGURES 5(c) and 6(c). For each experiment we draw a circle at position indicated by the reduction of evaluated distances  $x = (S_L - S_N)/S_L$  and the feasible matches reduction  $y = (F_L - F_N)/F_L$ . Both these plots highlight the reasons behind our time speed up, which allowed us to process thousands of requests in just few seconds. On one hand, this is clearly due to the reduction of the number of evaluated shortest path queries of N with respect to L. On the other hand, as y corresponds to the reduction of the size of  $G_{SN}$  (i.e. the number of feasible matches) we again impact positively on time speed up, since a sparsification of the shareability network translates into a faster execution of the final maximum matching algorithm. We also note that the shareability network produced using  $\gamma_{40}$  is in general smaller than the one produced using  $\gamma_{95}$ . In any case, both for  $\gamma_{40}$  and  $\gamma_{95}$ , our new algorithm reduces the number of distance queries of one or two orders of magnitude.

# IX. CONCLUSION

In this paper we have presented a novel *locality filter* which we have leveraged to implement a new and more efficient ride sharing algorithm which improves the state-of-the-art in [7]. Experiments over two city graphs of Manhattan and Singapore showed that our solution is very efficient in practice and robust under various parameter settings and time slots.

The computational delay incurred by our ride sharing solution is negligible (roughly 1 second every 1000 input trips), especially when compared with the time delay imposed by the parameters  $\Delta$  and  $\delta$ , which the authors of [7] called *quality of service* and *time window* (see the introduction). As a result, the delay experienced by a potential customer of our ride sharing system is only dominated by: (1) the waiting for the batch  $\delta$ , and (2) the extra delay (at most  $\Delta$ ) introduced when being served together with another customer.

We notice that our locality filtering approach could be applied not only to speed up the trip-to-trip matching (as largely discussed throughout this paper), but also to solve the trip-to-vehicle matching: aka the minimum fleet problem [8], which consists of finding the minimum number of taxi cabs to serve a set of taxi requests. In this case, we can again figure out to use a locality filtering technique which *at each iteration*: (1) selects for each taxi driver a set of n candidate trip requests (e.g. the closest), (2) populates a shareability network keeping track of opportunities for a tripto-vehicle match, and (3) finally executes a matching algorithm on top of this shareability network to compute the optimal fleet dispatching scheme.

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# APPENDIX A DISTANCE COMPUTATION TECHNIQUES

The Transit Node Routing (TNR) approach [34], [35] is characterized by almost constant-time queries especially for long paths but, in turns, it results in a much slower (sometimes not scalable) preprocessing phase. A key component of TNR is the so-called *locality filter*, which is able to discriminate between close and far destinations. We will borrow from [34] the term "locality filter" to denote in this paper a completely new spatio-temporal filtering approach. The Contraction Hierarchies (CH) [22] is another well known distance-estimation technique which builds upon the observation that road networks are usually hierarchical. So the speed-up in the shortest path computations is achieved by creating "shortcuts" in a preprocessing phase, which are then used during a shortestpath query either to skip over "unimportant" crossroads, or to save the distance between two important junctions so that the algorithm doesn't have to explore the full path between these junctions at query time. Another approach is called Hub-Labelling method (HL) [36]. A label L(V) (i.e. string containing distance information) is pre-computed in advance for every node v. At query-time the distance between two nodes u and v is estimated looking only at L(u) and L(v)labels. This labelling method supports very fast queries, as it requires about five accesses in main memory according to some experimental results [10]. A drawback with respect to other state-of-the-art approaches is the pre-processing time as well as the space occupancy. In fact, some experiments conducted over the "Western Europe" road map [10] have shown that, with respect to CH, the preprocessing phase of HL is roughly 7 times slower and generates 47 times larger data structures.

Lastly, the Pruned Landmark Labeling (PLL) [31] has been recently proposed to exploit the (almost) planar structure of road maps. However, this approach deals with *undirected graphs*, hence it is unsuitable for real road networks.

# APPENDIX B SPATIO-TEMPORAL CORRELATION

We report herein the result of our experimental analysis described in SECTION V. The scatter plots of FIGURE 7 refer to the cities of (a) Manhattan, and (b) Singapore.

More in detail, each of the  $10^3$  blue dots refers to a shortest path between two random locations either in (a) Manhattan, or in (b) Singapore. Traversal times are measured in minutes. Distance values are computed as Euclidean distances by using global positioning system (GPS) coordinates, and hence are pure numbers. It is straightforward to note that time and distance values exhibit a strong correlation, which motivates us to approximate distance values (y-axis) by means of time values (x-values) via a linear regression approach. Indeed, the green line in the plots represents a linear approximation of  $d = d(\tau)$  as  $a \cdot \tau + b$ , where d stands for distances, and  $\tau$ stands for traversal times; a and b represent the slope and intercept respectively. Using this linear regression technique we obtained a coefficient of determination  $R^2 = 0.83$  for



FIG. 7: Plots (a) and (b) report Euclidean distance values (y-axis) as a function of travel time values (x-axis).

Manhattan ( $a = 3.63 \cdot 10^{-3}$ ,  $b = -1.39 \cdot 10^{-2}$ ), and  $R^2 = 0.85$  for Singapore ( $a = 6.55 \cdot 10^{-3}$ ,  $b = -3.40 \cdot 10^{-2}$ ).

During our experiments we have registered a rather large gap between the distance values corresponding to the 100percentile and the 95-percentile of the distributions in FIG-URE 7. This suggests that very few shortest-paths with duration bounded by  $\Delta_S$  manage to cover large distances. Furthermore, we noticed clustered occurrences of distance values, concentrated in small ranges. This clustering effect further justifies our good approximation of travelling times in cities with Euclidean distances.

As a result of these two observations, we have limited the range of distances covered by trips that travel for less than  $\Delta_S$  time to the only ones that have destinations not farther than  $l_{95}$ . This will discard just the 5% of the valid paths. As in SECTION V we use the symbol  $\gamma$  to denote the time-to-distance mapping. From the linear regression of FIGURE 7 we can derive an approximation for the time-todistance association  $\gamma$  as:

$$\gamma(\Delta_S) \approx a \cdot 0.95 \cdot \Delta_S + b \tag{11}$$

where a and b represent the slope and the intercept (resp.) of the green line.

# APPENDIX C FROM TIME CONDITIONS TO NECESSARY SPACE CONDITIONS

Claim 5.1 is central in our algorithm design as it allows us to re-formulate time-based queries in terms of (almost) equivalent, but more time efficiently computable, space-based queries.

Repeating the percentile preprocessing for different time values  $\Delta_S$  (e.g. multiples of 5 minutes) we collected enough samples which are then interpolated to define  $\gamma$ -mappings for every continuous time value.

During our investigation we have also specialized the mapping  $\gamma$  for different districts within the city graph. This specialization turns out to be particular effective to capture the complexity and heterogeneous nature of speed networks, especially for maps from the old world (i.e. Europe, Asia), where there can be substantial differences in registered vehicle speeds in various city areas (i.e. downtown versus periphery). For details, see the Appendix to the original paper [7].

Leveraging the time-to-distance mapping  $\gamma$  and Claim 5.1, we can thus reformulate the time-based conditions for trip matches of SECTION IV into geometric-based conditions, as follows.

Let us start by considering the matches of the *first kind*, and refer to FIG. 2 (A) where the trips  $T_i$  and  $T_j$  are indicated with dashed lines and the solid line is used to denote the combined trip  $T_{ij}$ . Without loss of generality, we restrict ourselves to the case in which the origin of  $T_{ij}$  coincides with the origin  $o_i$  of the trip  $T_i$ .

The set of conditions A(i, j) introduced in SECTION IV corresponds exactly to the (necessary and sufficient) conditions for the realization of a match of the first kind. In fact, two *necessary* conditions for A(i, j) are:

$$\int tt(o_i, o_j) + tt(o_j, d_i) \le tt(o_i, d_i) + \Delta$$
(12)

$$\int tt(o_j, d_i) + tt(d_i, d_j) \le tt(o_j, d_j) + \Delta$$
(13)

Indeed, Eq. 12 corresponds to Eq. 2, whereas Eq. 13 is derived through the combination of Eq. 1 and Eq. 3, remembering that  $at_j = st_j + tt(o_j, d_j)$ .

In the symmetric case where the combined trip  $T_{ij}$  has its origin in  $o_j$  rather than in  $o_i$ , we can follow similar considerations to derive conditions A(j, i).

Let then  $D_i = \gamma(\Delta)$  be the distance value associated to the tolerance parameter  $\Delta$  of SECTION I, derived by means of the time-to-distance mapping  $\gamma$ . Notice that  $D_i$  depends on iwhereas  $\Delta$  does not depend on i; this is a direct consequence of the fact that the time-to-distance mapping  $\gamma$  has been specialized for different districts, and hence the distance  $D_i$ associated to  $\Delta$  is not uniform within the city graph  $G_A$ . For simplicity of exposition, we have nonetheless removed any reference in  $\gamma$  to the district.

Furthermore, let  $l_i = \gamma(tt(o_i, d_i))$  be the distance associated with the expected service time  $tt(o_i, d_i)$  of trip  $T_i$ . The parameters  $D_i$  and  $l_i$  can be defined in a similar manner.

Because of the definition of  $\gamma$ -mapping, we can reformulate Eq. 12 and Eq. 13 in geometric queries specified in the

following lemma. Here the reformulation is "approximate" because the  $\gamma$ -mapping reflects the time-to-distance relation up to the 95% of the paths in our city graphs. In the experimental section we will evaluate the accuracy of this approximation over our dataset of city graphs referring to Manhattan and Singapore.

Lemma C.1: It is possible to translate the feasibility condition A(i, j) of a matching of the first kind into the following (approximately equivalent) geometric-based system of inequalities.

$$\int d(o_i, o_j) + d(o_j, d_i) \le l_i + D_i$$
 (14)

$$d(o_j, d_i) + d(d_i, d_j) \le l_j + D_j$$
 (15)

We can provide a geometric interpretation of the first (resp. the second) inequality above: it corresponds to the membership of the node/point  $o_j$  (resp.  $d_i$ ) to an *ellipse* with  $o_i$  and  $d_i$  as focus (resp.  $o_j$  and  $d_j$ ) – see FIGURE 2-A.

We now focus on the matches of the second kind. Again, without loss of generality, we restrict ourselves to the analysis of the case in which the combined trip  $T_{ij}$  includes in its entirety the optimal (i.e. shortest) path for the trip  $T_j$  (the case of  $T_{ij}$  including the shortest-path for  $T_i$  boils down to analogous considerations). The feasibility of a combined match of the second kind is determined by the two conditions defined in B(i, j) (see SECTION IV). Remembering that  $at_i = st_i + tt(o_i, d_i)$ , Eq. 5 for B(i, j) can be re-formulated as:

$$tt(o_i, o_j) + tt(o_j, d_j) + tt(d_j, d_i) \le tt(o_i, d_i) + \Delta$$
(16)

Now let a, b, c be three arbitrarily chosen nodes/locations in the city network. For the minimum traversal time tt(a, c)from a to c, the relation  $tt(a, c) \le tt(a, b) + tt(b, c)$  must hold. Given this consideration as well as Eq. 16, we can derive the following system of inequalities:

$$\int tt(o_i, o_j) + tt(o_j, d_i) \le tt(o_i, d_i) + \Delta \tag{17}$$

$$\int tt(o_i, d_j) + tt(d_j, d_i) \le tt(o_i, d_i) + \Delta$$
(18)

which represents a set of necessary conditions for the realization of Eq. 16, and hence necessary conditions for B(i, j).

In the following, using again the notations  $D_i$  and  $l_i$  introduced above, we approximate the time-based conditions 17 and 18 via the geometric queries specified in the following lemma.

Lemma C.2: It is possible to translate the feasibility condition B(i, j) of a matching of the second kind into the following (approximately equivalent) geometric-based system of inequalities.

$$\int d(o_i, o_j) + d(o_j, d_i) \le l_i + D_i$$
 (19)

$$\int d(o_i, d_j) + d(d_j, d_i) \le l_i + D_i \tag{20}$$

We can provide a geometric interpretation of this system of inequalities which correspond to the membership of the nodes/points  $o_j$  and  $d_j$  to an *ellipse* with  $o_i$  and  $d_i$  as focus – see FIGURE 2-B. The ellipse for this second kind match is the very same ellipse that we discussed for first kind matching cases.

# Appendix D

## ALGORITHM DESCRIPTION

Below, we present the pseudocode of the two algorithms which implement our ride sharing solution. The pseudocode of ALGORITHM 1 logically precedes the pseudocode of AL-GORITHM 2, i.e., the former must be executed before the latter.

In ALGORITHM 1 we use range search in order to find – for each trip  $T_i$  – a list of destinations  $d_j$  falling in the geometric area defined by the ellipse of  $T_i$  (we will discuss more deeply the latter aspect in SUBSECTION D-C). In ALGORITHM 2 we run a similar procedure in order to find a list of origins  $o_j$ falling in the geometric area of trip  $T_i$ . The procedure of ALGORITHM 2 then computes for each trip  $T_i$  two candidate sets for a match of the first kind and of the second kind. These candidates are then verified by means of an explicit check of conditions A(i, j) and B(i, j). For the pairs  $(T_i, T_j)$  which result in a feasible match, the corresponding edge is inserted in the (initially empty) shareability network  $G_{SN}$ . The procedure of ALGORITHM 2 terminates with the execution of a maximum matching algorithm that computes the final set of combined trips.

Let us now dig into the algorithmic details of our approach by focusing in SECTION D-A on ALGORITHM 1, and in SECTION D-B on ALGORITHM 2.

## A. Computing destinations close to each trip

We assume that trips in  $\mathcal{T}$  are stored in a vector  $\mathcal{T}[1, n]$  that is ordered for increasing  $st_*$  (starting time). Moreover, as already anticipated, we consider the online model in our study, and hence we fix the time window  $\delta$  which defines, in a hypothetical ride sharing service, the maximum latency that a user can tolerate in waiting for an answer from the ride sharing system. Thus, for each trip  $T_i$ , we limit the search for trips  $T_j$  shareable with  $T_i$  to just those for which  $|st_j - st_i| \leq \delta$ .

For the concern – instead – of the oracle model (*aka* offline model, see SECTION III), we know that the time window parameter  $\delta$  should be set to  $+\infty$ , or to a sufficiently high value. However, this might induce the unreasonable matching of trips which are far away in time. So it is better to limit our following discussion to the case of a finite  $\delta$ , keeping in mind that the higher is its value, the larger is the computational cost of the algorithm for the creation of the shareability network, which would get increasingly denser. In conclusion, the actual value of  $\delta$  in the Oracle model must be chosen carefully to trade computational time against the significance/optimality of the matching result.

In ALGORITHM 1 we maintain three indexes l, m and r  $(l \le m < r)$  that iterate over the vector  $\mathcal{T}$ , and maintain the following invariant. At the *m*-th iteration (initially l = m = 1, r = 2), trip  $T_m$  is processed and the following conditions hold:

- 1) *l* is the *leftmost* index in the array  $\mathcal{T}$  for which the relationship  $st_l \geq st_m \delta$  holds;
- 2) r is the *leftmost* index in the array  $\mathcal{T}$  for which the relationship  $st_r > st_m + \delta$  holds;
- 3) we denote by  $C_d$  the set of coordinates  $p_* = (plat_*, plon_*)$ , expressed in terms of latitude-longitude

# Algorithm 1 Compute destinations close to each trip.

**Require:**  $\mathcal{T}, \delta, \Delta$ 

Ensure:  $DT, DT^{-1}$ 

- 1:  $n \leftarrow |\mathcal{T}|$
- 2: sort  $\mathcal{T}$  for increasing starting time
- 3: DT and  $DT^{-1}$  are new inverted lists.
- 4:  $C_d = \emptyset$
- 5: l = 1, r = 2
- 6: for m = 1 to n do
- 7: while  $st_l < st_m \delta$  do  $\triangleright$  managing trips starting before trip  $T_m$
- 8: + + l
- 9: remove  $d_l$  from  $C_d$
- 10: end while
- 11: **while**  $r \le n$  and  $st_r \le st_l + \delta$  **do**  $\triangleright$  managing trips starting after trip  $T_m$
- 12: insert  $d_r$  into  $C_d$
- 13: ++r
- 14: end while
- 15:  $R = compute\_rectangle(m, \Delta)$   $\triangleright$  compute rectangle wrapping  $T_m$
- 16:  $N = range\_search(C_d, R) \triangleright$  retrieve destinations close to  $T_m$
- 17: **for** each trip-identifier k with N **do**  $\triangleright$  insert in the inverted lists
- 18: **if** scalar\_product $(d_m o_m, d_k o_k) > 0$  **then**  $\triangleright$  cosine similarity filter
- 19: insert  $T_k$  in DT[m]
- 20: insert  $T_m$  in  $DT^{-1}[k]$
- 21: end if
- 22: end for
- 23: end for
- 24: return  $DT, DT^{-1}$

pairs, of destinations of the trips  $T_k$  for each  $k \in [l, r-1]$ .

After each iteration:

- the index m is incremented by one, and  $m \leq n$ ;
- the indexes l and r are (possibly) incremented to new values l' > l and r' > r which guarantee the conditions (1) and (2) above;
- the set C<sub>d</sub> is updated by *removing* the coordinates of the destinations of the trips T<sub>u</sub>, with l ≤ u < l'; and by *inserting* the destinations of the trips T<sub>v</sub>, with r ≤ v < r', so to maintain the condition (3) above.

During the *m*-th iteration, we perform a search for the *destinations* of trips  $T_k$ ,  $l \leq k < r$ , which fall in the geometric proximity of trip  $T_m$ . We keep track of the retrieved points in the list DT[m] described in SECTION V, which contains the trip  $T_a$  *iff* its destination  $d_a$  is "geometrically close" to trip  $T_m$ . While constructing DT, we also construct the inverted list  $DT^{-1}$  which stores in  $DT^{-1}[m]$  all trips that are "close" to the destination  $d_m$  of  $T_m$ . Therefore, DT[m] is indexed by the full trip  $T_m$ , whereas  $DT^{-1}[m]$  is indexed only by its destination  $d_m$ .

In Line 18 a further (geometric-based filtering) condition is

checked before the insertion of  $T_k$  into DT and  $DT^{-1}$ . More precisely, we discard trip  $T_k$  if its direction is rotated for more than 90 degrees with respect to the direction of trip  $T_m$ . This filter, which is both very simple and effective, is implemented by a simple check on the sign of the scalar product between the two vectors  $d_m - o_m$  and  $d_k - o_k$ .

We have therefore proved that, for each pair of trips  $T_k, T_m \in \mathcal{T}, T_k \in DT[m]$  iff  $T_m \in DT^{-1}[k]$ . It is worth remarking that trips are processed in an increasing order of identifiers, via the iterator m, hence the elements are inserted in  $DT^{-1}$  in increasing order, and so each list  $DT^{-1}[m]$  is ordered too.

Line 15 makes use of a sub-procedure called compute\_rectangle which takes as input the tripidentifier m, and returns a set of points describing the area "wrapping" trip  $T_m$ . Here, we are adopting a conservative approach which turns the search within ellipses into a search within rectangles, as illustrated in the previous FIGURE 2. This choice is dictated by the fact that the Boost C++ Library offers a template type, called ring, which allows to describe polygons (hence, rectangles) as a sequence of vertices. We then use compute\_rectangle in Line 15 to return the rectangle "wrapping" the trip  $T_m$ . More details about this step will be provided in SUBSECTION D-C.

Finally, Line 16 makes use of procedure range\_search that accepts as formal parameters: a set of locations  $C_d$  and a rectangle R (computed in the previous step via compute\_rectangle) and returns the subset of locations in  $C_d$  which are contained within R. The set of locations retrieved by this call are the ones satisfying the first geometric relation of LEMMA 5.2 (or, equivalently, the first equation of LEMMA 5.3). In both cases, the role of trip  $T_m$  of ALGO-RITHM 1 is the one of trip  $T_i$  in the geometric relationship; the retrieved trip-identifiers correspond then to the trips  $T_j$  satisfying the two geometric relationships above.

### B. Computing the shareability network

ALGORITHM 2 is executed after ALGORITHM 1 to populate the shareability network (SN) by leveraging the locality information stored in the posting lists DT and  $DT^{-1}$  (see Section VI for their definitions). This computation takes advantage also of the list OT, described in SECTION V and derived by following the same approach used for DT in ALGORITHM 1 as follows.

Specifically, we introduce the point set  $C_o$  containing the coordinates, expressed in terms of latitude-longitude pairs, of the origins of the trips  $T_k$ , with  $k \in [l, r - 1]$  (instead of trip destinations as in  $C_d$ ). However, differently from DT, OT[m] is computed on the fly at each iteration m, and discarded as m moves to the next value, so that the corresponding memory portion can be safely deallocated. Another difference between DT and OT is that the latter does not need its inverse  $OT^{-1}$ .

ALGORITHM 2 uses again the three iterators l, m and r, where the parameter m is the one driving the scan of DT and OT; and it maintains the same invariant as the one in ALGORITHM 1.

Hence, at iteration m, we have available OT, DT and  $DT^{-1}$ . These three inverted lists are passed to a function

# Algorithm 2 Compute the shareability network $G_{SN}$

**Require:**  $\mathcal{T}$ ,  $\delta$ ,  $\Delta$ , DT,  $DT^{-1}$ 

**Ensure:**  $G_{SN}$ 

- 1:  $n \leftarrow |\mathcal{T}|$
- 2:  $G_{SN}$  is a new undirected graph
- 3:  $V_{SN} \leftarrow \{T_1, T_2, ..., T_n\}$
- 4:  $E_{SN} \leftarrow \emptyset$
- 5:  $C_o = \emptyset$
- 6: l = 1, r = 2
- 7: for m = 1 to n do
- 8: while  $st_l < st_m \delta$  do  $\triangleright$  managing trips starting before trip  $T_m$
- 9: ++l
- 10: remove  $o_l$  from  $C_o$
- 11: end while
- 12: **while**  $r \leq n$  and  $st_r \leq st_l + \delta$  **do**  $\triangleright$  managing trips starting after trip  $T_m$
- 13: insert  $o_r$  into  $C_o$
- 14: ++r
- 15: end while
- 16: OT[m] is a new vector of trip-identifiers
- 17:  $R = compute\_rectangle(m, \Delta)$   $\triangleright$  compute rectangle wrapping  $T_m$
- 18:  $N = range\_search(C_o, R) \triangleright$  retrieve origins close to  $T_m$
- 19: for each trip-identifier  $k \in N$  do  $\triangleright$  compute OT[m]on the fly

20: insert  $T_k$  in OT[m]

- 21: **end for**
- 22:  $C_{1k}, C_{2k} = find\_candidates( \triangleright Candidates for a$  $<math>OT[m], DT[m], DT^{-1}[m])$ match with  $T_m$
- 23:  $F_{1k} = check\_candidates\_1k(C_{1k}, m)$
- 24:  $F_{2k} = check\_candidates\_2k(C_{2k}, m)$
- 25: **for** each trip-identifier  $k \in F_{1k}$  **do**
- 26: insert  $(T_m, T_k)$  in  $E_{SN}$
- 27: **end for**
- 28: **for** each trip-identifier  $k \in F_{2k}$  **do**
- 29: insert  $(T_m, T_k)$  in  $E_{SN}$
- 30: **end for**
- 31: end for
- 32: return  $G_{SN}$

find\_candidates which deploys geometric proximity information to determine the two sets of feasible candidates for a match with trip  $T_m$  of the first and of the second kind, as defined in SECTION V. ALGORITHM 2 uses the symbols  $C_{1k}$  and  $C_{2k}$  to denote these candidate sets. As a remark, we notice that a feasible match between  $T_m$  and  $T_k$  is discovered for both cases as follows: if the passenger of trip  $T_m$  is picked up as the first passenger (and hence before the one of  $T_k$ ), then the candidate match is discovered at iteration m; otherwise, if the passenger of trip  $T_m$  is picked up as the second passenger after the one of  $T_k$ , then the candidate match is discovered at iteration k. This remark leads to the introduction of another invariant condition, which adds to the three invariant conditions of ALGORITHM 1:

4) At iteration m we have already discovered all the trips  $T_k$  that could be combined with  $T_m$  and whose first passenger to be picked up is the one of  $T_k$ , with k < m.

The key property of our approach is that the set  $C_{1k} \cup C_{2k}$  is argued to contain only a small fraction of the whole quadratic number of compatible trip pairs of the city graph under consideration. So the last step is to run a (costly) explicit check on the candidates in that set. This is implemented in procedures check\_candidates\_1k and check\_candidates\_2k.

The following subsections will explain the details of the procedures employed in ALGORITHMS 1 and 2.

### C. Range queries

Range queries are at the core of ALGORITHM 1 (lines 15-16) and ALGORITHM 2 (lines 17-18). There, we need to compute first the parameters of the ellipse including the examined trip  $T_i$ , according to the rules of SECTION V, and then turn that ellipse into a rectangle because the Boost C++ library does not offer specific support for elliptic range search. For the rectangle associated with the geometric-proximity region of a trip  $T_i$ , the following considerations hold:

- the point that bisects the diagonals of the rectangle corresponds to the center of the ellipse, and so to the midpoint of the segment that joins  $o_i$  and  $d_i$ ;
- the rotation angle ⊖ of the rectangle and the one of the ellipse are the same; and
- the dimensions of the rectangle correspond to the dimensions of the axes of the ellipse.

FIGURE 2 pictorially represents some elliptic locality areas as well as the related rectangles. For the  $l_i$  and  $D_i$  values, we use the "typical distances" which are precomputed *offline* for each location in the city graph using the methodology presented in SECTION V. We have indeed already seen that we leverage the time-to-distance mapping  $\gamma$  in order to: (a) dimension the ellipses (rectangles) wrapping each trip (SECTION V), and (b) execute range search queries within those ellipses/rectangles in order to find feasible candidates for a match (see the range\_search procedure call in ALGORITHMS 1 and 2).

While solving the ride sharing problem, we often need to map *continuous* time values into the *discrete* set of precomputed distance values. In our implementation we proceed following this simple idea: we precompute typical *distances* for time values which are all multiple of 5 minutes, using the methodology of SECTION V. At query time, in the compute\_rectangle procedure of ALGORITHMS 1 and 2 we first approximate each time values t to a the closest upper bound  $t' \ge t$  which is multiple of 5 minutes; then, we estimate the distance d associated to t by using the typical distance d' precomputed for t'. Clearly this can be regarded as a conservative estimation, given that  $t \le t'$  implies  $d \le d'$ , and hence we will query larger ellipses (rectangles), and retrieve consequently more retrieved candidates for a match.

Given the rectangle denoting the proximity region of  $T_i$ , the range\_search procedure is implemented via an

R-tree data structure, as the one offered by the Boost C++ Library, which is able to retrieve the points within the input rectangle in a time which is proportional to the number of retrieved points plus a term that scales with the logarithm of the number of indexed points (i.e. trips). Boost offers different ways to instantiate the R-tree data structure. One of the most important aspects of this setting is the choice of the algorithm for its load balancing: the more sophisticated algorithms result in a better balancing and hence in an improved query time, at the cost however of a worse update performance.

a) Combined trips of the first kind: Referring to FIGURE 2 (A), let us consider the trips  $T_i$  (colored red) and  $T_j$  (colored blue). As shown in the picture, and commented in SUBSECTION V-A, the combination is possible whether the destination  $d_i$  of  $T_i$  is contained in the blue ellipse and the origin  $o_j$  of  $T_j$  is contained in the red ellipse.

Using the inverted lists OT and DT, we can rephrase the previous two conditions for the combination of  $T_i$  and  $T_j$  in a trip whose origin coincides with the origin of the first trip, only if:

$$T_i \in DT[j] \text{ and } T_j \in OT[i]$$
 (21)

or - equivalently - only if:

$$T_j \in DT^{-1}[i] \text{ and } T_j \in OT[i]$$
 (22)

It is not difficult to notice that Eq. 22 corresponds to the geometric-based condition stated in LEMMA 5.2 of SEC-TION V.

Hence, the retrieval of the candidates of the matches of the first kind boils down to computing the set intersection  $DT^{-1}[i] \cap OT[i]$ . This operation is very fast because we know that  $DT^{-1}[i]$  is sorted, and OT[i] can be sorted too, so that the intersection can be executed in a merge-sort-like fashion.

b) Combined trips of the second kind: Referring to FIGURE 2 (B), let us consider again the trips  $T_i$  (colored red) and  $T_j$  (colored blue). In order to generate a combined trip of the second kind, both the destination  $d_j$  and the origin  $o_j$  of  $T_j$  must be contained in the red ellipse. By leveraging the inverted lists OT and DT, we can rephrase these conditions as:

$$T_i \in DT[i] \text{ and } T_i \in OT[i]$$
 (23)

This equation corresponds exactly to the geometric-based condition stated in LEMMA 5.3 of SECTION V.

Hence, the retrieval of the candidates for the secondkind match boils down to computing the set intersection  $DT[i] \cap OT[i]$ . This operation corresponds to the retrieval of all trips which have both origin and destination falling within the ellipse surrounding trip  $T_i$ . In FIGURE 8 it is depicted an example in which we represented with red dots the (A) origins and (B) destinations retrieved during the range search within the ellipse defined by trip  $T_i$  (which is represented by the red dashed line).



FIG. 8: (a) and (b) depict a range search over the sets  $C_o$  and  $C_d$ , respectively.

Every dot in FIGURE 8 (a) corresponds to the origin of a trip  $T_k$  with  $k \in [l, r - 1]$ , whilst every dot in FIGURE 8 (b) represents a valid destination for those  $T_k$ . Every dot is annotated with the *id* of the corresponding trip. The valid candidates for B(i, j) are obtained by trip-ids retrieved by intersecting the two (red ellipsoidal) range queries. According to FIGURES (A)-(B), only trip  $T_6$  satisfies this property, which corresponds to condition 23.

At the *m*-th iteration of ALGORITHM 1, the examined trip is  $T_m$  and the range search of FIGURE 8 (B) is executed over the set  $C_d$  which includes the destination of all trips  $T_k$  with  $k \in [l, r - 1]$ . This computation creates the set DT[m].

At the *m*-th iteration of ALGORITHM 2, the examined trip is  $T_m$  and the range search of FIGURE 8 (A) is executed over the set  $C_o$  which includes the origin of all trips  $T_k$  with  $k \in [l, r - 1]$  (see definition in SUBSECTION D-B). This computation creates the set OT[m] (line 16).

These two sets of trips are then used in the final part of the procedure ALGORITHM 1 to retrieve the candidates for a combined match of the second kind.

One more time, the set intersection (between OT[m] and DT[m]) can be executed in a merge-sort-like fashion. For this, we need first to sort OT[m] and DT[m]. We have that OT[m] is already sorted (we have sorted it while computing first kind candidates), and DT[m] can be sorted too.

As a final remark, we point out that subsections a) and b) have explained how the two sets  $DT^{-1}[m] \cap OT[m]$  and  $DT[m] \cap OT[m] \forall m = 1, 2, ..., |\mathcal{T}|$ , can be computed so that the final part of ALGORITHM 2 can eventually retrieve the candidate set of all first and second kind matches.

# D. Further (on-the-fly) matching

Our algorithm can also be easily and seamlessly extended in order to include on-the-fly matching with already matched trips. Indeed, even when considering matched user, it is actually possible for that user to sit in a empty-cruise taxi for a portion of his travel towards the destination. Thus one can think to extend matching conditions, which are expressed in terms of  $\Delta$  in SECTION IV, in order to try to operate further matching for those (empty) taxi cabs. It is enough to add in the next batch of taxi requests also some mock requests, which describe those partially combined paths, which can be further combined. For these portions of paths:

- we already know the origin and the destination, as well as the time schedule, i.e. starting and arrival times
- we re-compute the maximum tolerated delay as Δ' ≤ Δ, taking into account that the taxi user is already facing some delay on the previously matched trip.

This dynamic approach offers the advantage to increase the vehicle utilization, thus possibly leading to further fuel and money savings. On the other hand, it is worth to notice that dynamic approaches increase also the user discomfort which have to face larger path delays, and also see their scheduled path possibly re-scheduled abruptly while they are experiencing the service. For these reasons we have not further investigated the on-the-fly matching in the remainder of this paper, hence limiting each taxi user to *at most* one single match with any other user.

# APPENDIX E

## TIME AND SPACE COST

In the following three subsections we dissect the asymptotic time and space complexity of our proposal in their main parts. We will also compare this asymptotic cost with the one required by the legacy all-to-all shortest path algorithm adopted in [7].

### A. Building time

First of all, we notice that our algorithm deploys some sophisticate data structures, such as the R-tree or the Contraction Hierarchies (CH). The former is a well-known twodimensional range queries data structure. The latter are precomputed *una tantum* and then used by ALGORITHMS 1 and 2.

For evaluating the cost of the building time, we need to take into account the following two contributions:

- The first one is given by the construction of CH, which is a speed-up technique for finding shortest-paths within a road map. A central component of the preprocessing consists of computing a so-called contraction order by means of *shortcuts*. Shortcuts enable to exploit some precomputed distances between important junctions within the city graph so that, at query time, there is no need to explore the full path between these junctions thus saving time in its distance calculation. Given a city graph  $G_A$  and given an integer K, the problem of finding a node ordering for  $G_A$  such that the resulting contraction hierarchy for  $G_A$  has at most K shortcuts is an NP-complete problem [37], and hence it is approached through heuristics. The precomputation for CH turns out to be very fast, as it takes few hundreds of milliseconds for both the city graph of Manhattan and Singapore.
- The second one is the time needed to precompute the time-to-distance association  $\gamma$ . This can be easily performed by means of a pruned Dijkstra search around each of the crossroads in the input city graph. Since these statistics are used within our geometric-based filter, their computation could tolerate some inaccuracies, so it is possible to speed up the  $\gamma$  computation by means of some proper sampling of the crossroads where these statistics are estimated. For instance, it is possible to

sample a sufficiently large amount of random paths to derive a linear approximation for  $\gamma$ , as it is reported in FIGURE 7. Furthermore, there is no need to store percentile values for each of the possible crossroads in the city graph. In fact, one could consider clustering groups of neighboring crossroads/nodes, and then select for each of these clusters a representative node which assumes the role of *centroid* for the cluster. Instead of keeping statistics for all nodes, it is then possible to restrict the time-to-distance association analysis to just those centroids, thus saving both precomputing time and occupied space.

## B. Time complexity

Once the data structures have been built, ALGORITHMS 1 and 2 start their computation, and their overall time complexity can be estimated as follows.

- For what concerns the shortest-path computations we leverage the Contraction Hierarchies (CH) technique [22], whose API has been recently enriched in order to optimally solve many-to-many shortest-path calculations, as needed by the ride sharing problem. It turns out that both the legacy and the new approach execute  $\Theta(|\mathcal{T}|)$ total CH queries. However, the number of involved endpoints in the two cases is remarkably different, as in the legacy algorithm all the path-computations are 1-to- $|\mathcal{T}|$  (or  $|\mathcal{T}|$ -to-1), whereas our new approach restricts the computation to a narrower set of C candidates, and hence we run 1-to-C (or C-to-1), where C is not greater than  $|\mathcal{T}|$ , and possibly much smaller than  $|\mathcal{T}|$  ( $C \ll |\mathcal{T}|$ ). It goes without saying that the literature offers other solutions to many-to-many shortest path calculations, which are alternative to CH, and could be used for pathqueries. These other solutions could be adopted in place of CH without changing the overall algorithmic structure of our proposal, in which that computation is considered as a black-box.
- The R-tree is a very efficient data structure for the retrieval of points/objects within a rectangular area in the Cartesian plane. Thanks to its self-balanced structure, the R-tree guarantees to serve a range search in  $O(K \log U)$ time, where K is the number of retrieved trips and Ucorresponds to the set of points on which the rangesearch is performed. In our case, U is either  $|C_o|$  or  $|C_d|$ , and they are trivially upper bounded by the number of input trips  $|\mathcal{T}|$ . This upper bound turns out to be a good estimate in the case of the Oracle model, in which we are going to consider many more trips than in the Online model, including those ones that will appear in a possibly far "future". The number K has been denoted with |OT[i]| and |DT[i]| in the previous sections. Consequently, the asymptotic cost for every range query on the R-tree is  $O((|OT[i]| + |DT[i]|) \log |\mathcal{T}|)$ .
- Computing the set of feasible trip pairs requires the evaluation of Conditions (22) and (23). This needs to execute the intersection between lists OT[i] and DT[i]. We have already mentioned that a fast way to implement this

intersection is to first order those lists and then proceed by means of a merge-based procedure which takes linear time in the cardinality of the two merged sets. Overall, the cost of an intersection is dominated by the cost of the two sorting steps, thus  $O(|OT[i]| \log |OT[i]|)$  and  $O(|DT[i]| \log |DT[i]|)$ . This cost is in turn dominated by the cost of the range-search queries above, and therefore these sorting operations have no impact in the asymptotic time analysis of our algorithm.

Finally, we consider the cost of executing the maximum cardinality matching (MCM) algorithm over the shareability network G<sub>SN</sub>. The time complexity of the Edmond's MCM algorithm is asymptotically equal to Θ(mnα(m,n)), where m and n are the number of nodes and edges (respectively) inserted into G<sub>SN</sub> by ALGORITHM 2, whilst α(·) is a slow growing function that is at most 4 for any feasible input size. As already reported in the appendix to [7], the MCM algorithm takes in practice just few seconds on the city of Manhattan and thus can be considered negligible.

Let us denote with  $T_{MCM}$  the time complexity for the maximum matching calculation step. As just seen, the actual cost  $T_{MCM}$  depends on the dimension (in terms of number of nodes and edges) of the SN.

We also denote with  $T_{CH}$  the *worst case* time complexity for a one-to-many distance computation within the city graph.

We finally have that the time complexity for the *legacy* solution enriched with the CH strategy for path-queries can be characterized by:

$$T_{old} \le N \cdot T_{CH} + T_{MCM} \tag{24}$$

whilst our novel solution solves the same problem in:

$$T_{new} \le N \cdot T_{CH} + T_{MCM} + N C \log N \tag{25}$$

Let's comment out the result of Eq. 24 and 25 above. In the equations we have used  $N = |\mathcal{T}|$  to denote the number of trip requests; C denotes instead the average number of (first and second kind) candidates retrieved at each iteration of ALGORITHM 2 ( $C \ll N$ ). The logarithmic term in  $T_{new}$  is introduced by the  $\Theta(N)$  r-tree queries executed in ALGORITHMS 1 AND 2. The logarithmic term depends on the number on the input dimension, and can be *de facto* upper bounded by a small constant (e.g. 13 for a 20 minutes batch of requests).

Comparing the formulas of Eq. 24 and 25, we can state that the novel algorithm is *not slower* than the legacy one. Actually, it is reasonable to expect (see SECTION VIII) that our algorithm performs better than the legacy one, for a few different reasons: (a) we have hidden in the common worst case  $T_{CH}$  notation the fact that one-to-many queries have different cardinality in the two approaches (1-to-N in the legacy, 1-to-C in the novel, with C << N), (b) the computed paths are usually much shorter (and hence faster to compute) in the novel approach, as are bounded by locality areas, and (c) the MCM algorithms runs faster in the novel approach as it is executed over a pruned  $G_{SN}$ .

# C. Space complexity

As far as the space occupancy is concerned, we observe the following:

- For what concerns the *Contraction Hierarchies* (CH) technique, the authors of [22] demonstrated that their solution offers a good compromise between speed and amount of data generated during the preprocessing phase. In particular, they have shown that in many practical situations, CH occupies *less* space than the input graph itself. Thus, asymptotically speaking this space cost is *de facto* dominated by the space needed to store the travel estimates over the road segments.
- At query time the search of CH can indeed be regarded as a bidirectional version of Dijkstra's algorithm, operating an upward and a downward search within two proper parts of the input graph and of the precomputed hierarchies. In particular the authors of [22] demonstrated that CH visits only a few hundreds vertices (out of ten millions) even when running on top of huge continental road networks [22]. One should also notice that the auxiliary information computed for the city graph  $G_A$  are exactly the same under the legacy and the new approach. Again, both the legacy and the new approach need to execute  $\Theta(|\mathcal{T}|)$  CH computations, but with different cardinality: 1-to- $|\mathcal{T}|$  in the case of the legacy approach, and 1-to-Cin the case of our new approach (with  $C << |\mathcal{T}|$ , see above).
- The R-tree is built on the trip set  $\mathcal{T}$  and thus it takes  $O(|\mathcal{T}|)$  space.
- Another contribution to space occupancy is the one related to the construction of the postings list OT and DT. As described in SECTION VI, we initially build a full posting list for all the destinations close to each trip and then, in a second phase, we determine on-the-fly the origins close to each trip. If we use the symbols |DT| and |OT| to denote the (average) length of each of these posting lists, we can conclude that the space occupancy of our solution includes also a term  $O(|\mathcal{T}| \cdot (|DT| + |OT|))$ . Since |DT| and |OT| are in practice few hundreds, then this additional space cost is  $O(|\mathcal{T}|)$ .
- The previous linear term applies also to all other data structures that our filtering algorithm builds and processes. In fact, we are referring to: (1) the lists of candidates for a match of the first and of the second kind, which are determined via an intersection among the postings lists OT and DT, and (2) the final pairs of trips which are confirmed to be valid matches either of the first or of the second kind, and which are clearly a subset of (1). Since those final matches correspond to the edges of the *shareability network*  $G_{SN}$ , we can also state that  $G_{SN}$  occupies  $O(|\mathcal{T}|)$  space.
- Other space is occupied by the auxiliary data structure that stores the statistics (95-percentiles) about the typical Euclidean distances of shortest-paths outgoing from each vertex in the road network, and whose duration can be bounded within multiples of Δ minutes. We store those distance values for just few multiples of Δ: in our code,

Overall we can conclude that, let  $S_{CH}$  and  $S_{MCM}$  denote the space complexity for the one-to-many CH path computations over  $G_A$ , and for the maximum matching execution over  $G_{SN}$ , the asymptotic space occupancy of both the legacy and our new approach can be bounded by  $S_{CH} + S_{MCM} + \Theta(|G_A| + |\mathcal{T}|)$ . So our solution is not worse than the legacy one by [7].

Digging further into the algorithmic details of the two algorithms, it can be shown that the described worst-case scenario is very pessimistic in practice as, indeed, our solution is more succinct in space than the legacy solution. In fact, we have hidden in the notation  $S_{CH}$  the dependency on the number of selected destinations in the 1-to-many shortest path computations. As this number increases, CH visits more nodes in the city graph and, possibly, these nodes are spread over a large geographical area. Conversely, our approach selects just  $C \ll |\mathcal{T}|$  candidate trips (hence destinations or sources), which are very short because they are selected only among the ones clustered within a (narrow) locality area wrapping T.